

Schedule A Annual Process

First, in May/June NCPERS sends out request to Funds asking for input. We ask for name of entity, website, and examples of five point Schedule A criteria below.

Second, staff reviews the submissions from Funds. We document the supporting examples and prepare Schedule A entities for the NCPERS Executive Board.

Third, NCPERS Executive Board reviews Schedule A. The Executive Board votes to approve at the July Executive Board Meeting.

Schedule A criteria:

- Advocates that public defined benefit plans are unsustainable.
- Advocates for a defined contribution plan to replace the public defined benefit plan.
- Advocates for a poorly designed cash balance plan to replace the public defined benefit plan.
- Advocates for a poorly designed combination plan to replace the public defined benefit plan.
- Links school performance evaluation to whether it sponsors a defined benefit plan to its teachers/employees.



The Voice for Public Pensions