RFP #004-14 Selection Committee Findings Land Development Regulation Amendments October 6, 2014					
	White&Smith	RMA	Corradino	Giordano	Clarion
N. Malo	68	86	79	88	89
D. Craig	83	58	62	77	81
D. Sealey	71	78	84	74	74
G. Stones	80	63	77	79	37
E. Torregrosa	85	77	81	81	76
J. Bouquet	71	49	86	80	65
M. Songer	77	59	84	86	80
Subtotal:	535	470	553	565	502
Average:	76	67	79	81	72
References:	10	4	7	8	10
Total:	86	71	86	89	82

Ranking:

- 1. Giordano
- 2. Corradino / White & Smith (tie)
- 3. Clarion
- 4. RMA

RFP 004-14 LDR Amendments Respondents Reference Check Summary

- a) Did consultant group write your LDRs and how much of it?
- b) Did the project result in new policy for affordable housing, signage or Complete Streets?
- c) Do you believe the approach was or has been successful?
- d) Did the project result in new policy for Climate **Change Adaptation and/or Mitigation strategies**? If so do you believe the approach was or has been successful? (This can include sea level rise, stormwater, green infrastructure, etc. This can include resource efficiencies (energy and water) as well as alternative fuels and green building.)
- e) Can you give me an example of the *consultant group* ability to be **progressive or innovative in policy writing**?
- f) Was there a citizen involvement process and what techniques were used, was it successful?
- g) Is there a historic district in your community?
- h) On a scale of 1-10 how would you rank the **project manager on being responsive and easy** to work with?
- i) Were any graphics generated from the project and are they of great quality?

Calvin Giordano (CG)

1. City of Hallandale Beach – Daniel Rosemond

CG was tasked with making sure that the proposed LDR's were consistent with the Redevelopment Area Master Plan including uses, overlay district, density, intensity, and simplification of existing LDR. CG did not propose new policy for affordable housing, signage, Complete Streets, or adaptation/resiliency as it was not part of the scope. The responded was not able to comment weather the approach was or has been successful and could not comment as to any progressive or innovative policy writing. No citizen involvement process was required. No historic district and no graphics generated. The reference didn't work with CG much and couldn't comment further.

2. Michael Crotty – Surfside. Hybrid Form-based Code.- 305-993-1051

CG has written most LDR's and all Planning is contracted to GI for Planning. HIGHLY recommended. Project result in **new policy for** signage and graphics and has been successful and easy to use by the public. CG is very active and innovative in the citizen involvement process. They consider it to be very important and do well with it. No historic district but some individual listed buildings in the City that CG did a feasibility study of. The project manager is considered really, really responsive and easy to work with.

3. Richard McConachie, CBO and Zoning Director. Town of Medley, Fl. – Never called back

Corradino:

1. Town of Cutler Bay. Rafael Casals, Town Manager. 305-234-4262

Corradino wrote most of the City's LDRs in 2006. The approach has been successful evidenced by Bell/David still on retainer. On a scale of 1-10 the project manager was ranked 8 on being responsive and easy to work with. Graphics were generated from the project and are of great quality. However, no new policy for affordable housing, signage or Complete Streets was created. Can't give me an example of the

Corradino ability to be progressive or innovative in policy writing. No citizen involvement process. No historic district.

2. City of Sunny Isles Beach. Claudia Hasbun, City Planner 786-3900951

Worked with Bell David and a few traffic engineers. Have been working together for several years, they are the City's Planning consultants. Corradino wrote most LDRs and the approach has been successful. The project did not result in new policy for affordable housing, signage, adaptation/mitigation/resiliency or Complete Streets. Didn't necessarily offer innovative approaches themselves, staff did. Corradino did not conduct the public input process. No historic District, no graphics generated from the project.

3. Indian Creek Village. Samuel Kissinger, Village Manager

Alex David has been an excellent consultant. He successfully wrote the residential development regs and they've had no problems with it. Alex does all the development plan review for the city. No public participation. No affordable housing. Corradino/ Bell David wrote all LDRs for the community has 42 residential development lots. No new policy for affordable housing, signage or Complete Streets or hazard mitigation.

White & Smith (WS):

1. Bob Shillinger, MC Attorney

HIGHLY Recommended. White Smith wrote regulations for beneficial use and helped defend administrative challenges, ROGO and affordable housing policy. No new policy for affordable housing, signage, Climate Change Adaptation and/or Mitigation or Complete Streets. Confirmed WS ability to be progressive or innovative in policy writing. No public involvement, no historic district, no graphics. The project manager is ranked as excellent on being responsive and easy to work with.

2. Chris Bendon, Director, Aspen

White is still on contract with Aspen for Planning services. Very modest and helpful, but sensitive to needs of City. Didn't try to do too much. Small firm, highly recommended. Created innovative affordable housing techniques, particularly incentive programs that work with the historic district. Creates policies that are defensible. Great Attorneys and have represented the City when needed although the inclusionary housing provisions have not been challenged.

Subconsultant: Dover Kohl and Partners:

3. Timothy Polk, Director of Planning and Community Devt. Bradenton, Fl

Dover Khol wrote the form based code for Bradenton. The project result in new policy for affordable housing, signage or Complete Streets with incentive based programs. **The approach has been successful** and won an award. The **citizen involvement process** was really good. They can break it down make it easy to understand. Use task force groups. There is a historic district as an overlay. The **project manager is very responsive, easy** to work with and listened to community and comments. Excellent **graphics** generated from the project and are of great quality and have been very helpful and clear.

RMA:

1. Jennifer Bramley, Deputy City Manager

Out of town. Her assistant Angelo Alemony called back. But couldn't answer many questions. Performed Study for downtown CRA district.

2. Jerry Murio, WPB

RMA is currently working on a project with the City of WPB and they do not make referrals for consultants they are currently working with.

3. Robin Bird, Planning Director. 954-786-4632

RMA wrote the Form based code. Worked on some of zoning code with a design consultant for a transit oriented corridor and with an overlay district. The project result in **new policy for signage and street design**. RMA managed the **citizen involvement process** with stakeholder meetings. The **project manager received a 9 of 10 points for being responsive and easy** to work with. **Graphics** were generated by Clarion.

4. Ray Lebumpsky –Oakland Park, ACM. 954-630-4220. – very helpful but didn't work on LDR.

Clarion:

1. Rich Walton, Planning Director, Daytona Beach.

Clarion performed a complete overhaul of outdated LDR's. The project resulted in smart growth and incentive programs, connectivity, sustainable design which is still in the process of adoption. Clarion was great with the public participation, but staff did a portion of it before they came on board. Clarion had great suggestions with how to balance need of historic preservation with sustainability and other land use concerns. The **project manager was extremely responsive and easy** to work with. They gave innovative options and provided timely information on affordability and street design. They have lots of experience nationally to pull from outside the box. Lots of **graphics** and charts were generated from the project and are of top quality, and easy to read.

2. Robin Bird, Devt. Services Director, Daytona

Clarion rewrote entire zoning code and was awarded by planning and zoning commission (FPZA). The project was mostly design based and did not really result in new policy for affordable housing, signage adaptation or Complete Streets. They assisted staff with the **citizen involvement process** and managed meetings, did one-on-one with senior staff, planning board, architectural. Were well received and carried through with the comments. Staff and the public were happy with the process and inclusion. Clarion have attorneys on firm them so they had legal staff on board to help and their graphics are of top quality.

3. <u>Bill Collins, Teton County .307-690-4436</u>

Has known Craig and worked with him for 21 years and have worked together in legal and planning public and private sector. WFH is a specialty as it is a major issue in Teton. Was prime author of LDR in Teton county. Writing zoning is his specialty. Brings progressive or leading edge of codes. WFH ordinance has worked over time. Clarion did the WFH and LDR update. Citizen involvement process was handled in house. Consultant is experienced and sensitive to the historic district needs. Project Manger scores a 10

of 10 for responsiveness and easy to work with. Is very intense and invested and easy to talk with. Very smart and can apply local nuances and will not roll over as an out of towner. **Graphics** were generated from the project and are excellent. Particularly the charts for economic development.