# **ORIGINAL**

Cost Proposal

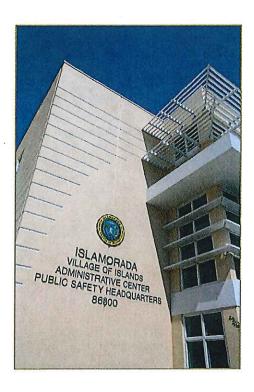
# KEY WEST CITY HALL at Glynn Archer Phase 2 - New Construction & Major Renovations Request for Proposal No. RFP 001-15

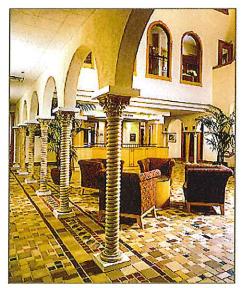


October 22, 2014









# TABLE OF CONTENTS

# **PRICE PROPOSAL**

**Proposer's Information Form & Pricing** 

# Required Forms:

- Florida Bid / Proposal Bond
- Surety Confirmation Letter
- Insurance Certificates
- Public Entity Crimes Form
- Anti-Kickback Affidavit
- City of Key West Indemnification Form
- Florida Trench Safety Act Compliance
- Proposers Checklist
- Non-Collusion Declaration and Compliance
- Local Vendor Certification
- Equal Benefits of Domestic Partner Affidavit
- Cone of Silence Affidavit





# Proposer's Information Form & Pricing

Firm Information: History and Services

#### Headquarters:

Biltmore Construction Co., Inc. 1055 Ponce de Leon Boulevard Belleair, Florida 33756 727.585.2084 Fax: 727.585.2088

#### Miami Office:

Biltmore Construction Co., Inc. 1350 NW 14<sup>th</sup> Street Miami, Florida 33125-1609 305.238.2269 Fax: 305.238.2334

For this important project, we offer experienced builders who are innovative problem solvers with a true understanding of what will be required to complete this project. Available and ready to immediately begin work on the Key West City Hall, our team of professionals will work with your representatives and the A/E team developing solutions to on-site issues and budget requirements while keeping the project on schedule.

As requested, on the following pages, we have enclosed the Proposal Form which includes the Pricing Information and Schedule of Values, Florida Bid / Proposal Bond and the following required forms:

- Florida Bid / Proposal Bond
- Surety Confirmation Letter
- Insurance Certificates
- Public Entity Crimes Form
- Anti-Kickback Affidavit
- City of Key West Indemnification Form
- Florida Trench Safety Act Compliance
- Proposers Checklist
- Non-Collusion Declaration and Compliance
- Local Vendor Certification
- Equal Benefits of Domestic Partner Affidavit
- Cone of Silence Affidavit



# **PROPOSAL**

To:	The City of Key West
Address:	•
Address:	3126 Flagler Ave, Key West, Florida 33040
Project Title:	Key West City Hall at Glynn Archer, Phase 2 - New Construction & Major Renovation
Project:	RFP # 001-15
PROPOSER'S INF	ORMATION
Company Name:	Biltmore Construction Co., Inc.
Address:	1055 Ponce de Leon Boulevard
	Belleair, Florida 33756
Contact Name:	Travis Parker
Email:	tparker@biltmoreconstruction.com
Telephone:	727-639-9919
Fax:	727-585-2088
Signature:	Date: 10-22-14 is Parker, Vice President

# PROPOSER'S DECLARATION AND UNDERSTANDING

The undersigned, hereinafter called the Proposer, declares that the only persons or parties interested in this Proposal are those named herein, that this Proposal is, in all respects, fair and without fraud, that it is made without collusion with any official of the City, and that the Proposal is made without any connection or collusion with any person submitting another Proposal on this Contract.

The Proposer further declares that he/she has carefully examined the Contract Documents for the construction of the project, that he/she has personally inspected the site, that he/she has satisfied himself/herself as to the quantities involved, including materials and equipment, and conditions of work involved, including the fact that the description of the quantities of work and materials, as included herein, is brief and is intended only to indicate the general nature of the work and to identify the said quantities with the detailed requirements of the Contract Documents, and that this Proposal is made according to the provisions and under the terms of the Contract Documents, which Documents are hereby made a part of this Proposal.

The Proposer further agrees that he/she has exercised his/her own judgment regarding the interpretation of job conditions and has utilized all data, which he/she believes pertinent from the Project Manager, City, and other sources in arriving at his/her conclusions.

The intent of the Proposal Documents is to describe a functionally complete project (or part thereof) to be constructed in accordance with the Contract Documents. Any work, materials, or equipment that may reasonably be inferred from the Contract Documents, as being required to produce the intended result shall be supplied whether or not specifically called for.

#### CONTRACT EXECUTION AND BONDS

The Proposer agrees that if this PROPOSAL is accepted, he/

Will, within ten (10) calendar days after Notice of Award, sign the Contract in the form annexed hereto, will attach all required licenses and certificates, and will, to the extent of his PROPOSAL, furnish all equipment, materials, and labor necessary to complete all work as specified or indicated in the Contract Documents. Performance and Payment Bonds in an amount equal to 100% of contract value will be required as part of this contract.

# **CERTIFICATES OF INSURANCE**

Proposer agrees to furnish the City, before commencing the work under this Contract, the certificates of insurance as specified in these Documents.

# START OF CONSTRUCTION AND CONTRACT COMPLETION TIME

The Proposer further agrees to begin work within twenty (20) calendar days after the date of the Notice to Proceed and to complete the construction of all items in the lump sum base Price and accepted alternates, in all respects, for this particular project, within four hundred ten (410) calendar days after the date of the Notice to Proceed.

#### LIQUIDATED DAMAGES

In the event the Proposer is awarded the Contract and shall fail to complete the work within the time limit or extended time limit agreed upon as more particularly set forth in the Contract Documents, liquidated damages shall be paid to the City at the rate of two thousand five hundred dollars (\$2,500.00) per day for all work awarded under this contract until the work has been satisfactorily completed as provided by the Contract Documents. Sundays and legal holidays shall be included in determining days in default.

### **ADDENDA**

The Proposer hereby acknowledges that he has received Addenda No's.  $\frac{1}{2^{A}}$ ,  $\frac{2^{A}}{2^{B}}$ ,  $\frac{2^{A}}{3^{A}}$ ,  $\frac{4}{4^{A}}$  (Proposer shall insert No. of each Addendum received) and agrees that all addenda issued are hereby made part of the Contract Documents, and the Proposer further agrees that his Proposal(s) includes all impacts resulting from said addenda.

## SALES AND USE TAXES

The Proposer agrees that all federal, state, and local sales and use taxes are included in the stated Proposal prices for the work.

# **PUBLIC ENTITY CRIMES**

"A person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a Proposal on a contract to provide any goods or services to a public entity, may not submit a Proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit Proposals on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or Contractor under a contract with any public entity and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list."

#### LUMP SUM BASE PRICE

The Proposer agrees to accept as full payment for performance of the work as herein specified and shown on the Drawings (if any), the following lump sum base price. The Proposer agrees that the lump sum price represents a true measure of the design, labor, materials, and equipment required to perform the work, including all allowances for overhead and profit for each type and unit of work called for in these Contract Documents. The amounts shall be shown in both words and figures. In case of a discrepancy, the amount shown in words shall govern. The Proposal will be awarded on total Price amount with or without any and all Alternate items as determined to be in the best interests of the City.

# PROPOSAL FORM RFP #001-15

Base Lump Sum Price*	\$ B1
Base Total in Words:	
	U.S. Dollars
Alternate No. 1 Add 2 <sup>nd</sup> Solar Array:	\$ C1
Alternate No. 2 Add 3 <sup>rd</sup> Solar Array:	\$ C2
Alternate No. 3 Substitute Concrete for Asphalt:	\$ C3
Alternate No. 4 Change Commission Chamber Roof Framing:	\$ C4
Alternate No. 5 Add Pavilion at Butterfly Garden:	\$ C5
Alternate No. 6 Upgraded Drip Irrigation System:	\$ C6
Alternate No. 7 Delete 4 Historic Fire Escapes:	\$ C7

# Alternate No. 8 Add Motorized Shades in **Commission Chamber Proposal Total:** Base Bid + Alternates 1 through 5 **Unforeseen Conditions/ Permits Allowance:** D1 To be completed by City upon award. Authorized Budget Total: To be completed by City upon award. Base Proposal + Alternates Accepted + Unforeseen Conditions/Permits Allowance PROPOSAL BREAKDOWN The Proposer shall provide a schedule of values for all aspects of the project including mobilization/demobilization, labor and materials, permitting, etc. required or to be used for the project. The schedule of values shall be in sufficient detail to allow the City to understand how the Proposer arrived at said Proposal price and shall become part of the contract for basis of payment. The City may ask for a more detailed schedule of values if one submitted is not deemed sufficient. SUBCONTRACTORS The Proposer further proposes that the following subcontracting firms or businesses will be awarded subcontracts for the following portions of the work in the event that the Proposer is awarded the Contract (Use additional sheets as necessary): Portion of Work: \_\_\_\_Mechanical Name: \_\_\_\_\_ Address: \_\_\_\_\_ Portion of Work: Plumbing

PORTION OF THE WORK:	Electrical
NAME:	
ADDRESS:	
PORTION OF THE WORK:	Fire Protection
NAME:	
ADDRESS:	
120	
PORTION OF THE WORK:	Security
NAME:	
ADDRESS:	
PORTION OF THE WORK:	Technology
NAME:	
ADDRESS:	
PORTION OF THE WORK:	Landscaping
NAME:	
ADDRESS:	
PORTION OF THE WORK:	_Framing
NAME:	
ADDRESS:	- 1
PORTION OF THE WORK:	Drywall
NAME:	
ADDRESS:	

PORTION OF THE WORK:	Structural Steel
NAME:	
ADDRESS:	
PORTION OF THE WORK:	Concrete
NAME:	
ADDRESS:	
<i>3</i>	
PORTION OF THE WORK:	Roofing
NAME:	
ADDRESS:	
PORTION OF THE WORK:	
NAME:	
ADDRESS:	
PORTION OF THE WORK:	
NAME:	
ADDRESS:	
PORTION OF THE WORK:	
NAME:	
ADDRESS:	
PORTION OF THE WORK:	
NAME:	
ADDRESS:	

Portion of Work: ————————————————————————————————————		
Name:		
Address:		
Portion of Work:		
Name:		
Address:		
PROPOSER The name of the Proposer submitting this Proposal is:		
Biltmore Construction Co., Inc.		
Doing business at:		
1055 Ponce de Leon Blvd.		
City Belleair State FL Zip 33756		
Telephone No727-585-2084		
Email Addresstparker@biltmoreconstruction.com		
This address is where all communications concerning this Proposal shall be sent		

This address is where all communications concerning this Proposal shall be sent.

The names of the principal officers of the Corporation submitting this Proposal, or of the Partnership, or of all persons interested in this Proposal as Principals are as follows:

Name	Title	
Edward A. Parker, Jr., PE	President	
Richard D. Parker	Vice President	
William B. Parker	Vice President/Secretary	
Travis Parker Vice President		
Jeff Parker	Vice President	
Vito DiRuggiero	Vice President	

# If Corporation

IN WITNESS WHEREOF the undersigned corporation has caused this instrument to be executed and its seal affixed by its duly authorized officers this <u>22nd</u> day of <u>October</u> , 2014.
(SEAL)
Name of Corporation BILTMORE CONSTRUCTION CO., INC.
Ву:
Title:Travis Parker, Vice President
Attest: Van Hyde, assistant Secretary  Secretary
Secretary
If Sole Proprietor or Partnership
IN WITNESS hereto the undersigned has set his/her/its hand thisday of, 20
Signature of Proposer
Title

# FLORIDA BID/PROPOSAL BOND

BOND NO. BID BOND
AMOUNT \$ FIVE PERCENT (5%)  OF THE AMOUNT OF THE BID
KNOW ALL MEN BY THESE PRESENTS, that
Biltmore Construction Co., Inc.
called the PRINCIPAL, and Federal Insurance Company a
corporation duly organized under the laws of the State of <u>Indiana</u> having its
principal place of business at 15 Mountain View Road, Warren, in the
State of New Jersey 07059 and authorized to do business in the State of Florida, as Key West, Florida  SURETY, are held firmly bound unto City of hereinafter called the Obligee, in the sum of FIVE PERCENT (5%) OF THE AMOUNT OF THE BID-
DOLLARS (\$_5%) for the payment for which we bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by
these presents
THE CONDITION OF THIS BOND IS SUCH THAT:
WHEREAS, the PRINCIPAL is herewith submitting his or its Proposal or Proposal for:
RFP #001-15 Key West City Hall at Glynn Archer, Phase 2 - New Construction & Major Renovation said Proposal, by reference thereto,
being hereby made a part hereof.
WHEREAS, the PRINCIPAL contemplates submitting or has submitted a Proposal to the OBLIGEE for the furnishing of labor, materials, (except those specifically furnished by the City), equipment, machinery, tools, apparatus, means of transportation for, and the performance of the work covered in the Proposal and the detailed Specifications entitled: RFP #001-15 Key West City Hall at Glynn Archer, Phase 2 - New Construction & Major Renovation

WHEREAS, it was a condition precedent to the submission of said Proposal that a cashier's check, certified check, or bond in the amount of five (5) percent of the base Proposal be submitted with said Proposal as a guarantee that the Proposer would, if awarded the Contract, enter into a written Contract with the Owner for the performance of said Contract, within five (5) working days after written notice having been given of the award of the Contract.

NOW, THEREFORE, the conditions of this obligation are such that if the PRINCIPAL within five (5) working days after written notice of such acceptance, enters into a written Contract with the OBLIGEE then this obligation shall be void: otherwise the sum herein stated shall be due and payable to the OBLIGEE and the Surety herein agrees to pay said sum immediately upon demand of the OBLIGEE in good and lawful money of the United States of America, as liquidated damages for failure thereof of said principal.

Signed and sealed this day of,	October	_ 20 <sup>14</sup> .
Bilmore Construction Co., Inc		•
PRINCIPAL		
By Edward A. Parker, Jr.	., President/CBO	
Federal Insurance Company		
SURETY		
Drum. wandy		
Attorney-In-Fact Bruce N. Telander		

Robert Corley McLendon, Florida Resident Agent License #A174006

Countersigned

# ACKNOWLEDGMENT OF CORPORATION

State of FLORIDA	
County of PINELLAS ss.	
On this day of <u>October</u> Edward A. Pa	, 20 <u>14,</u> before me appeared
to me personally known, who, being by me duly sworn, did say that (s)h	
of Biltmore Construction Co., Inc.	, a corporation, that the seal affixed to the forgoing
instrument is the corporate seal of said corporation,	(If no seal, so state, and strike out above as to
corporate seal) and that said instrument was executed in behalf of said Edward A. Parker, Jr.	
said corporation.	acknowledged said instrument to be the free act and deed of
VAE M. HYDE  Notary Public, State of Florida  My comm. exp. Feb. 6, 2016  Comm. No. EE149840	Notary Publication expires 2/6/16
ACKNOWLEDGMENT OF	CORPORATE SURETY
State of	
On this15 <sup>th</sup> ,day ofOctober  to me personally known, who being by me duly sworn, did say that corporation, that the seal affixed to the foregoing instrument is the corporation behalf of said corporation by authority of its Board of Directors; and the acknowledged said instrument to be the free act and deed of sa	orate seal of said corporation and that said instrument was executed hat said Bruce N. Telander
RACHEL THOMAS NOTARY PUBLIC MINNESOTA My Commission Expires Jan. 31, 2015	Notary Public Ramsey County, MN My commission expires 01/31/15



Chubb Surety POWER OF ATTORNEY Federal Insurance Company Vigilant Insurance Company Pacific Indemnity Company Attn: Surety Department 15 Mountain View Road Warren, NJ 07059

Notary Public

each as their true and lawful Attorney- in- Fact to execute under such designation in their names and to affix their corporate seals to and deliver for and on their behalf as surety thereon or otherwise, bonds and undertakings and other writings obligatory in the nature thereof (other than bail bonds) given or executed in the course of business, and any instruments amending or altering the same, and consents to the modification or alteration of any instrument referred to in said bonds or obligations.

In Witness Whereof, said FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, and PACIFIC INDEMNITY COMPANY have each executed and attested these presents and affixed their corporate seals on this 10<sup>th</sup> day of July, 2014.

Dawie Chloros Assistant Secretary







SS

STATE OF NEW JERSEY

County of Somerset

On this 10<sup>th</sup> day of July, 2014 before me, a Notary Public of New Jersey, personally came Dawn M. Chloros, to me known to be Assistant Secretary of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, and PACIFIC INDEMNITY COMPANY, the companies which executed the foregoing Power of Attorney, and the said Dawn M. Chloros, being by me duly sworn, did depose and say that she is Assistant Secretary of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, and PACIFIC INDEMNITY COMPANY and knows the corporate seals thereof, that the seals affixed to the foregoing Power of Attorney are such corporate seals and were thereto affixed by authority of the By- Laws of said Companies; and that she signed said Power of Attorney as Assistant Secretary of said Companies by like authority; and that she is acquainted with David B. Norris, Jr., and knows him to be Vice President of said Companies; and that the signature of David B. Norris, Jr., subscribed to said Power of Attorney is in the genuine handwriting of David B. Norris, Jr., and was thereto subscribed by authority of said By- Laws and in deponent's presence.

Notarial Seal



KATHERINE J. ADELAAR NOTARY PUBLIC OF NEW JERSEY No. 2316685 Commission Expires July 16, 2019

#### CERTIFICATION

Extract from the By- Laws of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, and PACIFIC INDEMNITY COMPANY;

"All powers of attorney for and on behalf of the Company may and shall be executed in the name and on behalf of the Company, either by the Chairman or the President or a Vice President or an Assistant Vice President, jointly with the Secretary or an Assistant Secretary, under their respective designations. The signature of such officers may be engrawed, printed or lithographed. The signature of each of the following officers: Chairman, President, any Vice President, any Assistant Vice President, any Secretary, any Assistant Secretary and the seal of the Company may be affixed by facsimile to any power of attorney or to any certificate relating thereto appointing Assistant Secretaries or Attorneys- in- Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such power of attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached."

- I, Dawn M. Chloros, Assistant Secretary of FEDERAL INSURANCE COMPANY, VIGILANT INSURANCE COMPANY, and PACIFIC INDEMNITY COMPANY (the "Companies") do hereby certify that
  - (i) the foregoing extract of the By- Laws of the Companies is true and correct,
  - (ii) the Companies are duty licensed and authorized to transact surety business in all 50 of the United States of America and the District of Columbia and are authorized by the U.S. Treasury Department; further, Federal and Vigilant are licensed in the U.S. Virgin Islands, and Federal is licensed in American Samoa, Guam, Puerlo Rico, and each of the Provinces of Canada except Prince Edward Island; and
  - (iii) the foregoing Power of Attorney is true, correct and in full force and effect.

Given under my hand and seals of said Companies at Warren, NJ this October 15, 2014







Dawn M. Chloros, Assistant Secretary

IN THE EVENT YOU WISH TO NOTIFY US OF A CLAIM, VERIFY THE AUTHENTICITY OF THIS BOND OR NOTIFY US OF ANY OTHER MATTER, PLEASE CONTACT US AT ADDRESS

LISTED ABOVE, OR BY Telephone (908) 903-3493 Fax (908) 903-3656 e-mail: surely@chubb.com

# SWORN STATEMENT UNDER SECTION 287.133(3)(a)

# FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICE AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted with Bid, Bid or Contract No.
Key West City Hall at Glynn Archer, Phase 2
This sworn statement is submitted by Biltmore Construction Co., Inc.
(Name of entity submitting sworn statement)
whose business address is  1055 Ponce de Leon Blvd., Belleair, FL 33756
and (if applicable) its
Federal Employer Identification Number (FEIN) is 59-0720349 (If the
entity has no FEIN, include the Social Security Number of the individual signing this sworn
statement.)
My name is and my relationship to
(Please print name of individual signing)
the entity named above is Vice President
I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including but not limited to, any Bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, material misrepresentation.
I understand that "convicted" or "conviction" as defined in Paragraph 287.133(I)(b), <u>Florida Statutes</u> , means a finding of guilt or a conviction of a public entity crime, with or without an adjudication guilt, in any federal or state trial court of record relating to charges brought by indictment information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.

- 6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means
  - 1. A predecessor or successor of a person convicted of a public entity crime: or
  - 2. An entity under the control of any natural person who is active in the management of t entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 7. I understand that a "person" as defined in Paragraph 287.133(1)(8), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which Bids or applies to Bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

$\overline{X}$ Neither the entity submitting this sworn statement, nor any officers, directors, executives,
partners, shareholders, employees, members, or agents who are active in management of
the entity, nor any affiliate of the entity have been charged with and convicted of a public
entity crime subsequent to July 1, 1989.

Ine entity submitting this sworn statement, or one or more of the officers, directors,
executives, partners, shareholders, employees, members, or agents who are active in
management of the entity, or an affiliate of the entity has been charged with and convicted
of a public entity crime subsequent to July 1, 1989, AND (Please indicate which additional
statement applies.)

There has been a proceeding concerning the conviction before a hearing of the State
of Florida, Division of Administrative Hearings. The final order entered by the
hearing officer did not place the person or affiliate on the convicted vendor list.
(Please attach a copy of the final order.)

The person	or affiliat	e was	placed	on the	convic	ted v	vendor	list.	Them	has I	been	a
subsequent	proceedi	ng bef	ore a l	nearing	officer	of th	ne Sate	of F	-lorida,	Divis	sion c	of

· ·	der entered by the hearing officer determined nove the person or affiliate from the convicted
vendor list. (Please attach a copy of th	
	n put on the convicted vendor list. (Please ng with the Department of General Services.)
(Signature	
Trav	is Parker, Vice President
(Date)	October 22, 2014
STATE OF_ Florida	
COUNTY OF Pinellas	
PERSONALLY APPEARED BEFORE ME, the undersigned auth	ority,
Travis Parker who, after first	being sworn by me, affixed his/将答r signature
in the (Name of individual signing)	
space provided above on this 22nd day of Octobe	er, 20 <u>_</u> 1.4
My commission expires:	Jan Beetle
NC	TARYPUBLIC

BONNIE JEAN BEETLE
MY COMMISSION # EE165934
EXPIRES: March 11, 2016
FI. Notary Discount Assoc. Co.

# **ANTI-KICKBACK AFFIDAVIT**

: SS
COUNTY OF Pinellas )
I, the undersigned hereby duly sworn, depose and say that no portion of the sum herein Proposal will be paid to any employees of the City of Key West as a commission, kickback, reward or gift, directly or indirectly by me
or any member of my firm or by an officer of the corporation.
By:
Biltmore Construction Co., Inc.
Sworn and subscribed before me this
22nd day of October , 20 <u>14</u> .
2
Donnie Jean Deetle
NOTARY PUBLIC, State of FLORIDA at Large
BONNIE JEAN BEETLE S
My Commission Expires:  MY COMMISSION # EE165934 EXPIRES: March 11, 2016  EXPIRES: March 11, 2016  Fig. Notary Discount Assoc. Co.
1.8003-HOTARY PI. FROMEY DESCRIPTION

STATE OF \_\_Florida

#### **Insurance**

**CONTRACTOR** is to secure, pay for, and file with the City of Key West, prior to commencing any work under the Contract, all certificates for Workers' Compensation, Public Liability, and Property Damage Liability Insurance and such other insurance coverages as may be required by specifications and addenda thereto, in at least the following minimum amounts with specification amounts to prevail if greater than minimum amounts indicated. Notwithstanding any other provision of the Contract, the **CONTRACTOR** shall provide the minimum limits of liability insurance coverages as follows:

Auto Liability General Liability	\$1,000,000 \$2,000,000 \$2,000,000 \$1,000,000	Combined Single Limit Aggregate (Per Project) Products Aggregate
Additional Umbrella Liability	\$1,000,000 \$1,000,000 \$300,000 \$5,000,000	Any One Occurrence Personal Injury Fire Damage/Legal Occurrence/Aggregate

CONTRACTOR shall furnish an original Certificate of Insurance indicating, and such policy providing coverage to, City of Key West named as "Additional Insured" on PRIMARY and NON CONTRIBUTORY basis utilizing an ISO standard endorsement at least as broad as CG 2010 (11/85) or its Equivalent, (COMBINATION OF CG 20 10 07 04 and CG 20 37 07 04, providing coverage for completed operations is acceptable) INCLUDING A "Waiver of Subrogation" clause in favor of City of Key West on all policies. CONTRACTOR will maintain the General Liability and Umbrella Liability insurance coverages summarized above with coverage continuing in full force including the "additional insured" endorsement until at least 3 years beyond completion and delivery of the work contracted herein.

Notwithstanding any other provision of the Contract, the **CONTRACTOR** shall maintain complete Workers' Compensation coverage for each and every employee, principal, officer, representative, or agent of the **CONTRACTOR** who is performing any labor, services, or material under the Contract. Further, **CONTRACTOR** shall additionally maintain the following minimum limits of coverage:

Bodily Injury Each Accident	\$1,000,000
Bodily Injury by Disease Each Employee	\$1,000,000
Bodily Injury by Disease Policy Limit	\$1,000,000

If the work is being done on or near a navigable waterway, CONTRACTOR's Workers' Compensation policy shall be endorsed to provide USL&H Act (WC 00 01 06 A) and Jones Act (WC 00 02 01 A) coverage if specified by the City of Key West. CONTRACTOR shall provide the City of Key West with a Certificate of Insurance verifying compliance with the workman's compensation coverage as set forth herein and shall provide as often as required by the City of Key West such certification which shall also show the insurance company, policy number, effective and expiration date, and the limits of workman's compensation coverage under each policy.

**CONTRACTOR's** insurance policies shall be endorsed to give 30 days' written notice to the City of Key West in the event of cancellation or material change, using form CG 0 24, or its equivalent.

Certificates of Insurance submitted to the City of Key West will not be accepted without copies of the endorsements being requested. This includes additional insured endorsements, cancellation/material change notice endorsements, and waivers of subrogation. Copies of USL&H Act and Jones Act endorsements will also be required if necessary. PLEASE ADVISE YOUR INSURANCE AGENT ACCORDINGLY.

**CONTRACTOR** will comply with any and all safety regulations required by any agency or regulatory body including but not limited to OSHA. **CONTRACTOR** will notify City of Key West immediately by telephone at (305) 809-3811 of any accident or injury to anyone that occurs on the jobsite and is related to any of the work being performed by the **CONTRACTOR**.

#### Insurance

**CONTRACTOR** is to secure, pay for, and file with the City of Key West, prior to commencing any work under the Contract, all certificates for Workers' Compensation, Public Liability, and Property Damage Liability Insurance and such other insurance coverages as may be required by specifications and addenda thereto, in at least the following minimum amounts with specification amounts to prevail if greater than minimum amounts indicated. Notwithstanding any other provision of the Contract, the **CONTRACTOR** shall provide the minimum limits of liability insurance coverages as follows:

Auto Liability	\$1,000,000	Combined Single Limit
General Liability	\$2,000,000	Aggregate (Per Project)
	\$2,000,000	Products Aggregate
	\$1,000,000	Any One Occurrence
	\$1,000,000	Personal Injury
	\$ 300,000	Fire Damage/Legal
Additional Umbrella Liability	\$5,000,000	Occurrence/Aggregate

CONTRACTOR shall furnish an original Certificate of Insurance indicating, and such policy providing coverage to, City of Key West named as "Additional Insured" on PRIMARY and NON CONTRIBUTORY basis utilizing an ISO standard endorsement at least as broad as CG 2010 (11/85) or its Equivalent, (COMBINATION OF CG 20 10 07 04 and CG 20 37 07 04, providing coverage for completed operations is acceptable) INCLUDING A "Waiver of Subrogation" clause in favor of City of Key West on all policies. CONTRACTOR will maintain the General Liability and Umbrella Liability insurance coverages summarized above with coverage continuing in full force including the "additional insured" endorsement until at least 3 years beyond completion and delivery of the work contracted herein.

Notwithstanding any other provision of the Contract, the **CONTRACTOR** shall maintain complete Workers' Compensation coverage for each and every employee, principal, officer, representative, or agent of the **CONTRACTOR** who is performing any labor, services, or material under the Contract. Further, **CONTRACTOR** shall additionally maintain the following minimum limits of coverage:

Bodily Injury Each Accident	\$1,000,000
Bodily Injury by Disease Each Employee	\$1,000,000
Bodily Injury by Disease Policy Limit	\$1,000,000

If the work is being done on or near a navigable waterway, **CONTRACTOR's** Workers' Compensation policy shall be endorsed to provide **USL&H** Act **(WC 00 01 06 A)** and **Jones Act (WC 00 02 01 A)** coverage if specified by the City of Key West. **CONTRACTOR** shall provide the City of Key West with a Certificate of Insurance verifying compliance with the workman's compensation coverage as set forth herein and shall provide as often as required by the City of Key West such certification which shall also show the insurance company, policy number, effective and expiration date, and the limits of workman's compensation coverage under each policy.

**CONTRACTOR's** insurance policies shall be endorsed to give 30 days' written notice to the City of Key West in the event of cancellation or material change, using form CG 0 24, or its equivalent.

# **CITY OF KEY WEST INDEMNIFICATION FORM**

To the fullest extent permitted by law, the CONTRACTOR expressly agrees to indemnify and hold harmless the City of Key West, their officers, directors, agents and employees \*(herein called the "indemnitees") from liabilities, damages, losses and costs, including but not limited to, reasonable attorney's fees and court costs, such legal expenses to include costs incurred in establishing the indemnification and other rights agreed to in this Paragraph, to persons or property, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the CONTRACTOR, its Subcontractors or persons employed or utilized by them in the performance of the Contract. Claims by indemnitees for indemnification shall be limited to the amount of CONTRACTOR's insurance or \$1 million per occurrence, whichever is greater. The parties acknowledge that the amount of the indemnity required hereunder bears a reasonable commercial relationship to the Contract and it is part of the project specifications or the Proposal documents, if any.

The indemnification obligations under the Contract shall not be restricted in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the CONTRACTOR under Workers' Compensation acts, disability benefits acts, or other employee benefits acts, and shall extend to and include any actions brought by or in the name of any employee of the CONTRACTOR or of any third party to whom CONTRACTOR may subcontract a part or all of the Work. This indemnification shall continue beyond the date of completion of the work.

CONTRACT	OR: Biltmore Construction Co., Inc.	SEAL:
1055 Po	once de Leon Blvd., Belleair, FL 33756	
Y	Address Signature	
Travis	Parker	
Į	Print Name	
Vice Pr	cesident	
٦	Title	
DATE:	October 22, 2014	

# FLORIDA TRENCH SAFETY ACT COMPLIANCE

# Trench Excavation Safety System and Shoring

# CERTIFICATION

All excavation, trenching, and related sheeting, bracing, etc. on this project shall conform to the requirements of the Florida Trench Safety Act (90-96, CS/SB 2626), which incorporates by reference, OSHA's excavation safety standards, 29 CFR 1926.650 Subpart P including all subsequent revisions or updates to the these standards.

By submission of this Proposal and subsequent execution of this Contract, the undersigned certifies compliance with the above mentioned standards and further stipulates that all costs associated with this compliance are detailed below as well as included in their lump sum Proposal amount.

Trench Safety Measure	Units	Quantity	Unit Cost	Extended Cost
A. Trench Box	•	1	LS	\$1,000.00
Β		4	V-2004	

Travis Parker, Vice President

**Summary of Costs:** 

Signature
Date October 22, 2014
STATE OF Florida
COUNTY OF Pinellas
PERSONALLY APPEARED BEFORE ME, the undersigned authority,
Travis Parker who after first being sworn by me offixed his /hor signature in the
who, after first being sworn by me affixed his /her signature in the space,
provided above on the <u>22nd</u> day of <u>October</u> , 20 <u>14</u> .
Borni Jean Deetle
Notary Public Samue BONNIE JEAN BEETLE (Seal)
MY COMMISSION # EE165934  EXPIRES: March 11, 2016
AV COMMISSION EXPIRES.

MY COMMISSION EXPIRES:

# PROPOSER'S CHECKLIST

(Note: The purpose of this checklist is to serve as a reminder of major items to be addressed in submitting a Proposal and is not intended to be all inclusive. It does not alleviate the Proposer from the responsibility of becoming familiar with all aspects of the Contract Documents and proper completion and submission of his Proposal.)

1.	All Contract Documents thoroughly read and understood.	[ X ]
2.	All blank spaces in Proposal Form filled in, using black ink.	[x]
3.	Total and unit prices added correctly.	[X]
4.	Addenda acknowledged.	[ X]
5.	Mandatory Site Visit Attended.	[ X ]
6.	Subcontractors are named as indicated in the Proposal.	[X]
7.	Experience record (3-5 representative projects) included.	[X]
8.	Proposal signed by authorized officer.	[X]
9.	Proposal Bond completed and executed, including power-of-attorney dated the same date as Proposal Bond.	[X]
10.	Key West Indemnification Form signed by authorized officer.	[X]

11. and	Proposer familiar with federal, state, and local laws, ordinances, rules regulations affecting performance of the work.	[X]
12.	Proposer, if successful, able to obtain and/or demonstrate possession of required licenses and certificates within (10) ten calendar days after receiving a Notice of Award.	
		[x]
13.	Proposal submitted intact with the volume containing the Proposal Requirements, Contract Forms, Conditions of the Contract, two (2) copies and two (2) USB drives containing a single complete PDF file.	[ X ]
14.	Proposal Documents submitted in sealed envelope and addressed and labeled in conformance with the instructions in the Invitation to Proposal.	[X]
15.	Schedule of Values.	[ X ]
16.	Proposer must provide satisfactory documentation of State Licenses	[X]
17.	Anti-Kickback Affidavit.	[ X ]
18.	Cone of Silence Affidavit.	[X]
19.	Public Entity Crimes.	[X]
20.	Local Vendor Certification.	[X]
21.	Florida Trench Safety Form signed by authorized officer.	[X]
22.	Non-Collusion Declaration and Compliance.	[x]
23.	Declaration of Compliance 2-799 Equal Benefits for Domestic Partners	[ X ]

# NON-COLLUSION DECLARATION AND COMPLIANCE WITH 49 CFR §29.

	ITEM/SEGMENT NO.:	
	F.A.P. NO.:	
	PARCEL NO.:	
	COUNTY OF:	
	PROPOSAL LETTING OF:,	
I, Travis	Parker ,	
hereby	,	
	(NAME)	
declare that I am_	Vice President of Biltmore Construction Co., I	Inc
(TITLE)	(FIRM)	
Of Belleair,	Florida	
_		
	(CITY AND STATE)	
and that I am the p amount of this Prop	person responsible within my firm for the final decision as to the price(s) and posal on this Project.	
I further declare tha	at:	
1. The prices(s consultation, comm	s) and amount of this Proposal have been arrived at independently, without nunication or agreement, for the purpose of restricting competition with any	

2. Neither the price(s) nor the amount of this Proposal have been disclosed to any other

firm or person who is a Proposer or potential Proposer on this project, and will not be so

other contractor, Proposer or potential Proposer.

disclosed prior to the Proposal opening.

- 3. No attempt has been made or will be made to solicit, cause or induce any other firm or person to refrain from Proposing on this project, or to submit a Proposal higher than the Proposal of this firm, or any intentionally high or non-competitive Proposal or other form of complementary Proposal.
- 4. The Proposal of my firm is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary Proposal.
- 5. My firm has not offered or entered into a subcontract or agreement regarding the purchase of materials or services from any firm or person, or offered, promised or paid cash or anything of value to any firm or person, whether in connection with this or any other project, in consideration for an agreement or promise by any firm or person to refrain from Proposalding or to submit a complementary Proposal on this project.
- 6. My firm has not accepted or been promised any subcontract or agreement regarding the sale of materials or services to any firm or person, and has not been promised or paid cash or anything of value by any firm or person, whether in connection with this or any other project, in consideration for my firm's submitting a complementary Proposal, or agreeing to do so, on this project.
- 7. I have made a diligent inquiry of all members, officers, employees, and agents of my firm with responsibilities relating to the preparation, approval or submission of my firm's Proposal on this project and have been advised by each of them that he or she has not participated in any communication, consultation, discussion, agreement, collusion, act or other conduct inconsistent with any of the statements and representations made in this Declaration.
- 8. As required by Section 337.165, Florida Statutes, the firm has fully informed the City of Key West in writing of all convictions of the firm, its affiliates (as defined in Section 337.165(I)(a), Florida Statutes), and all directors, officers, and employees of the firm and its affiliates for violation of state or federal antitrust laws with respect to a public contract or for violation of any state or federal law involving fraud, bribery, collusion, conspiracy or material misrepresentation with respect to a public contract. This includes disclosure of the names of current employees of the firm or affiliates who were convicted of contract crimes while in the employ of another company.

- 9. I certify that, except as noted below, neither my firm nor any person associated therewith in the capacity of City, partner, director, officer, principal, investigator, project director, manager, auditor, and/or position involving the administration of Federal funds:
- (a) is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions, as defined in 49 CFR §29.110(a), by any Federal department or agency;
- (b) has within a three-year period preceding this certification been convicted of or had a civil judgment rendered against him or her for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a Federal, State or local government transaction or public contract; violation of Federal or State antitrust statutes; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements or receiving stolen property;
- (c) is presently indicted for or otherwise criminally or civilly charged by a Federal, State or local governmental entity with commission of any of the offenses enumerated in paragraph 9(b) of this certification; and
- (d) has within a three-year period preceding this certification had one or more Federal, State or local government public transactions terminated for cause or default..
- 10. I(We), certify that I(We), shall not knowingly enter into any transaction with any subcontractor, material supplier, or vendor who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this contract by any Federal Agency unless authorized by the Department.

Where I am unable to declare or certify as to any of the statements contained in the above stated paragraphs numbered (1) through (10), I have provided an explanation in the "Exceptions" portion below or by attached separate sheet.

#### **EXCEPTIONS:**

(Any exception listed above will not necessarily result in denial of award, but will be considered in determining Proposer responsibility. For any exception noted, indicate to whom it applies, initiating agency and dates of agency action.

Providing false information may result in criminal prosecution and/or administrative sanctions.)

I declare under penalty of perjury that the foregoing is true and correct.

CONTRACTOR:	(Seal)	Į.	
Biltmore Construct	cion Co., Inc.		
BY: Travis Parker,  NAME AND TITLE PE  BY: SIGNATURE		WITNESS: Lim Madley	
Executed on this 22nd	day ofOctober		

# FAILURE TO FULLY COMPLETE AND EXECUTE THIS DOCUMENT MAY RESULT IN THE PROPOSAL BEING DECLARED NONRESPONSIVE

# LOCAL VENDOR CERTIFICATION PURSUANT TO CKW ORDINANCE 09-22 SECTION 2-798

The undersigned, as a duly authorized representative of the vendor listed herein, certifies to the best of his/her knowledge and belief, that the vendor meets the definition of a "Local Business." For purposes of this section, "local business" shall mean a business which:

- a. Principle address as registered with the FL Department of State located within 30 miles of the boundaries of the city, listed with the chief licensing official as having a business tax receipt with its principle address within 30 miles of the boundaries of the city for at least one year immediately prior to the issuance of the solicitation.
- b. Maintains a workforce of at least 50 percent of its employees from the city or within 30 miles of its boundaries.
- c. Having paid all current license taxes and any other fees due the city at least 24 hours prior to the publication of the call for bids or request for proposals.
  - Not a local vendor pursuant to Ordinance 09-22 Section 2-798
  - Qualifies as a local vendor pursuant to Ordinance 09-22 Section 2-798

If you qualify, please complete the following in support of the sel- certification & submit copies of your County and City business licenses. Failure to provide the information requested will result in denial of certification as a local business.

Business Name	Phone:
Current Local Address:	Fax:
(P.O Box numbers may not be used	to establish status)

Length of time at this address			
Signature of Authorized Represer	ntative	Date	
STATE OF	a		
COUNTY OF			
The foregoing instrument was ack	knowledged before me this _	day of	, 20
Ву	, of_	ž.	
(Name of officer or agent, title of	officer or agent) Na	me of corporation ack	nowledging)
or has produced		as identificat	ion
(type of identification			
	Signature of Notary		
Return Completed form with	Print, Type or Stamp Name of Notary		
Supporting documents to:			
City of Key West Purchasing	-		
	Title or Rank		

#### City Ordinance Sec. 2-799

# Requirements for City Contractors to Provide Equal Benefits for Domestic Partners

- (a) Definitions. For purposes of this section only, the following definitions shall apply:
  - (1) **Benefits** means the following plan, program or policy provided or offered by a contractor to its employees as part of the employer's total compensation package: sick leave, bereavement leave, family medical leave, and health benefits.
  - (2) **Bid** shall mean a competitive bid procedure established by the city through the issuance of an invitation to bid, request for proposals, request for qualifications, or request for letters of interest.
  - (3) **Cash equivalent** means the amount of money paid to an employee with a domestic partner in lieu of providing benefits to the employee's domestic partner. The cash equivalent is equal to the employer's direct expense of providing benefits to an employee for his or her spouse.

The cash equivalents of the following benefits apply:

- a. For bereavement leave, cash payment for the number of days that would be allowed as paid time off for the death of a spouse. Cash payment would be in the form of the wages of the domestic partner employee for the number of days allowed.
- b. For health benefits, the cost to the contractor of the contractor's share of the single monthly premiums that are being paid for the domestic partner employee, to be paid on a regular basis while the domestic partner employee maintains such insurance in force for himself or herself.
- c. For family medical leave, cash payment for the number of days that would be allowed as time off for an employee to care for a spouse who has a serious health condition. Cash payment would be in the form of the wages of the domestic partner employee for the number of days allowed.
- (4) Contract means any written agreement, purchase order, standing order or similar instrument entered into pursuant to the award of a bid whereby the city is committed to expend or does expend funds in return for work, labor, professional services, consulting services, supplies, equipment, materials, construction, construction related services or any combination of the foregoing.

- (5) **Contractor** means any person or persons, sole proprietorship, partnership, joint venture, corporation, or other form of doing business, that is awarded a bid and enters into a covered contract with the city, and which maintains five (5) or more full-time employees.
- (6) Covered contract means a contract between the city and a contractor awarded subsequent to the date when this section becomes effective valued at over twenty thousand dollars (\$20,000).
- (7) Domestic partner shall mean any two adults of the same or different sex, who have registered as domestic partners with a governmental body pursuant to state or local law authorizing such registration, or with an internal registry maintained by the employer of at least one of the domestic partners. A contractor may institute an internal registry to allow for the provision of equal benefits to employees with domestic partner who do not register their partnerships pursuant to a governmental body authorizing such registration, or who are located in a jurisdiction where no such governmental domestic partnership registry exists. A contractor that institutes such registry shall not impose criteria for registration that are more stringent than those required for domestic partnership registration by the City of Key West pursuant to Chapter 38, Article V of the Key West Code of Ordinances.
- (8) Equal benefits mean the equality of benefits between employees with spouses and employees with domestic partners, and/or between spouses of employees and domestic partners of employees.
- (b) Equal benefits requirements.
  - (1) Except where otherwise exempt or prohibited by law, a Contractor awarded a covered contract pursuant to a bid process shall provide benefits to domestic partners of its employees on the same basis as it provides benefits to employees' spouses.
  - (2) All bid requests for covered contracts which are issued on or after the effective date of this section shall include the requirement to provide equal benefits in the procurement specifications in accordance with this section.
  - (3) The city shall not enter into any covered contract unless the contractor certifies that such contractor does not discriminate in the provision of benefits between employees with domestic partners and employees with spouses and/or between the domestic partners and spouses of such employees.
  - (4) Such certification shall be in writing and shall be signed by an authorized officer of the contractor and delivered, along with a description of the contractor's employee benefits plan, to the city's procurement director prior to entering into such covered contract.

- (5) The city manager or his/her designee shall reject a contractor's certification of compliance if he/she determines that such contractor discriminates in the provision of benefits or if the city manager or designee determines that the certification was created, or is being used for the purpose of evading the requirements of this section.
- (6) The contractor shall provide the city manager or his/her designee, access to its records for the purpose of audits and/or investigations to ascertain compliance with the provisions of this section, and upon request shall provide evidence that the contractor is in compliance with the provisions of this section upon each new bid, contract renewal, or when the city manager has received a complaint or has reason to believe the contractor may not be in compliance with the provisions of this section. This shall include but not be limited to providing the city manager or his/her designee with certified copies of all of the contractor's records pertaining to its benefits policies and its employment policies and practices.
- (7) The contractor may not set up or use its contracting entity for the purpose of evading the requirements imposed by this section.
- (c) Mandatory contract provisions pertaining to equal benefits. Unless otherwise exempt, every covered contract shall contain language that obligates the contractor to comply with the applicable provisions of this section. The language shall include provisions for the following:
  - (1) During the performance of the covered contract, the contractor certifies and represents that it will comply with this section.
  - (2) The failure of the contractor to comply with this section will be deemed to be a material breach of the covered contract.
  - (3) If the contractor fails to comply with this section, the city may terminate the covered contract and all monies due or to become due under the covered contract may be retained by the city. The city may also pursue any and all other remedies at law or in equity for any breach.
  - (4) If the city manager or his designee determines that a contractor has set up or used its contracting entity for the purpose of evading the requirements of this section, the city may terminate the covered contract.
- (d) Enforcement. If the contractor fails to comply with the provisions of this section:
  - (1) The failure to comply may be deemed to be a material breach of the covered contract; or
  - (2) The city may terminate the covered contract; or

- (3) Monies due or to become due under the covered contract may be retained by the city until compliance is achieved; or
- (4) The city may also pursue any and all other remedies at law or in equity for any breach;
- (5) Failure to comply with this section may also subject contractor to the procedures set forth in Division 5 of this article, entitled "Debarment of contractors from city work."
- (e) Exceptions and waivers.

The provisions of this section shall not apply where:

- (1) The contractor does not provide benefits to employees' spouses.
- (2) The contractor is a religious organization, association, society or any non-profit charitable or educational institution or organization operated, supervised or controlled by or in conjunction with a religious organization, association or society.
- (3) The contractor is a governmental entity.
- (4) The sale or lease of city property.
- (5) The provision of this section would violate grant requirement, the laws, rules or regulations of federal or state law (for example, The acquisition services procured pursuant to Chapter 287.055, Florida Statutes known as the "Contractors' Competitive Negotiation Act").
- (6) Provided that the contractor does not discriminate in the provision of benefits, a contractor may also comply with this section by providing an employee with the cash equivalent of such benefits, if the city manager or his/her designee determines that either:
  - a. The contractor has made a reasonable yet unsuccessful effort to provide equal benefits. The contractor shall provide the city manager or his/her designee with sufficient proof of such inability to provide such benefit or benefits which shall include the measures taken to provide such benefits or benefits and the cash equivalent proposed, along with its certificate of compliance, as is required under this section.
- (7) The city commission waives compliance of this section in the best interest of the city, including but not limited to the following circumstances:
  - a. The covered contract is necessary to respond to an emergency.

- b. Where only one bid response is received.
- c. Where more than one bid response is received, but the bids demonstrate that none of the bidders can comply with the requirements of this section.
- (f) City's authority to cancel contract. Nothing in this section shall be construed to limit the city's authority to cancel or terminate a contract, deny or withdraw approval to perform a subcontract or provide supplies, issue a non-responsibility finding, issue a nonresponsiveness finding, deny a person or entity prequalification, or otherwise deny a person or entity city business.
- (g) Timing of application. This section shall be applicable only to covered contracts awarded pursuant to bids which are after the date when this section becomes effective.

# **EQUAL BENEFITS FOR DOMESTIC PARTNERS AFFIDAVIT**

STATE OF \_\_\_\_\_\_\_)

: SS	
COUNTY OF Pinellas	
I, the undersigned hereby duly sworn, depose and say the Biltmore Construction Co., Inc. provides benefits to domestic same basis as it provides benefits to employees' spouses 799.	partners of its employees on the
By:Travis Parker, V	ice President
Sworn and subscribed before me this	
22nd day of October , 2014.	
Bornei Jon Beetle	
NOTARY PUBLIC, State of <u>Florida</u> at Large	BONNIE JEAN BEETLE MY COMMISSION # EE165934 EXPIRES: March 11, 2016 FOR STREET FI. Notary Discount Assoc. Co.

My Commission Expires:

# **CONE OF SILENCE AFFIDAVIT**

STATE OF _Florida ) : SS COUNTY OF _Pinellas )
I the undersigned hereby duly sworn depose and say that all owner(s), partners, officers, directors, employees and agents representing the firm of Biltmore Construction Co., Inc.
have read and understand the limitations and procedures regarding communications concerning
City of Key West issued competitive solicitations pursuant to City of Key West Ordinance
Section 2-773 Cone of Silence (attached).  BY:  Travis Parker, Vice President Bitmore Construction Co., Inc.
Sworn and subscribed before me this
22nd day of October 2014.  NOTARY PUBLIC, State of Florida at Large
My Commission Expires:  BONNIE JEAN BEETLE  MY COMMISSION # EE165934  EXPIRES: March 11, 2016  EXPIRES: March 11, 2016  FI. Notary Discount Assoc. Co.



# CHUBB GROUP OF INSURANCE COMPANIES

100 South 5th Street, Suite 1800, Minneapolis, MN 55402-1225. Phone: (612) 373-7300 - Facstmile: (612) 373-7307.

**FEDERAL INSURANCE COMPANY** 

September 3, 2014

City of Key West 3126 Flagler Ave. Key West, FL 33040

RE: Biltmore Construction Co., Inc., Clearwater, FL

Request for Proposal No. RFP 001-15 Key West City Hall at Glynn Archer, Phase 2 – New Construction & Major Renovation

To Whom It May Concern:

We understand that Biltmore Construction Co., Inc. is submitting a proposal on the above captioned project.

Federal Insurance Company has been engaged in the surety program of Biltmore Construction Co., Inc. since 2003. Currently, this excellent contractor has surety credit available for single projects up to \$90 Million with an overall program of \$150 Million.

Should the captioned project be awarded to and accepted by Biltmore Construction, Federal Insurance Company will furnish a Performance Bond and a Payment Bond with the language stipulated in this proposal, in the sum equal to one hundred percent (100%) of the total awarded contract amount.

Biltmore Construction Co., Inc. is an excellent organization with a strong financial position. We are pleased to support the bond needs of this fine company.

Federal Insurance Company is licensed to do business in all states, including the State of Florida, with an A.M. Best Rating of A++ and a Financial Size of XV.

Sincerely,

Federal Insurance Company

Bruce N. Telander, Attorney-in-Fact



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

9/4/2014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT NAME: PRODUCER Fisher Brown Bottrell Insurance, Inc. PHONE (A/C, No, Ext): (800) 487-2973 E-MAIL FAX (A/C, No): (850) 438-4678 1701 West Garden Street Pensacola, FL 32502 ADDRESS INSURER(S) AFFORDING COVERAGE NAIC # INSURER A: FCCI Insurance Company 10178 INSURED INSURER B: Biltmore Construction Co, Inc INSURER C: Mrs. Vae Hyde INSURER D: 1055 Ponce de Leon Blvd. Belleair, FL 33756 INSURER E : INSURER F **COVERAGES** CERTIFICATE NUMBER: **REVISION NUMBER:** THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDLISUBR POLICY EFF POLICY EXP TYPE OF INSURANCE INSD WVD POLICY NUMBER LIMITS COMMERCIAL GENERAL LIABILITY EACH OCCURRENCE S DAMAGE TO RENTED PREMISES (Ea occurrence) CLAIMS-MADE OCCUR \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY S GEN'L AGGREGATE LIMIT APPLIES PER GENERAL AGGREGATE \$ POLICY LOC PRODUCTS - COMP/OP AGG \$ OTHER: COMBINED SINGLE LIMIT (Ea accident) **AUTOMOBILE LIABILITY** s BODILY INJURY (Per person) \$ ANY AUTO SCHEDULED AUTOS NON-OWNED AUTOS ALL OWNED AUTOS **BODILY INJURY (Per accident)** \$ PROPERTY DAMAGE (Per accident) HIRED AUTOS \$ \$ **UMBRELLA LIAB** OCCUR EACH OCCURRENCE \$ **EXCESS LIAB** CLAIMS-MADE AGGREGATE S DED RETENTION \$ WORKERS COMPENSATION X | PER STATUTE AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) 001WC14A35641 01/01/2014 01/01/2015 1,000,000 E.L. EACH ACCIDENT N/A 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below 1,000,000 E.L. DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) Re: RFP # 001-15-Key West City Hall at Glenn Archer, Phase 2 - New Construction and Major Renovation Should the above policy cancel before the expiration date thereof, 30 days written notice will be given tot he certificate holder. Waiver of subrogation in favor of certificate holder as respects Workers Compensation if required by written contract. USL&H coverage is provided, if applicable. CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. City of Key West 3126 Flagler Avenue

Key West, FL 33040

**AUTHORIZED REPRESENTATIVE** 

the resone

# WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY

Insured Name: BILTMORE CONSTRUCTION CO INC

Policy Number: 001-WC14A-35641

Agency Name: 727, Fisher Brown Bottrell Insurance Inc

# LONGSHORE AND HARBOR WORKERS' COMPENSATION ACT COVERAGE ENDORSEMENT

This endorsement applies only to work subject to the Longshore and Harbor Workers' Compensation Act in a state shown in the Schedule. The policy applies to that work as though that state were listed in Item 3.A. of the Information Page.

General Section C. Workers' Compensation Law is replaced by the following:

# Workers' Compensation Law

Workers' Compensation Law means the workers or workmen's compensation law and occupational disease law of each state or territory named in Item 3.A. of the Information Page and the Longshore and Harbor Workers' Compensation Act (33 USC Sections 901-950). It includes any amendments to those laws that are in effect during the policy period. It does not include any other federal workers or workmen's compensation law, other federal occupational disease law or the provisions of any law that provide nonoccupational disability benefits.

Part Two (Employers Liability Insurance), C. Exclusions., exclusion 8, does not apply to work subject to the Longshore and Harbor Workers' Compensation Act.

This endorsement does not apply to work subject to the Defense Base Act, the Outer Continental Shelf Lands Act, or the Nonappropriated Fund Instrumentalities Act.

### Schedule

State

Longshore and Harbor Workers' Compensation Act Coverage Percentage

The rates for classifications with code numbers not followed by the letter "F" are rates for work not ordinarily subject to the Longshore and Harbor Workers' Compensation Act. If this policy covers work under such classifications, and if the work is subject to the Longshore and Harbor Workers' Compensation Act, those non-F classification rates will be increased by the Longshore and Harbor Workers' Compensation Act Coverage Percentage shown in the Schedule.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise noted.

Issued by: FCCI Insurance Company 24570

Endorsement Number: 0000005

Effective Date:

1/01/14

Date Issued:

1/02/14

Countersigned by	
	Authorized Representative

# WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY



Insured Name: BILTMORE CONSTRUCTION CO INC

Policy Number: 001-WC14A-35641

Agency Name: 727, Fisher Brown Bottrell Insurance Inc

### WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

#### SCHEDULE

All persons or organizations that, in a written contract executed by both parties prior to the date of the injury covered by this policy, require you to obtain this agreement from us.

This endorsement changes the policy to which it is attached and is effective on the date issued unless otherwise noted.

Issued by: FCCI Insurance Company 24570

Endorsement Number: 0000020

Effective Date: 4/08/14

Date Issued:

4/29/14

Countersigned by\_\_\_\_\_\_\_Authorized Representative

BILTCONI

ACORD.

# CERTIFICATE OF LIABILITY INSURANCE

9/05/2014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER MN-A/E COBB STRECKER DUNPHY & ZIMMERMANN	CONTACT NAME: PHONE (A/C, No, Ext): 612 349-2400  E-MAIL ADDRESS:  FAX (A/C, No): 612 34	9 2490	
150 S FIFTH STREET STE 2800 MINNEAPOLIS, MN 55402	INSURER(S) AFFORDING COVERAGE INSURER A: NATIONAL FIRE INSURANCE CO/HART		
BILTMORE CONSTRUCTION CO INC 1055 PONCE DE LEON BLVD BELLEAIR, FL 33756	INSURER B : AMERICAN GUARANTEE & LIAB INS INSURER C : INSURER D : INSURER E : INSURER F :		

CO	VERAGES CE	RTIFICATE	E NUMBER:			REVISION NUMBER:	
IN	HIS IS TO CERTIFY THAT THE POLICI IDICATED. NOTWITHSTANDING ANY F ERTIFICATE MAY BE ISSUED OR MAY XCLUSIONS AND CONDITIONS OF SUC	EQUIREMEN PERTAIN,	NT, TERM OR CONDITION OF A THE INSURANCE AFFORDED B	NY CONTRACT O Y THE POLICIES	R OTHER DO DESCRIBED	CUMENT WITH RESPECT HEREIN IS SUBJECT TO	TO WHICH THIS
NSR LTR	TYPE OF INSURANCE	ADDL SUBI		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	rs
Α	GENERAL LIABILITY		C4034571222	01/01/2014	01/01/2015	EACH OCCURRENCE	\$1,000,000
	X COMMERCIAL GENERAL LIABILITY					DAMAGE TO RENTED PREMISES (Ea occurrence)	\$1,000,000
	CLAIMS-MADE X OCCUR					MED EXP (Any one person)	\$5,000

	X COMMERCIAL GENERAL LIABILITY	1					PREMISES (Ea occurrence)	\$1,000,000
	CLAIMS-MADE X OCCUR						MED EXP (Any one person)	\$5,000
	X CONTRACTUAL LIAB PER						PERSONAL & ADV INJURY	\$1,000,000
	X POLICY FORM AND XCU				8		GENERAL AGGREGATE	\$2,000,000
1	GEN'L AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG	\$2,000,000
	POLICY PRO- JECT LOC							\$
Α	AUTOMOBILE LIABILITY			C4034571236	01/01/2014	01/01/2015	COMBINED SINGLE LIMIT (Ea accident)	\$1,000,000
	X ANY AUTO						BODILY INJURY (Per person)	\$
	ALL OWNED SCHEDULED AUTOS						BODILY INJURY (Per accident)	\$
1	X HIRED AUTOS X NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	\$
								\$
В	X UMBRELLA LIAB X OCCUR			AUC578165500	01/01/2014	01/01/2015	EACH OCCURRENCE	\$20,000,000
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	\$20,000,000
	DED X RETENTION \$0							\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						WC STATU- OTH-	
1	ANY PROPRIETOR/PARTNER/EXECUTIVE	N/A					E.L. EACH ACCIDENT	\$
	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A					E.L. DISEASE - EA EMPLOYEE	\$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$
							****	1
1			1 1					

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
RFP 001-15 KEY WEST CITY HALL AT FLYNN ARCHER, PHASE 2 - NEW CONSTRUCTION & MAJOR RENOVATION
ADDITIONAL INSURED ONLY IF REQUIRED BY WRITTEN CONTRACT WITH RESPECT TO GENERAL LIABILITY (PER ATTACHED):
CITY OF KEY WEST

ADDITIONAL INSURED ONLY IF REQUIRED BY WRITTEN CONTRACT WITH RESPECT TO GENERAL LIABILITY, AUTOMOBILE (See Attached Descriptions)

CERTIFICATE HOEBER	CANCELLATION
CITY OF KEY WEST 3126 FLAGLER AVE KEY WEST, FL 33040	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE
	POR COME

CANCELLATION

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CEPTIFICATE HOLDED

	DESCRIPTION	IS (Continued from	Page 1)			
LIABILITY AND UMBRELLA/E) CITY OF KEY WEST	XCESS LIABILITY (PER ATT	ГАСНЕD):				
Should any of the above descr	he following supersedes the cancellation wording: hould any of the above described policies be cancelled or materially changed before the expiration date, 0 Days written notice (10 Days for Non-Payment) will be delivered to the certificate holder.					
	per .					
-						
N.						



# BLANKET ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - WITH PRODUCTS-COMPLETED OPERATIONS COVERAGE

It is understood and agreed that this endorsement amends the COMMERCIAL GENERAL LIABILITY COVERAGE PART as follows:

# SCHEDULE (OPTIONAL)

Name of Additional Insured Persons Or Organizations	
(As required by "written contract" per Paragraph A. below,)	

# **Locations of Covered Operations**

(As per the "written contract," provided the location is within the "coverage territory" of this Coverage Part.)

- A. Section II Who Is An Insured is amended to include as an additional insured:
  - Any person or organization whom you are required by "written contract" to add as an additional insured on this Coverage Part; and
  - 2. The particular person or organization, if any, scheduled above.
- B. The insurance provided to the additional insured is limited as follows:
  - The person or organization is an additional insured only with respect to liability for "bodily injury," "property damage," or "personal and advertising injury" caused in whole or in part by:
    - Your acts or omissions, or the acts or omissions of those acting on your behalf, in the performance of your ongoing operations specified in the "written contract"; or
    - b. "Your work" that is specified in the "written contract" but only for "bodily injury" or "property damage" included in the "products-completed operations hazard," and only if:
      - (1) The "written contract" requires you to provide the additional insured such coverage; and
      - (2) This Coverage Part provides such coverage.
  - 2. If the "written contract" specifically requires you to provide additional insurance coverage via the 10/01 edition of CG2010 (aka CG 20 10 10 01), or via the 10/01 edition of CG2037 (aka CG 20 37 10 01), or via the 11/85 edition of CG2010 (aka CG 20 10 11 85), then in paragraph B.1. above, the words 'caused in whole or in part by' are replaced by the words 'arising out of'.
  - 3. We will not provide the additional insured any broader coverage or any higher limit of insurance than:
    - a. The maximum permitted by law:
    - b. That required by the "written contract";
    - c. That described in B.1. above; or
    - That afforded to you under this policy,

whichever is less.

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- 4. Notwithstanding anything to the contrary in Condition 4. Other Insurance (Section IV), this insurance is excess of all other insurance available to the additional insured whether on a primary, excess, contingent or any other basis, But if required by the "written contract" to be primary and non-contributory, this insurance will be primary and non-contributory relative to insurance on which the additional insured is a Named Insured.
- The insurance provided to the additional insured does not apply to "bodily injury," "property damage," or "personal and advertising injury" arising out of:
  - a. The rendering of, or the fallure to render, any professional architectural, engineering, or surveying services, including:
    - (1) The preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
    - (2) Supervisory, inspection, architectural or engineering activities; or
  - b. Any premises or work for which the additional insured is specifically listed as an additional insured on another endorsement attached to this Coverage Part.
- C. SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS is amended as follows;
  - The Duties In The Event of Occurrence, Offense, Claim or Suit condition is amended to add the following additional conditions applicable to the additional insured:

An additional insured under this endorsement will as soon as practicable:

- (1) Give us written notice of an "occurrence" or an offense which may result in a claim or "sult" under this insurance, and of any claim or "suit" that does result;
- (2) Except as provided in Paragraph B.4. of this endorsement, agree to make available any other insurance the additional insured has for a loss we cover under this Coverage Part;
- (3) Send us copies of all legal papers received, and otherwise cooperate with us in the investigation, defense, or settlement of the claim or "suit"; and
- (4) Tender the defense and indemnity of any claim or "suit" to any other insurer or self insurer whose policy or program applies to a loss we cover under this Coverage Part. But if the "written contract" requires this insurance to be primary and non-contributory, this provision (4) does not apply to insurance on which the additional insured is a Named Insured.

We have no duty to defend or indemnify an additional insured under this endorsement until we receive from the additional insured written notice of a claim or "suit."

D. Only for the purpose of the insurance provided by this endorsement, SECTION V – DEFINITIONS is amended to add the following definition:

"Written contract" means a written contract or written agreement that requires you to make a person or organization an additional insured on this Coverage Part, provided the contract or agreement:

- 1. Is currently in effect or becomes effective during the term of this policy; and
- 2. Was executed prior to:
  - a. The "bodily injury" or "property damage"; or
  - b. The offense that caused the "personal and advertising injury,"

for which the additional insured seeks coverage under this Coverage Part,

All other terms and conditions of the Policy remain unchanged.

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# CONTRACTORS' GENERAL LIABILITY EXTENSION ENDORSEMENT

It is understood and agreed that this endorsement amends the COMMERCIAL GENERAL LIABILITY COVERAGE PART as follows. The changes this endorsement makes do not apply with respect to any coverage that has been excluded or amended by another endorsement attached to this policy.

# SCHEDULE

Coverage is summarized below. For particulars and limitations affecting each coverage, please refer to the corresponding policy provisions in the body of this endorsement.

1.	Additional Insureds Seven additional insured extensions.
2.	Bodily Injury - Expanded Definition
3.	Broad Knowledge of Occurrence/ Notice of Occurrence
4.	Broad Named Insured
5,	Broadened Liability Coverage For Damage To "Your Product" And "Your Work" Limit; \$100,000.
6.	Expanded definition of "insured contract."
7.	Contractual Liability For Personal And Advertising Injury
	Electronic Data Liability Loss of Electronic Data Limit: \$100,000.
	Expanded Personal And Advertising Injury - Discrimination Or Humiliation
	Expected Or Intended Injury Reasonable force – "bodily injury" or "property damage."
	General Aggregate Limits Of Insurance - Per Project
ALTERNATION OF A SALES	In Rem Actions
	Incidental Health Care Malpractice Coverage
1	Joint Ventures/Partnership/Limited Liability Companies Coverage for your interest in such terminated or ended organizations.
15.	Legal Liability/Alienated Premises/Borrowed Equipment Coverage Extended perils.  Default limit increased to \$500,000 for Damage to Premises Rented To You. \$25,000 limit for "property damage" to borrowed tools or equipment at a jobsite.
16.	Liberalization Clause
	Liquor Liability Coverage Extension
18,	Medical Payments Limits increased to \$15,000. Reporting increased to three years from the date of accident.
	Non-owned Aircraft Coverage
20.	Non-owned Watercraft Increased to 75 feet.
21.	Primary And Non-Contributory To Other Insurance
22.	Property Damage - Elevators
	Supplementary Payments Cost of ball bonds increased to \$5,000. Daily loss of earnings increased to \$1,000.
	Unintentional Fallure To Disclose Hazards
	Waiver of Subrogation - Blanket Waiver of subrogation where required by written contract or written agreement.
26.	Wrap-Up Extension

# 1. ADDITIONAL INSURED

SECTION II – WHO IS AN INSURED is amended to include as an insured any person or organization (called additional insured) described in paragraphs A. through G. below whom you are required to add as an additional insured on this policy under a written contract or written agreement, provided the written contract or written agreement:

- Is currently in effect or becomes effective during the term of this policy; and
- ii. Was executed prior to the "bodily Injury," "property damage" or "personal injury and advertising injury" for which the additional insured seeks coverage.

However, we will not provide the additional insured any broader coverage or any higher limit of insurance than the least that is:

- The maximum permitted by law;
- Required in the written contract or written agreement;
- c. Afforded to you under this policy; or
- Described in the applicable paragraphs A. through G. below.

# A. Controlling Interest

Any persons or organizations with a controlling interest in you but only with respect to their liability arising out of:

- 1. Their financial control of you; or
- Premises they own, maintain or control while you lease or occupy these premises.

This insurance does not apply to structural alterations, new construction and demolition operations performed by or for such additional insured.

### B. Co-owner of Insured Premises

A co-owner of a premises co-owned by you and covered under this insurance but only with respect to the co-owner's liability as co-owner of such premises.

# C. Lessor - Equipment

- Any person or organization from whom you lease equipment, but only with respect to liability for "bodily injury," "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person or organization.
- With respect to the insurance afforded to these additional insureds, this insurance does

not apply to any "occurrence" which takes place after the equipment lease expires.

### D. Lessor - Land

An owner or other interest from whom land has been leased by you but only with respect to liability arising out of the ownership, maintenance or use of that specific part of the land leased to you and subject to the following additional exclusions:

This insurance does not apply to:

- Any "occurrence" which takes place after you cease to lease that land; or
- Structural alterations, new construction or demolition operations performed by or on behalf of such additional insured.

### E. Lessor - Premises

A manager or lessor of premises but only with respect to liability arising out of the ownership, maintenance or use of that specific part of the premises leased to you and subject to the following additional exclusions:

This insurance does not apply to:

- Any "occurrence" which takes place after you cease to be a tenant in that premises; or
- Structural alterations, new construction or demolition operations performed by or on behalf of such additional insured.

# F. Mortgagee, Assignee or Receiver

A mortgagee, assignee or receiver but only with respect to their liability as mortgagee, assignee, or receiver and arising out of the ownership, maintenance, or use of a premises by you.

This insurance does not apply to structural alterations, new construction or demolition operations performed by or for such additional insured.

# G. State or Governmental Agency or Subdivision or Political Subdivisions

A state or governmental agency or subdivision or political subdivision subject to the following provisions:

- This insurance applies only with respect to the following hazards for which the state or governmental agency or subdivision or political subdivision has issued a permit or authorization in connection with premises you own, rent, or control and to which this insurance applies:
  - The existence, maintenance, repair, construction, erection, or removal of

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- advertising signs, awnings, canopies, cellar entrances, coal holes, driveways, manholes, marquees, hoistaway openings, sidewalk vaults, street banners, or decorations and similar exposures; or
- b. The construction, erection, or removal of elevators; or
- The ownership, maintenance or use of any elevators covered by this insurance.
- This insurance applies only with respect to operations performed by you or on your behalf for which the state or governmental agency or subdivision or political subdivision has issued a permit or authorization.
- 3. This insurance does not apply to:
  - a. "Bodily injury," "property damage" or "personal and advertising injury" arising out of operations performed for the federal government, state or municipality; or
  - "Bodily injury" or "property damage" included within the "products-completed operations hazard."

A governmental permit which requires you to add the governmental entity as an additional insured will trigger this Provision 1. as if the permit were a written contract.

### 2. BODILY INJURY - EXPANDED DEFINITION

SECTION V - DEFINITIONS, the definition of "bodily injury" is changed to read:

"Bodily injury" means bodily injury, sickness or disease sustained by a person, including death, humiliation, shock, mental anguish or mental injury by that person at any time which results as a consequence of the bodily injury, sickness or disease.

# BROAD KNOWLEDGE OF OCCURRENCE/ NOTICE OF OCCURRENCE

Condition 2. Duties in The Event of Occurrence, Offense, Claim or Suit of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS is amended to add the following provisions:

# A. BROAD KNOWLEDGE OF OCCURRENCE

You must give us or our authorized representative notice of an "occurrence," offense, claim, or "suit" only when the "occurrence," offense, claim or "suit" is known to:

- (1) You, if you are an individual;
- (2) A partner, if you are a partnership;

- (3) An executive officer or the employee designated by you to give such notice, if you are a corporation; or
- (4) A manager, if you are a limited liability company.

### **B. NOTICE OF OCCURRENCE**

Your rights under this Coverage Part will not be prejudiced if you fail to give us notice of an "occurrence," offense, claim or "suit" and that failure is solely due to your reasonable belief that the "bodily injury" or "property damage" is not covered under this Coverage Part. However, you shall give written notice of this "occurrence," offense, claim or "suit" to us as soon as you are aware that this insurance may apply to such "occurrence," offense claim or "suit,"

### 4. BROAD NAMED INSURED

 A. Any subsidiary or affiliate organization, other than a partnership, joint venture or limited liability company, in which a Named Insured specifically shown in the Declarations has management control, directly or through one or more subsidiary organizations, at the time of loss will qualify as a Named Insured but only if there is no other similar insurance available to such organization, nor similar insurance which would be available but for exhaustion of its limits. For the purpose of this provision, similar insurance means general liability or equivalent insurance, no matter whether its coverage is broader or narrower than that provided by this insurance. But if the only other similar insurance is for a "consolidated (wrap-up) program," then a subsidiary that qualifies as a Named Insured on such project-specific insurance can still qualify as a Named Insured on this insurance, but not for projects covered by the "consolidated (wrap-up) program."

[Please see Item 26.C. of this endorsement for the definition of "consolidated (wrap-up) program."]

- B. This endorsement does not apply to any organization for which coverage is excluded by another endorsement attached to this policy.
- C. Only for the purpose of this endorsement:
  - 1. Management control means:
    - a. Ownership interest representing more than 50% of the voting, appointment, or designation power for the subsidiary organization's governing body; or
    - Having the right, pursuant to a written contract, or pursuant to the by-laws, charter, operating agreement, or similar document of a specifically shown Named Insured or controlled subsidiary

organization to select, appoint, or designate a majority of the subsidiary organization's governing body. Such contract or document must have been created prior to the time of loss; or

- Having the right, pursuant to a written trust agreement, to protect, control the use of, encumber or transfer and sell property held by a trust.
- Governing body means the Board of Directors of a corporation.
- 3. Loss means:
  - The occurring of the "bodily injury" or "property damage"; or
  - The committing of the offense that caused the "personal and advertising injury."
- D. The insurance provided by this policy applies to Named Insureds when trading under their own names, or under such trading names or doingbusiness-as (DBA) names as any should choose to employ.
- 5. BROADENED LIABILITY COVERAGE FOR DAMAGE TO "YOUR PRODUCT" AND "YOUR WORK"
  - A. Under SECTION I COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY, Paragraph 2. Exclusions is amended to delete exclusions k, and I, and replace them with the following:

[This insurance does not apply to:]

k. Damage to Your Product

"Property damage" to "your product" arising out of it, or any part of it except when caused by or resulting from:

- (1) Fire:
- (2) Smoke:
- (3) Collapse; or
- (4) Explosion.
- Damage to Your Work

"Property damage" to "your work" arising out of it, or any part of it and included in the "productscompleted operations hazard."

This exclusion does not apply:

- If the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor; or
- (2) If the cause of loss to the damaged work arises as a result of:

- (a) Fire;
- (b) Smoke:
- (c) Collapse; or
- (d) Explosion.
- B. The following paragraph is added to SECTION III LIMITS OF INSURANCE:

Subject to 5. above, \$100,000 is the most we will pay under Coverage A for the sum of damages arising out of any one "occurrence" because of "property damage" to "your product" and "your work" that is caused by fire, smoke, collapse or explosion and is included within the "product-completed operations hazard." This sublimit does not apply to "property damage" to "your work" if the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor.

C. This Provision 5. Broadened Liability Coverage For Damage To "Your Product" And "Your Work" does not apply if an endorsement of the same name is attached to this policy.

# 6. CONTRACTUAL LIABILITY - RAILROADS

With respect to operations performed within 50 feet of railroad property, the definition of "insured contract" in SECTION V – DEFINITIONS is replaced by the following:

"Insured Contract" means:

- a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire to premises while rented to you or temporarily occupied by you with permission of the owner is not an "insured contract";
- A sidetrack agreement;
- c. Any easement or license agreement;
- d. An obligation, as required by ordinance, to indemnify a municipality, except in connection with work for a municipality;
- e. An elevator maintenance agreement;
- f. That part of any other contract or agreement pertaining to your business (including an indemnification of a municipality in connection with work performed for a municipality) under which you assume the tort liability of another party to pay for "bodily injury" or "property damage" to a third person or organization. Tort liability means a liability that would be imposed by law in the absence of any contract or agreement.

Paragraph f. does not include that part of any contract or agreement:

- (1) That indemnifies an architect, engineer or surveyor for injury or damage arising out of:
  - (a) Preparing, approving or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
  - (b) Giving directions or instructions, or falling to give them, if that is the primary cause of the injury or damage;
- (2) Under which the insured, if an architect, engineer or surveyor, assumes liability for an injury or damage arising out of the insured's rendering or failure to render professional services, including those listed in (1) above and supervisory, inspection, architectural or engineering activities.

# CONTRACTUAL LIABILITY FOR PERSONAL AND ADVERTISING INJURY

Under SECTION I – COVERAGE B –PERSONAL AND ADVERTISING INJURY LIABILITY, Paragraph 2. Exclusions is amended to delete exclusion e. Contractual Liability.

This provision 7. does not apply to any person or organization who otherwise qualifies as an additional insured on this Coverage Part.

### 8. ELECTRONIC DATA LIABILITY

 A. Under SECTION I – COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE, Paragraph
 2. Exclusions is amended to delete exclusion p. Electronic Data and replace it with the following:

[This insurance does not apply to:]

### p. Electronic Data

Damages arising out of the loss of, loss of use of, damage to, corruption of, inability to access, or inability to manipulate "electronic data" that does not result from physical injury to tangible property.

However, this exclusion does not apply to liability for damages because of "bodily injury."

The following paragraph is added to SECTION III – LIMITS OF INSURANCE:

Subject to 5. above, \$100,000 is the most we will pay under Coverage A for all damages arising out of any one "occurrence" because of "property damage" that results from physical injury to tangible property and arises out of "electronic data."

The following definition is added to the SECTION V – DEFINITIONS;

"Electronic data" means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software (including systems and applications software), hard or floppy disks, CD-ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

D. For the purposes of the coverage provided by this endorsement, the definition of "property damage" in SECTION V – DEFINITIONS is replaced by the following:

# 17. "Property damage" means:

- a. Physical injury to tangible properly, including all resulting loss of use of that property. All such loss of use shall be deemed to occur at the time of the physical injury that caused it;
- b. Loss of use of tangible property that is not physically injured. All such loss of use shall be deemed to occur at the time of the "occurrence" that caused it; or
- c. Loss of, loss of use of, damage to, corruption of, inability to access, or inability to properly manipulate "electronic data," resulting from physical injury to tangible property. All such loss of "electronic data" shall be deemed to occur at the time of the "occurrence" that caused it.

For the purposes of this insurance, "electronic data" is not tangible property.

- E. If Electronic Data Liability is provided at a higher limit by another endorsement attached to this policy, then the \$100,000 limit provided by this Provision 8. Electronic Data Liability is part of, and not in addition to, that higher limit.
- 9. EXPANDED PERSONAL AND ADVERTISING INJURY DISCRIMINATION OR HUMILIATION
  - A. SECTION V DEFINITIONS is amended to add the following to the definition of "Personal and advertising injury":
    - h. Discrimination or humiliation that results in injury to the feelings or reputation of a natural person, but only if such discrimination or humiliation is:
      - (1) Not done intentionally by or at the direction of:
        - (a) The insured; or
        - (b) Any "executive officer;" director, stockholder, partner, member or

manager (if you are a limited liability company) of the insured; and

- (2) Not directly or indirectly related to the employment, prospective employment, past employment or termination of employment of any person or persons by any insured.
- B. Under SECTION I COVERAGE B –PERSONAL AND ADVERTISING INJURY LIABILITY, Paragraph 2. Exclusions is amended to add the following additional exclusions:

[This insurance does not apply to:]

# Discrimination Relating To Room, Dwelling or Premises

"Personal or advertising injury" caused by discrimination directly or indirectly related to the sale, rental, lease or sub-lease or prospective sale, rental, lease or sub-lease of any room, dwelling or premises by or at the direction of any insured.

#### **Fines Or Penalties**

Fines or penalties levied or Imposed by a governmental entity because of discrimination.

This provision 9. does not apply to any person or organization who otherwise qualifies as an additional insured on this Coverage Part,

### 10. EXPECTED OR INTENDED INJURY

Under SECTION I - COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE LIABILITY, Paragraph 2. Exclusions is amended to delete exclusion a. Expected or Intended Injury and replace it with the following:

[This insurance does not apply to:]

a. Expected or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

# 11. GENERAL AGGREGATE LIMITS OF INSURANCE - PER PROJECT

- A. For each construction project away from premises you own or rent, a separate Construction Project General Aggregate Limit, equal to the amount of the General Aggregate Limit, is the most we will pay for the sum of:
  - All damages under Coverage A, except damages because of "bodily injury" or

"property damage" included in the "products-completed operations hazard"; and

 All medical expenses under Coverage C, that arise from "occurrences" or accidents which can be attributed solely to ongoing operations at that construction project, Such payments shall not reduce the

Such payments shall not reduce the General Aggregate Limit shown in the Declarations, nor the Construction Project Aggregate Limit of any other construction project.

# B. All:

- Damages under Coverage B, regardless of the number of locations or construction projects involved;
- Damages under Coverage A, caused by "occurrences" which cannot be attributed solely to ongoing operations at a single construction project, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard"; and
- Medical expenses under Coverage C caused by accidents which cannot be attributed solely to ongoing operations at a single construction project,

will reduce the General Aggregate Limit shown in the Declarations.

- C. The limits shown in the Declarations for Each Occurrence, for Damage To Premises Rented To You and for Medical Expense continue to apply, but will be subject to either the Construction Project Aggregate Limit or the General Aggregate Limit, depending on whether the "occurrence" can be attributed solely to ongoing operations at a particular construction project.
- D. When coverage for liability arising out of the "products-completed operations hazard" is provided, any payments for damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard," regardless of the number of locations involved will reduce the Products-Completed Operations Aggregate Limit shown in the Declarations.
- E. If a single construction project away from premises owned by or rented to the insured has been abandoned and then restarted, or if the authorized contracting parties deviate from plans, blueprints, designs, specifications or timetables, the project will still be deemed to be the same construction project.

 The provisions of SECTION III – LIMITS OF INSURANCE not otherwise modified by this endorsement shall continue to apply as stipulated.

#### 12. IN REM ACTIONS

Any action in rem against any vessel owned or operated by or for you, or chartered by or for you will be treated in the same manner as though the action were in personam against you.

In rem is a term used to designate actions instituted against the thing, as distinct from actions against the person, which are said to be in personam.

# 13. INCIDENTAL HEALTH CARE MALPRACTICE COVERAGE

- A. With respect only to "bodily injury" that arises out of a "health care incident," COVERAGE A — BODILY INJURY AND PROPERTY DAMAGE LIABILITY OF SECTION I — COVERAGES is amended to replace Insuring Agreement Paragraphs 1.b.(1) and 1.b.(2) with the following:
  - b. This insurance applies to "bodily injury" only if you are not in the business of providing professional health care services, and only if:
    - (1) The "bodily injury" is caused by an "occurrence" that takes place in the "coverage territory." For the purpose of this insurance:
      - (a) "Bodily injury" caused by a "health care incident" will be considered caused by an "occurrence"; and
      - (b) All acts, errors or omissions that are logically connected by any common fact, circumstance, situation, transaction, event, advice or decision will be considered to constitute a single "occurrence";
    - (2) The "bodily injury" occurs during the policy period. All "bodily injury" arising from an "occurrence" will be deemed to have occurred at the time of the first act, error, or omission that is part of the "occurrence"; and
- B. With respect only to the insurance provided by this Provision 13., Exclusion 2.e. Employer's Liability of SECTION I - COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE, is amended to append the following:

Only for "bodily injury" not covered by other liability insurance (including state-sanctioned self insurance) available to the insured (or which would be available but for exhaustion of its limits), this exclusion does not apply to "bodily injury" that arises out of a "health care incident."

 SECTION V → DEFINITIONS is amended to add the following new definition:

"Health care incident" means a negligent act, error or omission by your "employees" or "volunteer workers" working on your behalf in the rendering of or fallure to render professional health care services in any of the following capacities, or the related furnishing of food, beverages, medical supplies or appliances:

- a. Physician;
- b. Nurse:
- c. Emergency medical technician;
- d. Paramedic;
- e. Chiropractor;
- f. Dentist;
- g. Athletic trainer;
- h. Audiologist;
- i. Physical therapist;
- j. Psychologist;
- k. Speech therapist;
- Other allied health professional; or
- m. Provider of first aid or Good Samaritan services rendered in an emergency and for which no payment is demanded or received,
- D. SECTION I COVERAGE A -- BODILY INJURY AND PROPERTY DAMAGE, Paragraph 2. Exclusions is amended to add the following additional exclusions. These new exclusions apply only to this incidental Health Care Malpractice Coverage:

[This insurance does not apply to:]

# **Dishonesty or Crime**

Any dishonest, criminal or malicious act, error or omission.

#### Clinical Trials / Product Testing

Acts, errors or omissions that occur in the course of human clinical trials or product testing.

# Medicare/Medicaid Fraud

Medicare or Medicaid fraud or abuse.

#### Services Excluded by Endorsement

Any "health care incident" for which coverage is excluded by endorsement.

E. SECTION V - DEFINITIONS is amended to add the following subparagraph to Paragraph f. of the definition of "insured contract": Paragraph f. does not include that part of any contract or agreement;

- (4) Under which you assume another's tort liability for "bodily injury" arising out of the rendering of or failure to render professional health care services.
- F. SECTION II WHO IS AN INSURED is amended to add the following provisions:
  - Your "employees" are insureds with respect to:
    - a. "bodily injury" to a co-"employee" while in the course of the co-"employee's" employment by you or while performing duties related to the conduct of your business; and
    - b. "bodily injury" to a "volunteer worker" while performing duties related to the conduct of your business;

when such "bodily injury" arises out of a "health care incident."

- Your "volunteer workers" are insureds with respect to;
  - a. "bodily injury" to a co-"volunteer worker" while performing duties related to the conduct of your business; and
  - b. "bodily injury" to an "employee" while in the course of the "employee's" employment by you or while performing duties related to the conduct of your business;

when such "bodily injury" arises out of a "health care incident."

- Paragraphs 2.a. (1)(a), (b) and (c) of SECTION II – WHO IS AN INSURED do not apply to "bodily injury" for which insurance is provided this Provision 13.
- Paragraph 2.a.(1)(d) of SECTION II -- WHO IS AN INSURED is deleted.
- G. With respect to the insurance provided by this Provision 13., the following is added to Paragraph 4.b.(1) of SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS:

To the extent this insurance applies, it is excess over any of the other insurance (including qualified self insurance), whether primary, excess, contingent or on any other basis, except for insurance purchased specifically by you to be excess of this policy.

14. JOINT VENTURES / PARTNERSHIP / LIMITED LIABILITY COMPANIES

- A. The following is added to SECTION II WHO IS AN INSURED:
  - 4. You are an insured when you had an interest in a joint venture, partnership or limited liability company which terminated or ended prior to or during this policy period, but only to the extent of your interest in such joint venture, partnership or limited liability company. This coverage does not apply:
    - a. Prior to the termination date of any joint venture, partnership or limited liability company;
    - b. If there is other valid and collectible insurance purchased specifically to insure the partnership, joint venture or limited liability company; or
    - c. To a joint venture, partnership or limited liability company which is or was insured under a "consolidated (wrap-up) insurance program."

[Please see Item 26.C. of this endorsement for the definition of "consolidated (wrap-up) program."]

B. The last paragraph of SECTION II – WHO IS AN INSURED is deleted and replaced by the following:

Except as provided under the Contractors' General Liability Extension Endorsement or by the attachment of another endorsement (if any), no person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations.

# 15. LEGAL LIABILITY/ALIENATED PREMISES/ BORROWED EQUIPMENT

A. Under SECTION I – COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE, Paragraph 2. Exclusions is amended to delete exclusion j. Damage to Property in its entirety and replace it with the following:

[This insurance does not apply to:]

j. Damage to Property

"Property damage" to:

- (1) Property you own, rent, or occupy;
- (2) Premises you sell, give away or abandon, if the "property damage" arises out of any part of those premises;
- (3) Property loaned to you;
- (4) Personal property in the care, custody or control of the insured;

- (5) That particular part of real property on which you or any contractors or subcontractors working directly or indirectly on your behalf are performing operations, if the "property damage" arises out of those operations; or
- (6) That particular part of any property that must be restored, repaired or replaced because "your work" was incorrectly performed on it.

Paragraph (2) of this exclusion does not apply if the premises are "your work."

Paragraphs (3) and (4) of this exclusion do not apply to "property damage" to tools or equipment loaned to you. A separate limit of insurance applies to such tools or equipment that are damaged while being used in your operations.

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" (other than damage by fire) to premises rented to you or temporarily occupied by you with the permission of the owner, or to the contents of premises rented to you for a period of 7 or fewer consecutive days. A separate limit of insurance applies to Damage To Premises Rented To You as described in SECTION III – LIMITS OF INSURANCE.

Paragraphs (3), (4), (5) and (6) of this exclusion do not apply to liability assumed under a sidetrack agreement.

Paragraph (6) of this exclusion does not apply to "property damage" included in the "products-completed operations hazard."

B. Under SECTION 1 - COVERAGE A - BODILY INJURY AND PROPERTY DAMAGE the last paragraph of Paragraph 2. Exclusions is deleted and replaced by the following.

Exclusions c. through n. do not apply to damage by fire to premises while rented to you or temporarily occupied by you with permission of the owner nor to the contents of premises rented to you for a period of 7 or fewer consecutive days.

A separate limit of insurance applies to this coverage as described in SECTION III - LIMITS OF INSURANCE.

C. The following paragraph is added to SECTION III

 □ LIMITS OF INSURANCE;

Subject to 5, above, \$25,000 is the most we will pay under Coverage A for damages arising out of any one "occurrence" because of "property damage" to tools or equipment loaned to you by

others that occurs while the equipment is being used to perform operations.

- D. Paragraph 6. Damage To Premises Rented To You Limit of SECTION III — LIMITS OF INSURANCE is replaced by the following:
  - 6. Subject to Paragraph 5. above, (the Each Occurrence Limit), the Damage To Premises Rented To You Limit is the most we will pay under SECTION I COVERAGE A for damages because of "properly damage" to any one premises while rented to you or temporarily occupied by you with the permission of the owner, including contents of such premises rented to you for a period of 7 or fewer consecutive days. The Damage To Premises Rented To You Limit is the greater of:
    - a. \$500,000; or
    - b. The Damage To Premises Rented To You Limit shown in the Declarations.
- E. Paragraph 4.b.(1)(a)(ii) of SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS is deleted and replaced by the following:
  - (ii) That is properly insurance for premises rented to you, for premises temporarily occupied by you with the permission of the owner; or for personal property of others in your care, custody or control;
- F. This Provision 15, does not apply if Damage To Premises Rented To You Liability under SECTION - I - GOVERAGE A is excluded by endorsement.

# 16. LIBERALIZATION CLAUSE

If we adopt a change in our forms or rules which would broaden coverage for contractors under this endorsement without an additional premium charge, your policy will automatically provide the additional coverage as of the date the revision is effective in your state.

### 17. LIQUOR LIABILITY

Under SECTION I – COVERAGE A – BODILY INJURY AND PROPERTY DAMAGE, Paragraph 2. Exclusions is amended to delete exclusion c. Liquor Liability.

This provision 17. does not apply to any person or organization who otherwise qualifies as an additional insured on this Coverage Part.

### 18. MEDICAL PAYMENTS

A. Paragraph 7. Medical Expense Limit, of SECTION III — LIMITS OF INSURANCE is deleted and replaced by the following:

- 7. Subject to Paragraph 5. above (the Each Occurrence Limit), the Medical Expense Limit is the most we will pay under SECTION I COVERAGE C for all medical expenses because of "bodily injury" sustained by any one person. The Medical Expense Limit is the greater of:
  - (1) \$15,000; or
  - (2) The amount shown in the Declarations for Medical Expense Limit.
- B. Paragraph 1.a.(3)(b) of SECTION I COVERAGE C MEDICAL PAYMENTS, is replaced by the following:
  - (b) The expenses are incurred and reported to us within three years of the date of the accident; and

This paragraph B. does not apply to medical expenses incurred in the state of Missouri.

### 19. NON-OWNED AIRCRAFT

Under SECTION I — COVERAGE A — BODILY INJURY AND PROPERTY DAMAGE LIABILITY. Paragraph 2. Exclusions is amended such that exclusion g. Aircraft, Auto or Watercraft does not apply to an aircraft you do not own, provided that:

- The pilot in command holds a currently effective certificate issued by the duly constituted authority of the United States of America or Canada, designating that person as a commercial or airline transport pilot;
- The aircraft is rented to you with a trained, paid crew; and
- The aircraft does not transport persons or cargo for a charge,

### 20. NON-OWNED WATERCRAFT

Under SECTION I -- COVERAGE A -- BODILY INJURY AND PROPERTY DAMAGE LIABILITY, Paragraph 2. Exclusions is amended to delete subparagraph (2) of exclusion g. Aircraft, Auto or Watercraft and replace it with the following.

[This exclusion does not apply to:]

- (2) A watercraft you do not own that is:
  - (a) Less than 75 feet long; and
  - (b) Not being used to carry persons or property for a charge.

# 21. PRIMARY AND NON-CONTRIBUTORY TO OTHER INSURANCE

With respect to any person or organization that is an additional insured under this Coverage Part, the

following is added to Paragraph 4. of SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS:

If you have agreed in writing in a contract or agreement that this insurance is primary and non-contributory relative to an additional insured's own insurance, then this insurance is primary and we will not seek contribution from that other insurance. For the purpose of this Provision 21., the additional insured's own insurance means insurance on which the additional insured is a Named Insured.

This Provision 21, does not apply in situations where the endorsement on this policy affording coverage to the additional insured specifies that this insurance is excess over any other insurance available to that additional insured.

# 22. PROPERTY DAMAGE - ELEVATORS

- A. Under SECTION I COVERAGE A BODILY INJURY AND PROPERTY DAMAGE, Paragraph 2. Exclusions is amended such that exclusion k. Damage to Your Product, and subparagraph (3), (4) and (6) of exclusion j. Damage to Property do not apply "property damage" that results from the use of elevators.
- B. With respect only to the coverage provided by this endorsement, Condition 4. Other Insurance in SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS is amended to add the following subparagraph b.(1)(a)(v):

### 4. Other Insurance

#### b. Excess Insurance

- (1) This insurance is excess over:
  - (a) Any of the other insurance, whether primary, excess, contingent or on any other basis;
    - (v) That is Property insurance covering property of others damaged from the use of elevators.

# 23. SUPPLEMENTARY PAYMENTS

- A. Under Section I Supplementary Payments Coverages A and B, Paragraph 1.b., the limit of \$250 shown for the cost of bail bonds is replaced by \$5,000:
- B. In Paragraph 1.d., the limit of \$250 shown for daily loss of earnings is replaced by \$1,000.

# 24. UNINTENTIONAL FAILURE TO DISCLOSE HAZARDS

If unintentionally you should fail to disclose all existing hazards at the inception date of your policy, we will not deny coverage under this Coverage Part because of such failure.

# 25. WAIVER OF SUBGROGATION - BLANKET

Under SECTION IV — COMMERCIAL GENERAL LIABILITY CONDITIONS, The Transfer Of Rights Of Recovery Against Others To Us Condition is amended by the addition of the following:

We waive any right of recovery we may have against any person or organization because of payments we make for injury or damage arising out of:

- 1. Your ongoing operations; or
- "Your work" included in the "products completed operations hazard."

However, this waiver applies only when you have agreed in writing to waive such rights of recovery in a contract or agreement, and only if the contract or agreement:

- Is in effect or becomes effective during the term of this policy; and
- 2. Was executed prior to loss.
- 26. WRAP-UP EXTENSION: OWNER CONTROLLED INSURANCE PROGRAM, CONTRACTOR CONTROLLED INSURANCE PROGRAM OR CONSOLIDATED (WRAP-UP) INSURANCE PROGRAMS

Note: The following provision does not apply to any public construction project in the state of Oklahoma, nor to any construction project in the state of Alaska, that is not permitted to be insured under a "consolidated (wrap-up) insurance program" by applicable state statute or regulation:

If the endorsement EXCLUSION – CONSTRUCTION WRAP-UP or another exclusionary endorsement pertaining to Owner Controlled Insurance Programs (O.C.I.P.) or Contractor Controlled Insurance Programs (C.C.I.P.) is attached to this policy, then the following changes apply:

A, The following wording is added to the endorsement:

With respect to a "consolidated (wrap-up) Insurance program" project in which you are or were involved, this exclusion does not apply to those sums you become legally obligated to pay as damages because of:

 "Bodily injury," "property damage," or "personal or advertising injury" that occurs during your ongoing operations at the project,

- or during such operations of anyone acting on your behalf; nor
- "Bodily injury" or "property damage" included within the "products-completed operations hazard" that arises out of those portions of the project that are not "residential structures."
- B. SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS is amended to add the following subparagraph 4.b.(1)(c) to Condition 4. Other Insurance:

[This insurance is excess over:]

- (c) Any of the other insurance whether primary, excess, contingent or any other basis that is insurance available to you as a result of your being a participant in a "consolidated (wrapup) insurance program," but only as respects your involvement in that "consolidated (wrapup) insurance program."
- C. SECTION V DEFINITIONS is amended to add the following definition:

"Consolidated (wrap-up) insurance program" means a construction, erection or demolition project for which the prime contractor/project manager or owner of the construction project has secured general liability insurance covering some or all of the contractors or subcontractors involved in the project, such as an Owner Controlled Insurance Program (O.C.I.P.) or Contractor Controlled Insurance Program (C.C.I.P.),

"Residential structure" means any structure where 30% or more of the square foot area is used or is intended to be used for human residency including but not limited to single or multifamily housing, apartments, condominiums, townhouses, cooperatives or planned unit developments and also includes their common areas and/or appurtenant structures (including pools, hot tubs, detached garages, guest houses or any similar structures). When there is no individual ownership of units, residential structure does not include military housing, college/university housing or dormitories, long term care facilities, hotels, or motels. Residential structure also does not include hospitals or prisons.

This provision 26. does not apply to any person or organization who otherwise qualifies as an additional insured on this Coverage Part.

All other terms and conditions of the Policy remain unchanged.

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# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. WAIVER OF TRANSFER RIGHTS OF RECOVERY AGAINST OTHERS

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM GARAGE COVERAGE FORM TRUCKERS COVERAGE FORM

### SCHEDULE

Name of Person or Organization:

ANY PERSON OR ORGANIZATION FOR WHOM

OR WHICH YOU ARE REQUIRED BY WRITTEN

CONTRACT OR AGREEMENT TO OBTAIN THIS

WAIVER FROM US. YOU MUST AGREE TO THAT

REQUIREMENT PRIOR TO LOSS.

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

We waive any right of recovery we may have against the person or organization shown in the Schedule because of payments we make for the injury or damage. This injury or damage must arise out of your activities under a contract with that person or organization. The waiver applies only to the person or organization shown in the Schedule.

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Nothing herein will be construed to make this policy subject to the terms, conditions and limitations of such other insurance.

# 14. Premium

The premium for this policy as stated in Item 6. of the Declarations is a flat premium. It is not subject to adjustment unless an endorsement is attached to this policy.

### 15. Separation of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned to the first Named Insured, this insurance applies:

- a. As if each named insured were the only named insured; and
- Separately to each insured against whom claim is made or suit is brought.

### 16. Terms Conformed to Statute

The terms of this policy which are in conflict with the statutes, laws, ordinances or regulations in any country, jurisdiction, state or province where this policy is issued are amended to conform to such statutes, laws, ordinances or regulations. If we are prevented by law or statute from paying on behalf of the insured, then we will, where permitted by law or statute, indemnify the insured.

# 17. Transfer of Rights of Recovery Against Others to Us

a. If the insured has rights to recover all or part of any payment we have made under this insurance, those rights are transferred to us. The insured must do nothing after the loss to impair them. At our request, the insured will bring suit or transfer those rights to us and help us enforce them.

However, if any insured is required by a written contract or agreement which is executed before a loss to waive their rights of recovery from others, we agree to waive our rights of recovery. This waiver of rights shall not be construed to be a waiver with respect to any other operations for which the insured has not waived their rights of recovery by contract.

b. Any amount recovered will be apportioned in the inverse order of payment of loss to the extent of actual payment. The expenses of all such recovery proceedings will be apportioned in the ratio of respective recoveries.

# 18. Transfer of Your Rights and Duties

Your rights and duties under this insurance may not be transferred without our written consent. If you die, then your rights and duties will be transferred to your legal representative, but only while acting within the scope of duties as your legal representative. Until your legal representative is appointed, anyone having temporary custody of your property will have your rights and duties but only with respect to that property.

# 19. When Loss is Payable

Coverage under this policy will not apply until the insured, or the insured's underlying insurer has paid or is legally obligated to pay the full amount of the Underlying Limits of Insurance or Retained Limit.

When the amount of loss is determined by an agreed settlement or on a final judgment against an insured obtained after an actual trial, we will promptly pay on behalf of the insured the amount of loss covered under the terms of this policy. The first Named Insured will promptly reimburse us for any amount within the Retained Limit paid by us.

# 20. Violation of Economic or Trade Sanctions

If coverage for a claim or suit under this policy is in violation of any economic or trade sanctions of the United States of America then coverage for that claim or suit will be null and void.

# B. The following Condition is applicable to Coverage A and Coverage B:

# 1. Notice of Occurrence, Claim or Suit

 You must see to it that we are notified as soon as practicable of an occurrence which may result in damages covered by this policy.

To the extent possible, notice will include:

(1) How, when and where the occurrence took place;



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