

Mary Casanova d.b.a. WRITERS AT LARGE 1300 15TH Court, Lot #4, Key West, FL 33040 4800 SE Federal Hwy., #120, Stuart, FL 34997 (305) 304-0578 marycasanova77@gmail.com

December 7, 2015

City Clerk City of Key West 3126 Flagler Avenue Key West, FL 33040

Dear City Clerk,

Enclosed please find responses to the City of Key West Request for Proposal (RFP) #16-003, Grant Writing Services from WRITERS AT LARGE (WAL), 1300 15th Court, #4, Key West, FL 33040, (305) 304-0578.

We are proud to partner with Angie Brewer & Associates, LC., (ABA) on this submission, 9104 58th Drive East, Bradenton FL 34202, (941)756-5800.

Our team is fully qualified to provide the grant writing services required by the City; each has a professional staff with the knowledge and expertise to deliver successful results.

The team understands the scope of work to be done and we are dedicated to providing the services necessary to guarantee the success of your projects.

WAL will be the lead firm and have all contract and negotiating responsibilities.

Thank you in advance for considering our team's proposal.

Sincerely,

Mary Casanova

Mary Casanova

WRITERS AT LARGE



Organizational Chart Including Key Project Staff

Mary Casanova Grant Writer

Monica Haskell Grant Writer

Suzette Frey Grant Coordinator

ANGIE BREWER ASSOCIATES, LC



Mark Brewer President

Kevin Sudbury Senior Project Manager

Kristin LaCross Senior Project Manager





Information Page:

WRITERS AT LARGE (WAL) began in Daytona Beach in 1980. At that time, the company's slogan, *Words That Work Hard for Your Business* was born. WAL has operated in Key West, Florida since 1990.

WAL team members Mary Casanova, Monica Haskell and Suzette Frey will provide boots on the ground, local points of contact for this effort. Mary Casanova is a familiar face in Key West, known for 25 years as a grant writer and non-profit director specializing in grants for education, social services, health, prevention and the workplace. Monica Haskell has 25 years of experience as an organizational leader in the fields of education, literature, government, science, tourism, the environment and the arts; she is a seasoned, successful grant writer well known in the Keys community. Grant Coordinator Suzette Frey is a master of detail with 18 years of experience, boundless energy and a commitment to helping make Key West a better place to live.

ANGIE BREWER AND ASSOCIATES, LC (ABA) has over 26 years of experience with local governments across Florida ensuring they receive the funding they need for their community. During this time, ABA has been involved with over \$6 Billion in project funding. ABA's principal strengths lie in the knowledge of its employees, over 100 years of collective experience of its employees both inside local government and serving local government, our relationships with funding agencies, our commitment to technology to provide the most cost-effective service delivery to our clients, and our ability to provide a full range of funding-related services to the community.

The full range of services offered by the ABA team includes planning, needs assessment, funding research, formulation of funding solutions, leveraging strategies, policy and procedure review and development, grant and loan applications, environmental reviews, funding agency coordination, agency contract development and administration, management of program funds, development of records systems, participation in construction and program management meetings, infrastructure construction inspections, Davis-Bacon compliance and monitoring, EEO compliance and monitoring, technical services management and more.

ABA's unique qualifications to provide capital improvement financial services are as follows:

- Staff recognized as funding "experts" by state and federal agencies
- Identified as the only full service, multi-source funding consultant of its kind
- Possesses over \$6 Billion in grant and loan experience for capital projects
- Provides a nine (9) person staff dedicated to your funding efforts





- Offers over 100 years of collective experience in governmental funding
- Served over 47 government-affiliated clients
- Maintains an impeccable reputation after 26+ years in business
- Successfully completed hundreds of capital projects with no audit findings
- Exhibits great pride that our first client is still our client the City of Sarasota
- Possesses state of the art computer and communications technology and all Microsoft software to serve all of our clients' needs

Under the leadership of President Mark Brewer, ABA will handle infrastructure funding related efforts as well as , research and planning related services under this contract. All efforts will be completed in concert with WAL to lead to greater success for the City of Key West.

Financial Information: Neither WAL nor ABA have ever filed for bankruptcy, nor is currently in bankruptcy, nor has bankruptcy action pending.

Litigation: There is no list of any past, pending or present litigation, or claims against its insurance carrier.

Summary of Current Workload: Like most other respondents WAL and ABA have many clients, however each firm guarantees to commit the time, resources and expertise to provide grant writing services to the satisfaction of the City of Key West as outlined in RFP #16-003





Professional Qualifications of Key Personnel

Mary Casanova d.b.a. WRITERS AT LARGE, (1980 – present).

WAL serves clients with provision of writing services for business and industry in a variety of mediums including magazine, newsprint, direct mail, educational PowerPoints, articles, press releases, electronic media. Grant writing: local, state, federal. Grants management. Stakeholder relations.

Local/State/Federal Grant Writing: Sheriff's Asset Forfeiture Fund (SAFF) grants (2002-2016), Monroe County Human Services Advisory Board (HSAB) grants (2002-2016), Blue Cross Blue Shield of Florida Health Literacy grants (2008-2010, 2014-16), Publix Foundation grants (2002-2015), Keys Open Doors Foundation grants (2014-2016), City of Marathon grants (2010-2016), Homeless Cat Management Team grants (2014-2016), Florida Department of Health Tobacco Prevention grants (2008-2015), Monroe County Coalition Drug and Alcohol Prevention grants (2013-2014), Literacy Volunteers of America (LVA) Environmental Literacy grants (2010-2012) supported by NOAA (National Oceanic and Atmospheric Administration) in partnership with Florida Keys National Marine Sanctuary, Department of Education (DOE) Even Start Family Literacy Grants, (1999-2005 in partnership with Monroe County School District and Literacy Volunteers for Bahama Village), DOE Family, Corrections, Civics, Workplace grants 1992-2007. Library Services Technical Assistance (LSTA) grants, Monroe County Library System, 2003, 2010. Served as grant reviewer for DOE 2006, 2010.

Skill sets include but not limited to:

- Ability to identify grant funding opportunities, make important contacts, follow through;
- Ability to track fundraising progress toward fundraising goals and meet deadlines;
- Ability to work collaboratively with staff and administrators to meet strategic goals;
- Excellent written and oral communication skills:
- High degree of competence interfacing with funding agencies, businesses, the media;
- Ability to develop strong relationships to garner new opportunities.

Education:

Mountain State University, Master of Science in Strategic Leadership (M.S.S.L.), 2007. Northwestern University, Bachelor of Philosophy (Ph.B.), English Literature and Writing, 1978.





Monica Haskell

2819 Harris Ave, Key West, FL 33040 305-304-5635 c 305-292-1726 h monicahaskell@gmail.com

OVERVIEW

Monica Haskell has over 25 years of management experience, including grant writing in the non-profit sector. She holds a master's degree in business management. Currently she is consulting to conservation, social service, and education organizations and teaching yoga. She guides groups through trainings, workshops, strategic planning sessions, retreats, public meetings, focus groups and other stakeholder sessions, building the networks and often raising the funds needed for success. Her clients appreciate her expertise with traditional and social media and relationship-based marketing.

Prior to this, she was privileged to serve the Keys in many ways, including:

- (1) Secured \$2.5 million in funding for the non-profit cultural community while increasing its economic impact from \$22 million to \$86 million annually as Executive Director of the Florida Keys Council of the Arts.
- (2) Chaired the Monroe County Planning Commission during a particularly tumultuous time for growth management, receiving accolades from both environmentalists and developers.
- (3) Launched the first Montessori charter school in Florida, writing and negotiating the contract with the Monroe County School Board.

EXPERIENCE

Freelance - current

Publisher, *Key West Magazine*. Owner, *Yoga Key West*. Executive coaching, grant writing and social media management. Clients include A Positive Step, Key West Botanical Garden Society, Habitat for Humanity, and USCG Ingham Maritime Museum.

Field Office Supervisor 2010

Trained and managed a diverse staff of over one hundred employees for the U.S. Census 2010 Operation Update/Enumerate.

Grant Writer / Florida Keys Community College 2008-2009

Developed and maintained a new grant writing department, securing over \$2 million in grants and government earmarks for Florida Keys Community College.

Executive Director / Florida Keys Council of the Arts 1997-2007

Created a trusted community reputation and financial stability in a county-wide cultural non-profit organization. Developed and implemented marketing plans, annual budgets, strategic plans, grants, programs, services and fundraising events. Supervised \$400,000 budget. Secured grants of \$2.5 million for cultural community. Increased annual economic impact of the local on-profit arts sector from \$22 million to \$86 million. After ten years, "retired" to travel to Europe, Africa and Asia.

Monica Haskell

2819 Harris Ave, Key West, FL 33040 305-304-5635 c 305-292-1726 h monicahaskell@gmail.com

EXPERIENCE, continued

Executive Administrator / Montessori Children's School of Key West, Inc. 1995-1997

Directed and coordinated students, teachers, finances, fundraising, enrollment, family relations and all aspects of a 135-student private school including education and operations. Wrote and negotiated school board contracts and secured federal grants to facilitate creation of the first public charter elementary school in Monroe County.

Executive Director / Key West Literary Seminar 1988-1995

Coordinated and expanded the reach of a small local literary organization to achieve current national prominence in its field. Organized events, communicated effectively with multiple audiences, wrote and implemented successful state and local grants, developed marketing materials, executed board directives, and increased services.

EDUCATION

Bachelor of Fine Arts - University of Wisconsin, Milwaukee - 1975 Master of Science in Management -Troy State University - 1995

OTHER CERTIFICATIONS

Registered Yoga Teacher ® - 2007 HAZWOPER - 2010 (Supervisor certification for 2010 oil spill/hazardous waste clean-up) Enhance Fitness ® certified instructor -2010 Yoga Nidra Shiromani - 2015

SELECTED COMMUNITY SERVICE and RECOGNITION

1985-1986

Key West Sustainability Advisory Board 2001-2003 2012-present Key West Woman's Club Board Florida Department of State grant panelist 2001-2003 2008-2010 Who's Who in America 55th Edition 2001 Unity of the Keys Finance and Music Teams 2006-present South Florida Cultural Consortium Board Habitat for Humanity Appreciation of 1997-2007 Outstanding Support 2005 Monroe County Planning Commission Montessori Children's School Board 1990-1996 Florida Associations of Libraries Award 2005-2008 Key West Art in Public Places Board 1990 2000-2007 Monroe County Board of Adjustments

Fl. Keys Contractors Examining Board



Mark A. Brewer, Sr. President

Mark has extensive "hands-on" experience with federal and state grant and loan planning, application and administration. His projects include SRF water, wastewater and stormwater low-interest loans, CDBG, EPA Grants, EDA Grants, Florida Water Advisory Panel Grants, Water Management District Funds, as well as FRDAP Grants and LWCF Grants. He has significant experience with federal and state funding agency regulations and requirements, such as Davis-Bacon and MBE/WBE. Mark has 20 years of experience in advanced computer technology and "hands-on" accounting and management skills.

Role

Program Lead

Education

Masters – Management Bachelors – Business Administration, Management

Industry Training

-CDBG Housing Rehabilitation Specialist

Affiliations

-FDEP Technical Advisory Committee for the SRF Drinking Water Program -Government Finance Officers Association

Training Delivered

- -Davis Bacon (Regional)
- -Contractor Webinars
- -FGFOA School of

Government Finance Guest Speaker

- -"Leveraging Other People's Money"
- -"Making the Most of Grant Funding"
- -FDOT DBE New Contractor Training - Davis Bacon

Representative Project Experience

State of Florida Weatherization Assistance Program - Davis-Bacon Compliance Funding: Department of Energy - American Reinvestment and Recovery Act

ABA provided initial/on-going compliance reviews, on-site evaluations/needs assessments, training assistance, compliance reviews, SOP design, training and all required reporting for a \$175.9M grant. The scope also included the development of an emergency "strike" team and ensuring Davis Bacon compliance for 27 sub-recipients and over 1,200 contractors.

City of Frostproof Disaster Recovery Program Funding: Community Development Block Grant - Disaster Recovery

ABA provided planning, application, administration, and closeout services for a CDBG-DR grant awarded to the City of Frostproof. During the 2004 hurricane season, the building housing the City's police force sustained significant structural damage which threatened the integrity of the building. The grant funded administration and construction costs to renovate a portion of the historic City Hall to house a Polk County Sheriff Substation. The project served the total population of the City which was recorded as 2,975 in 2000 Census; 1,599 persons were identified as low-moderate income.

Collier County Drinking and Wastewater Systems Expansions Funding: Drinking Water and Clean Water State Revolving Fund Loans

ABA provided planning, application, agreement, administration and closeout services for Collier County's Water and Wastewater System Expansion projects. This program included the construction or improvement of five (5) treatment facilities, multiple wells including production and ASR, and reclaimed/force main installation. This program is anticipated to exceed \$180 million upon completion.

City of Fort Myers Downtown Utilities and Advanced WWTP Upgrades Funding: Clean Water State Revolving Fund Loans

ABA provided planning, application, agreement, administration and closeout services for the City of Fort Myers Downtown Utilities Improvement project and upgrades to the Central and South Advanced WWTP. The Downtown Utilities Improvements program was completed over five (5) construction phases at an estimated cost of \$81 million. The upgrades at the Central and South AWWTPs included the installation of dechlorination equipment and reclaimed water capabilities. This program cost approximately \$17.8 million upon completion.



Kevin D. Sudbury Senior Project Manager

Kevin is focused on applying his financial background to ensure that communities maximize eligibility for all available funding sources. He has spent 10 years focusing on proper utilization of financial resources in order to gain efficiency, leverage funding, and fulfill growth goals. As a member of the ABA staff, Kevin is involved in all phases of funding including project funding coordination, preparation of grant and loan applications, review of grant and loan agreements, public relations, project management, and project closeout/audit.

Role

Funding Specialist

Education

Bachelor – Business Administration, Finance Associates – Computer Network Administration

Industry Training

-Local Agency Program(LAP) ContractCompliance Specialist-Title VI Training

Accreditations

-Microsoft Certified Systems Engineer (MCSE) -Certified Novell Administrator

Speaker/Trainer

- 2014 FDEP Water
Facility Funding
Workshop - "SRF: A Local
Government
Perspective"
- 2014 FS/AWWA Region
X Technical Workshop "SRF: A Local
Government
Perspective"
- 2014 FDOT Turnpike
MBE Event - "Simplifying

Davis Bacon"

Representative Project Experience

City of Marco Island Septic Tank Replacement Program Funding: Clean Water State Revolving Fund Low Interest Loans

ABA is providing planning, application, agreement, technical services, and compliance services to the City for multiple SRF loans totaling \$60,000,000+. This project includes replacement of 5,000+ septic tanks and construction of approximately 307,000 LF of gravity lines, 85,000 LF of force main, 37 lift stations, and 1,000 manholes.

City of Belleview South US 441 Water Main Extension Project Funding: Drinking Water State Revolving Fund Loan with Principle Forgiveness

ABA provided planning and application services to secure American Recovery and Reinvestment Act funding for the City's South US 441 Water Main Extension project. This funding included 85% principal forgiveness which enabled the City to add an additional segment to the project at no additional cost beyond the first segment. ABA also provided administration services including Buy American and Davis-Bacon compliance.

Melbourne Airport Authority Project Aries and Project Trident Funding: US DOC Economic Development Administration

ABA provided application and coordination services for this project to the Melbourne Airport Authority for the development and submission of two Economic Development Administration applications. When complete, the projects will result in the creation of over 500 skilled positions with an average salary of over \$45,000.

City of Plant City Ellis-Methvin Park Funding: Florida Recreation Development Assistance Program and Land and Water Conservation Fund

ABA provided planning, application, and administration for three Florida Recreation Development Assistance Program (FRDAP) grant cycles and one Land and Water Conservation Fund (LWCF) grant cycle. Once complete, the facility will include eight soccer fields, four baseball/softball fields, a storm water pond, restroom/ concession facility, trails, parking, and landscaping.



Grants Awarded WAL/ABA: Past Five Years

| Community Foundation of the Florida Keys\$11,900 |
|--|
| City of Archer State Revolving Fund Septic Tank Replacement and WWTP |
| Construction\$733,289 |
| City of Marathon, Social Services\$8,000 |
| City of Marco Island, State Revolving Fund Septic Tank Replacement Program |
| \$26,000,000 |
| City of Plant City, Recreational Trails Program Community Funding Source |
| Project, Snowden Park Trail\$125,000 |
| City of Sarasota, Recreational Trails Program, Robert L Taylor Park \$72,357 |
| City of Sarasota, Selby Foundation, Robert L Taylor Park |
| City of Wauchula, Community Development Block Grant, Water Line |
| Rehab/Replacement\$700,000 |
| Collier County State Revolving Fund, SCRWTP Wellfield and Plant Expansion, |
| \$25,000,000 |
| D'Addario Foundation |
| Dogwood Foundation \$150,000.00 |
| EPAC Endangered and Threatened Plant Conservation Grants Program, FL |
| Department of Agriculture and Consumer Service, Div. of Plant Industry |
| |
| \$32,818.94 |
| |
| |
| Eliz. Ordway Dunn\$10,000 |
| Eliz. Ordway Dunn |





| Monroe Country Tourist Development Council (TDC), Capital\$92,824 |
|---|
| Museums for America Program, Federal Institute of Museum Services |
| \$149,397.00 |
| National Environmental Education Foundation (NEEF)\$2,000 |
| National Oceanic and Atmospheric Administration (NOAA), DOC \$400,000 |
| New College of Florida Historic Preservation, Seawall Restoration \$350,000 |
| Norcross Wildlife Foundation\$4,500 |
| Old Island Restoration Foundation (OIRF)\$12,500 |
| Plant Conservation Grants Program\$13,500 |
| Publix Foundation\$5,000 |
| Sheriff's Asset Forfeiture Fund (SAFF)\$32,529 |
| Stanley Smith Horticulture Trust\$20,000 |
| Suwannee County State Energy Program Coliseum Renovation \$250,000 |
| United Way\$13,467 |
| Waste Management\$1,500 |

Additional: ABA has completed six Funding Strategies in the past five (5) years for various communities in the state that have identified over \$65,000,000 in capital project funding opportunities for those communities. ABA is currently in the process of completing two (1) SFWMD Co-op Funding applications. These three applications will likely be in excess of \$1,000,000 in total once funded.

List of Other Funding Sources/Grants Awarded WAL/ABA

| Boating Improvement Program Grant, Florida Fish and Wildlife Conservation |
|---|
| Commission\$200,000 |
| Economic Development Administration (EDA) Grant, US Economic Development, |
| Administration (EDA)\$3,225,000 |
| Energy Efficiency & Conservation Block Grant (EECBG), US Department of |
| Energy (US DOE)\$598,100 |
| Florida Department of Education (DOE), Senior/Civics/Corrections/Family Grants, |
| \$685,000 |
| Florida Department of Education (DOE) Even Start Grants \$800,000 |
| Forest Health Initiative Program, Florida Department of Authority Grant, Hardee |
| County\$2,200,000 |
| HOME Again Program, Florida Housing Finance\$50,000 |
| Inmate's Wellness Fund, Monroe County Detention Center \$40,000 |





| Investments for Public Works and Economic Development Facilities Grant, US |
|---|
| Economic Development Administration (EDA)\$5,084,000 |
| Land and Water Conservation Fund (LWCF) Grant, Florida Department of |
| Environmental Protection\$1,400,000 |
| Legislative Project (LP) Grant, Florida Department of Environmental Protection, |
| \$9,822,219 |
| Local Agency Program (LAP) Grant, Florida Department of Transportation |
| \$2,327,389 |
| Recreational Development Assistance Program (FRDAP) Grant, Florida |
| Department of Environmental Protection\$3,721,222 |
| Recreational Trails Program (RTP) Grant, FL Dept. Environmental Protection |
| \$394,714 |
| Rural Development Community Facilities Grant, US Department of Agriculture |
| (USDA)\$3,850,000 |
| Rural Development Water and Waste Disposal Systems for Rural Communities, |
| (USDA)\$9,204,500 |
| Sarasota County Boating Improvement Grant, Sarasota County \$150,000 |
| Selby Foundation Grant, Selby Foundation\$150,000 |
| Singing for Change, Jimmy Buffet Foundation\$10,000 |
| Small Cities Community Development Block Grants (CDBG), Florida Department |
| of Community Affairs, Commercial Revitalization\$3,100,000 |
| Disaster Recovery Initiative\$3,749,076 |
| Economic Development\$11,366,469 |
| Housing\$19,000,000 |
| Neighborhood Revitalization\$8,454,003 |
| Southwest Florida Water Management District (SWFWMD) Grant \$6,125,000 |
| Space Coast RIC Grant, US Economic Development Administration (EDA) |
| \$8,700,655 |
| State Energy Efficiency & Conservation Block Grant (EECBG), Florida Department |
| of Agriculture and Consumer Services\$1,303,000 |
| State Historic Preservation Grant, Florida Department of State \$3,912,023 |
| State Revolving Fund (SRF) Storm water Loan, Florida Department of |
| Environmental Protection\$14,500,000 |
| State Revolving Fund (SRF) Wastewater DSCG Grant, Florida Department of |
| Environmental Protection\$24,747,996 |
| |
| State Revolving Fund (SRF) Wastewater Loan, Florida Department of |





Three Grant Excerpts

ABA has provided three (3) samples of work from applications that were awarded funding for the City's review. Each sample identifies the funding sources, the question being responded to, and the narrative response.

Funding Source: US DOC Public Works Infrastructure Program

Application Question: Briefly describe the economic development needs of the region and how the proposed investment addresses the goals and objectives of the CEDS for the region or the alternate strategic planning document as noted above.

Narrative Response: With the closure of the space shuttle program at Kennedy Space Center and the recent layoffs at Piper Aircraft, this region is in desperate need of large-scale employers who can utilize the overall talents in the region and absorb the workers that have recently entered or will enter the job-seeking ranks. To accomplish this, the public sector must find opportunities and creative solutions to attract these employers to the region. A proven method of attracting firms to an area is to ensure the required infrastructure is in place for the target industry. Project Aries accomplishes the specific goal of ensuring the required infrastructure is in place to attract a large scale firm in the aviation/ aerospace cluster.

EDA has identified the strategic plan developed by Enterprise Florida, known as the Roadmap to Florida's Future, 2007-2012 Strategic Plan for Economic Development, as a guiding document for this application. The region also has a Comprehensive Economic Development Strategy (CEDS) developed by the East Central Florida Regional Planning Council (ECFRPC). This EDA application is consistent with both of





these planning documents. Each document has identified aviation/aerospace as key economic clusters vital to the growth of the region. Both documents also focus on diversification of the economy at a state and regional level and increasing the global viability of the region. As described below, Project Aries will play a vital role in diversification of the region and increasing the global viability of the region and the state in the aviation/aerospace cluster.

Diversification of the economy, as identified in both planning documents, is a key factor in maintaining competitiveness and retaining talent in the region. The region is known primarily for the Kennedy Space Center and the shuttle program. With the closure of the space shuttle program it is critical to fill the gap until the startup of the Constellation space travel program with firms that employ people in the highly technical aerospace/aviation cluster. This project will diversify the region by bringing a firm into the area that is focused on components of the aviation/aerospace cluster other than space exploration, while requiring employees with the same skill sets as those currently employed by the space shuttle program.

Increasing global competiveness, also identified in both planning documents, is also a key to economic recovery in the region. MidAir, S.A. is an international firm with a division, MidAir USA Inc., located in the United States. Recently MidAir signed a contract for the resale, refurbishment, and rebranding of nine (9) Boeing 747-400's from Japan Airlines to Transaero Airlines (Russia). The refurbishment and rebranding work will be completed at the new facility to be constructed at the Project Aries site. This work marks the beginning of MidAir's commitment to a new market which has an international client base. Based on MidAir's established and highly regarded reputation in the aviation industry, completion of the facility will aid in transforming the region into a globally known location for large aircraft maintenance and refurbishment operations (MRO). Federal, State, and local support of this project will encourage other MRO firms to consider establishing new facilities within the region further supporting economic diversification, global competitiveness, and future job growth in the highly-skilled, high salary aviation and aerospace cluster.

Beyond the shared characteristics of each planning document, Project Aries meets four of the goals in the ECFRPC CEDS including: 1. Attract, retain and grow knowledge-based industries and an innovative workforce; 2. Further diversify the economy by attracting, retaining and growing rising economic clusters; 3. Move toward an economy that has a greater proportionate share of high technology and science-based business that capitalizes on the region's advantages; 4. Reduce the impact of job losses created by the Space Shuttle program retirement.





Funding Source: FDEP Recreational Trails Program

Application Question:

Briefly describe the proposed project.

Narrative Response: The Snowden Park Recreational Trail will be approximately 6,100 feet in length and will connect the Snowden Park Athletic Facility with the pond at the intersection of West Grant and Hunter Streets. This twelve (12) foot wide concrete recreational trail will offer opportunities for bicycling, skating, day hiking, fitness activities such as walking and jogging, and nature observation.

This trail offers users two distinct experiences. Traveling south from the trailhead at the entrance of the Snowden Park Athletic Facility, users will decide the route that will define their experience. If the user turns to the left, they will loop the Snowden Park Athletic Facility. Users will be able to observe children and adults competing at various sporting activities while getting their own exercise along this segment of the trail. If the user turns to the right after leaving the trailhead, they will traverse a serene trail awayfrom the sporting activities. The trail crossing at West Grant Street leads users to the Grant/Hunter pond. The natural surroundings on this segment of the trail offer an opportunity for users to observe fish, waterfowl, wading and other birds, and various wildlife and plant species.

Funding Source: DOS Historic Preservation - Special Category

Application Question: In the space provided below, briefly describe the project for which funding is requested. Indicate how you intend to use the funds requested and the required match, describing each of the major work items involved and what the end product will be. For projects involving individual historic properties or archaeological sites, also briefly describe the historic significance of the property or properties for which grant funding is requested.

Narrative Response: The project for which funding is requested is the renovation/reconstruction of the New College seawall. The seawall was constructed in the 1920's to protect the 1926 Charles Ringling House, ancillary buildings and surrounding property from potential damage as a result of their close proximity to Sarasota Bay. The seawall featured a decorative balustrade constructed on a concrete wall covered in pink stucco, a fitting complement to the pink Etowah marble surface of the Charles Ringling House.

Charles Ringling and brother, John Ringling, contributed greatly to the development of the bayfront as well as to the City of Sarasota. The Ringlings were partners in the





Ringling Brothers and Barnum and Bailey Circus. Both Ringling brothers greatly influenced the development of the City and neighboring barrier islands. After making Sarasota the winter home of their circus, the Ringling brothers began construction of their homes and legacy. Their legacy includes the John and Mable Ringling Museum of Art, the John Ringling residence, Ca d'zan, the Ringling circus museum, the Ringling Causeway Bridge, and more. John, more than Charles, was the face of the Ringling family. Both John and Charles worked on multiple projects and contributed significantly to the development of the City of Sarasota and Sarasota County.

Charles Ringling completed construction of his house in 1926. After his death later that year, his wife, Edith occupied the house until her death in 1953. The house remained a residence until it and the surrounding property were purchased by New College in 1962. Today the Charles Ringling House is known as College Hall. College Hall and the adjacent property are heavily used by the New College student body, faculty, visitors, and guests. The general public also utilizes the property for recreational activities such as fishing from the seawall.

Today the New College seawall is in extremely poor condition. The battering of bay waters and the effects of time and the elements have greatly deteriorated the seawall.

Flooding, erosion, and tidal surges are also considerable concerns. Due to its state of disrepair and continuing deterioration, the seawall can no longer provide the protection for which it was built.

Renovation/reconstruction of the seawall will restore a historic element of the Charles Ringling House and property and will also re-establish waterfront protection for the historic property.

The project proposed in this application consists of the renovation/reconstruction of the historic seawall. The project includes grading and excavation, repair/reconstruction of the seawall, reconstruction of the decorative balustrade, surface treatment such as the colored stucco, and related architectural, engineering, and administrative services.

Familiarity with the Local Area – Key West Is Our Home Town

Mary Casanova has operated WAL in Key West since 1990 when she moved to Key West. In addition to being a grant writer, Mary is also well known in the Florida Keys as Executive Director of Literacy Volunteers of America (LVA)-Monroe County, Inc. She has held this position since 1992, bringing in over \$4,000,000 in grant funding to the organization.





Since opening WAL, the firm has served local clients including the Monroe County School District, Florida Department of Health, Monroe County Coalition and others with proven grant writing services. Mary is an active Literacy Volunteer, Key West Lion and Key West Women's Club member, and serves on the Board of the Dr. Jose Sanchez Key West Lions Eye Clinic.

Monica Haskell has secured millions of dollars benefitting local education, the environment, the arts and affordable housing in 25 years as an executive director in the non-profit sector (Key West Council for the Arts, Key West Literary Seminar, and Montessori Children's School). Monica has also been active as a grant writer for Florida Keys Community College, Habitat for Humanity, Key West Tropical Forest & Botanical Garden, Bahama Village Music Center and others. Since 2012 ,she has served on the Key West Sustainability Advisory Board. Past service to the Keys' community includes board positions on the Key West Art in Public Places Board, 2000-2007, Florida Keys Contractors Examining Board, 2001-2003, Key West Woman's Club Board, 2001-2003, Monroe County Planning Commission, 1990-1916, and Monroe County Board of Adjustments, 1985-1986.

As long time residents living, working and bringing millions of grant dollars into Key West and the Florida Keys, the WAL team is uniquely positioned – having the knowledge, expertise and vested interest in the community to be best able to develop new relationships as well as build on strong, existing ones.

Program Approach: Three Essential Proven Strategies

- 1. Appreciate what the client needs
- 2. Apply resources to get the job done
- 3. Deliver <u>lowest</u> total cost solutions

Appreciating what our client needs begins long before and continues during an assignment. Our extensive experience with clients of every size, projects of all varieties, and a wide array of funding sources, local, state and federal, provides unique insight into the community's project funding needs and opportunities. Combining this breadth of experience with detailed knowledge of the project specifics gained during the project assignment allows us to provide the community funding services unmatched by others.

With any assignment, you must have the resources to get the job done right. We have assembled a management team and a project team with a vast array of experience, education, knowledge and skills. Our collective experience both with and within local and state government is uniquely capable of meeting the needs of the community. Our





professional team's talents, expertise, and experiences are focused on delivering and offering an array of solutions, tools and levels of service to meet the City's needs on any given project. We believe our ability to leverage our experience with many communities and many programs and our collaborative flexible approach to finding the best solution will bring the best service to the City.

Our third essential strategy is to deliver lowest total cost solutions for planning, funding, administration and compliance for projects. In reality, not every grant is worth pursuing. For example, the administrative requirements associated with a small grant may not result in a cost effective solution.

Funding sources have a multitude of processes, policies and procedures with which the City must comply. Having a team that understands these processes, policies and procedures and how to navigate them is of the utmost importance.

Our understanding of your goals, projects and programs will give us a sound working knowledge of the City's needs. This will help us to identify potential funding that is aligned with City goals, desires and strategic planning already in place.

Through numerous on-site interviews with whomever the City designates to meet, whether it is Mayor Cates and City Manager Scholl, Commissioners Lopez, Kaufman, Payne, Romero, Weekley and Wardlow, or, responsible department representatives and staff, it is critical to our approach to keep lines of communication open.

We believe in communicating often and in person whenever needed. Whether connecting with our client face to face, via phone, email, text or video conferencing, the key is constant communication. This ensures that all parties operate more easily, both concurrently and collectively, toward our mutual goal—increased success for the City of Key West in meeting and exceeding grant funding goals.

At interviews, information will be gathered that will easily allow our organization to grasp the concept of a project or program for which grant funding is sought as defined by the person sponsoring the project or program or by the person carrying it out. From these interviews, a list of City needs and concerns will be gathered which will be developed into the **City of Key West Grants Plan 2016-2019**.

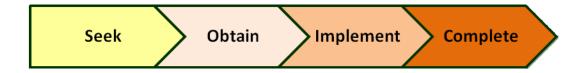
City goals will be aligned to a plan that list activities outlined in the **City of Key West Grants Plan 2016-2019** and meetings will take place to discuss this regularly. Reports will be submitted on a month by month basis, goals outlined for each month, and how tasks related to each goal are being addressed.





Funding Stages and Services Provided

There are four basic funding related stages included in our approach for all projects completed, regardless of who performs them. They are:



- ✓ <u>Seek</u> funding sources that match your project
- ✓ Obtain the funding through targeted applications
- ✓ Implement design and construction with proper controls
- ✓ <u>Complete</u> project construction and required paperwork

Within each stage is a set of tasks that must occur in order to achieve a successful project outcome. Over the years WAL and ABA has met the needs of our clients by understand what services they desire and our willingness to fill those roles. We are uniquely positioned to perform the tasks needed for just one stage, a few stages, or all of them. We do not take an "all or nothing" approach. This team chooses to take a "how can we help you to succeed" approach because in the end that is the approach makes sure that we fully meet the need of the client: A successful project.

Cost Proposal and Pricing Met

When developing fees for funding services, we believe it is most advantageous to the community to prepare fees on a case-by-case basis. We typically propose a fee structure based on a per assignment/by task completion (lump sum) and believe it is in the best interest of the community to receive fee proposals for only the actual work required. This ensures that the City only commits to expenditures for the funding opportunities that they decide to pursue and the value of service received aligns with the amount paid during the contract term.

The team is open to offering a fixed monthly/annual amount, however, this frequently leads to a community spending more money versus a task completion contract. The reason is that the number of grants to be applied for in a given year is unknown. If a community pays a consultant \$50,000 and only applies for 7 grants then the cost is about \$7,100 per grant. Depending on which grants they were, a task completion contract may have only resulted in \$28,000 in fees (7 application @ \$4,000 each).





Based on the example above, our experience suggests that different types of tasks/assignments may best be served by different fee formats. The table below identifies a few typical tasks as two different ways to address the billing method for those services.

| Task | Billing Method 1 | Billing Method 2 |
|------------------------------------|---|------------------|
| Grant Opportunity Reports | Fixed Monthly Amount (Ranging from \$350 - \$1,500) | Hourly |
| Funding Needs Analysis/Strategy | Lump Sum Amount (Ranging from \$1,500 - \$9,000) | Hourly |
| Grant Applications | Lump Sum Amount (Ranging from \$250 - \$15,000) | Hourly |
| Grant Administration | Fixed Monthly Amount (Depends on the project complexity and length) | Task Completion |
| Davis Bacon Compliance | Unit Pricing (Depends on the project length) | Task Completion |

Proposed Price Choices: We are familiar with the current contract that the City has for these services and are prepared to offer a similar structure should the City prefer that format. We offer to perform all of the services within the scope for \$62,400 annual, paid monthly at \$5,200. A 4% increase will be included with each annual extension of the contract.

Costs which additionally may be incurred but may not be included in the above fees include all advertising, travel expenses to Washington D.C., Tallahassee, Florida, architectural or engineering plans, and legal fees.

While we feel strongly about the cost savings associated with the task completion structure, we are offering both solutions so that the City can decide which is best for your citizens.





WAL's designated office is located at 1300 15th Court, #4, Key West Florida. The office for ABA is located at 9104 58th Drive East, Bradenton, Florida. Until the exact needs of the City are determined, we cannot state what percentage of work will be completed by each group.

Limitations: None have been identified based on the information that the City has provided.

Professional References

| Client Reference Name/Affiliation | Phone | Email | Firm |
|---|--------------|--------------------------------|---------------|
| Judge Peary Fowler Pres., Literacy Volunteers of America (LVA)-Monroe County, Inc. | 305-304-2695 | Peary.fowler@keyscourts.net | WAL Mary |
| Donna Stayton, Health Educator, Florida Dept. of Health | 305-809-5638 | Donna.Stayton@flhealth.gov | WAL Mary |
| Dr. Shirley Freeman Former Mayor of Monroe County | 305-294-2725 | svfkw@bellsouth.net | WAL Monica |
| Rick Harty, Past Pres. /Treasurer, Key West Botanical Gardens | 786-245-5700 | rickharty@gmail.com | WAL Monica |
| Olivia Minshew Assistant City Manager - City of Wauchula | 863-773-9193 | ominshew@cityofwauchual.com | ABA |
| Todd Kucharski, General Manager - City of Sarasota | 941-954-4198 | todd.kucharski@sarasotagov.com | ABA |





PROPOSAL FORM

PROPOSER

| The name of the Proposer submitting this Propos | al is | | |
|---|--|--------------|---------------------------------|
| WRITERS AT LARGE 1300 15th Ct. #4, Ke Street City Mary casanova 77 Email address | ey West | State Con | _doing business at _, 33040 Zip |
| which is the address to which all communications shall be sent. | | | * |
| The names of the principal officers of the corpora or of all persons interested in this Proposal as prin | ation submitting this acipals are as follow | Proposal, or | of the partnership, |
| Mary Casanova | Sole | Title Prop | prietor, WAL |
| | | | , |

| If Sole Proprietor or Partnership 7th MC |
|--|
| IN WITNESS hereto the undersigned has set his (its) hand this 24/day of 000 20/5. |
| Mary Casambra Signature of Proposer Sole Proprietor Writer Title |
| If Corporation |
| IN WITNESS WHEREOF the undersigned corporation has caused this instrument to be executed and its seal affixed by its duly authorized officers this day of 20 |
| (SEAL) |
| Name of Corporation |
| By |
| Title |
| Attest Secretary |

ANTI-KICKBACK AFFIDAVIT

| STATE OF FLORIDA) | |
|---|--|
| : SS | |
| COUNTY OF MARTINI. | |
| I, the undersigned hereby duly sworn, depose and spaid to any employees of the City of Key West as a or indirectly by me or any member of my firm or be | commission, kickback, reward or gift, directly |
| By: MARY CLAIRE CA | SANOVA. |
| Sworn and subscribed before me this day o | f <u>December</u> 2015 |
| NOTARY PUBLIC, State of From DA. | at Large Jakine Jadusingin |
| My Commission Expires: | |
| SABINA K JADUSINGH NOTARY PUBLIC STATE OF FLORIDA Comm# FF107045 Expires 7/19/2018 | |

<u>SWORN STATEMENT UNDER SECTION 287.133(3)(A)</u> <u>FLORIDA STATUTES ON PUBLIC ENTITY CRIMES</u>

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

| 1. | This sworn statement is submitted with Bid or Proposal for |
|----|--|
| | Mary Casanova d.b.a. WRITERS AT LARGE |
| | |
| 2. | This sworn statement is submitted by Mary Casanova (Name of entity/submitting sworn statement) |
| | (Name of entity/submitting sworn statement) |
| | whose business address is 1300 15th Ct., #4 |
| | whose business address is 1300 15th Ct., #4 Key West, FL 33040 |
| | ' / ' |
| | and (if applicable) its Federal Employer Identification Number (FEIN) is |
| | 23-2914456 |
| | (If the entity has no FEIN, include the Social Security Number of the individual |
| | signing this sworn statement Mary Casanova |
| | <i>'</i> |
| 3. | My name is Mary Casanova (Please print name of individual signing) |
| | (Please print name of/individual signing) |
| | |
| X | and my relationship to the entity named above is |
| | $\mathcal U$ |
| 4. | I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida |
| | Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or |
| | an ectivities of any other state and with the III it all the interest in the interest of the i |

political subdivision of any other state or with the United States, including but not limited

to, any bid or contract for goods or services to be provided to any public or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, material misrepresentation.

- 5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication guilt, in any federal or state trial court of record relating to charges brought by indictment information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means
 - a. A predecessor or successor of a person convicted of a public entity crime; or
 - b. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 7. I understand that a "person" as defined in Paragraph 287.133(1)(8), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 8. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies).

Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charged with and

| There has been a proceeding concerning the conviction before a hearing of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.) | |
|--|----|
| The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.) | |
| The person or affiliate has not been put on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.) | |
| (Signature) /2/7//5 (Date) | |
| COUNTY OF MARTINE | |
| PERSONALLY APPEARED BEFORE ME, the undersigned authority, | |
| MARY CASANOVA. who, after first being sworn by me, affixed his/her (Name of individual signing) signature in the space provided above on this | |
| SABINA K JADUSINGH NOTARY PUBLIC STATE OF FLORIDA Comm# FF107045 Expires 7/19/2018 NOTARY PUBLIC NOTARY PUBLIC | 'n |
| 20 | |

convicted of a public entity crime subsequent to July 1, 1989, AND (Please indicate which additional statement applies.)

CITY OF KEY WEST INDEMNIFICATION FORM

To the fullest extent permitted by law, the CONSULTANT expressly agrees to indemnify and hold harmless the City of Key West, their officers, directors, agents and employees (herein called the "indemnitees") from any and all liability for damages, including, if allowed by law, reasonable attorney's fees and court costs, such legal expenses to include costs incurred in establishing the indemnification and other rights agreed to in this Paragraph, to persons or property, caused in whole or in part by any act, omission, or default by CONSULTANT or its subcontractors, material men, or agents of any tier or their employees, arising out of this agreement or its performance, including such damages caused in whole or in part by any act, omission or default of any indemnitee, but specifically excluding any claims of, or damages against an indemnitee resulting from such indemnitee's gross negligence, or the willful, wanton or intentional misconduct of such indemnitee or for statutory violation or punitive damages except and to the extent the statutory violation or punitive damages are caused by or result from the acts or omissions of the CONSULTANT or its subcontractors, material men or agents of any tier or their respective employees.

Indemnification by CONSULTANT for Professional Acts. CONSULTANT hereby agrees to indemnify the City of Key West and each of its parent and subsidiary companies and the directors, officers and employees of each of them (collectively, the "indemnitees"), and hold each of the indemnitees harmless, against all losses, liabilities, penalties (civil or criminal), fines and expenses (including reasonable attorneys' fees and expenses) (collectively, "Claims") to the extent resulting from the performance of CONSULTANT'S negligent acts, errors or omissions, or intentional acts in the performance of CONSULTANT'S services, or any of their respective affiliates, under this Agreement. If claims, losses, damages, and judgments are found to be caused by the joint or concurrent negligence of the City of Key West and CONSULTANT, they shall be borne by each party in proportion to its negligence.

The indemnification obligations under the Contract shall not be restricted in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the CONSULTANT under Workers' Compensation acts, disability benefits acts, or other employee benefits acts, and shall extend to and include any actions brought by or in the name of any employee of the CONSULTANT or of any third party to whom CONSULTANT may subcontract a part or all of the Work. This indemnification shall continue beyond the date of completion of the work.

| CONSULTANT: Mary Casanova d.b.a. | SEAL: |
|--|-------|
| WRITERS AT LARGE | |
| 1300 15th Ct., #4, Key | Wost |
| Signature Casanova | /VC0/ |
| | 0 |
| Title Print Name () VRITER SOLE PROPRIE | 3 10R |
| DATE: /2/1/15 | |
| | |

LOCAL VENDOR CERTIFICATION PURSUANT TO CITY OF KEY WEST ORDINANCE 09-22 SECTION 2-798

The undersigned, as a duly authorized representative of the vendor listed herein, certifies to the best of his/her knowledge and belief, that the vendor meets the definition of a "Local Business." For purposes of this section, "local business" shall mean a business which:

- a. Principle address as registered with the FL Department of State located within 30 miles of the boundaries of the city, listed with the chief licensing official as having a business tax receipt with its principle address within 30 miles of the boundaries of the city for at least one year immediately prior to the issuance of the solicitation
- b. Maintains a workforce of at least 50 percent of its employees from the city or within 30 miles of its boundaries.
- c. Having paid all current license taxes and any other fees due the city at least 24 hours prior to the publication of the call for bids or request for proposals.

If you qualify, please complete the following in support of the self-certification & submit copies of

- Not a local vendor pursuant to Ordinance 09-22 Section 2-798
- Qualifies as a local vendor pursuant to Ordinance 09-22 Section 2-798

| your County and City business licenses. Failure to provide | e the information requested will result in |
|---|--|
| denial of certification as a local business. Business Name | Phone: |
| Current Local Address: | Fax: |
| (P.O Box numbers may not be used to establish status) | |
| Length of time at this address: | Date: |
| Signature of Authorized Representative | |
| STATE OF | _ COUNTY OF |
| The foregoing instrument was acknowledged before me this | day of |
| 2015. | |
| By(Name of officer or agent, title of officer or agent) | _, of |
| (Name of officer or agent, title of officer or agent) | (Name of corporation acknowledging) |
| or has produced identification | as identification |
| (Type of identification) | |
| | Signature of Notary |
| Return completed form with | Print, Type or Stamp Name of Notary |
| Supporting documents to: | |
| City of Key West Purchasing | mid P 1 |
| / | Title or Rank |

NA

EQUAL BENEFITS FOR DOMESTIC PARTNERS AFFIDAVIT

| STATE OF FLORIOA) : SS |
|--|
| : SS |
| COUNTY OF MARTING) |
| |
| I, the undersigned hereby duly sworn, depose and say that the firm of |
| WRITERS AT LARGE |
| provides benefits to domestic partners of its employees on the same basis as it provides benefits to employees' spouses, per City of Key West Code of Ordinances Sec. 2-799. |
| By: Mary Casanovo |
| By: Mary Casanovo Sworn and subscribed before me this 7 day of |
| |
| NOTARY PUBLIC, State of FORIDA at Large Sabina Jadusingin |
| My Commission Expires: |
| SABINA K JADUSINGH NOTARY PUBLIC STATE OF FLORIDA Comm# FF107045 Expires 7/19/2018 |

CONE OF SILENCE AFFIDAVIT

| STATE OF FLORIDA) : SS COUNTY OF MARTIN) |
|---|
| COUNTY OF MARTIN) |
| I, the undersigned hereby duly sworn, depose and say that all owner(s), partners, officers, directors, employees and agents representing the firm of WRITERS AT LARCIE have read and understand the limitations and procedures regarding communications concerning City of Key West issued competitive solicitations pursuant to City of Key West Ordinance Section 2-773 Cone of |
| Silence. |
| By: Mary Casanova |
| Sworn and subscribed before me this |
| |
| NOTARY PUBLIC, State of at Large SABINA K JADUSINGH NOTARY PUBLIC STATE OF FLORIDA Comm# FF107045 Expires 7/19/2018 Sabina Jadusingin |

ADDENDUM NO. 1

To All Proposers:

The following change is hereby made a part of RFP #16-003 as fully as completely as if the same were fully set forth therein:

The following is a list of addenda that shall govern all other contract documents to the extent specified.

Addendum No. 1

The following revision is hereby made a part of the Contract Documents as fully as completely as if the same were fully set forth therein:

1. Is the City happy with the firm handling it now? I see the one year extension is until March 2016. Who might I ask?

Answer: The current firm has performed within the terms of the contract.

2. Is it possible to get a copy of my submission from last time? And also a copy of the 2013 submission from Langdon REM?

Answer: A public records request can be made with the City Clerk's office.

3. Page 22 of the RFP mentions local license taxes need paid 24 hours prior to issuance of RFP. I have not paid my taxes this year yet. Does that mean I'm disqualified?

Answer: Page 22 is the Local Vendor Certification. If you have not met the deadline of at least 24 hours for payment of all current license taxes and any other fees due the city, the definition of a "Local Business" has not been met. You are not disqualified from submitting a proposal for RFP 16-003 but local vendor status does not apply.

4. Page 13 of the RFP, question 3 under Qualifications it says "Include 3 examples of grant applications..." Is the name of the grant and the award amount sufficient? Also, I'm not sure what "pricing methodology" means here – is it supposed to be "funding methodology"?

Answer: Please submit examples of just the application portion of 3 grant applications you have prepared that best exemplifies your grant writing skills.

The full grant application is not necessary. Pricing methodology refers to the method used to invoice the client for preparing the application.

5. Does the grant writing company need to be home based in Key West?

Answer: No.

All Proposers shall acknowledge receipt and acceptance of this Addendum No.1 by acknowledging Addendum in their proposal or by submitting the addendum with the proposal package. Proposals submitted without acknowledgement or without this Addendum may be considered non-responsive.

Signature

Name of Business

2015 / 2016 MONROE COUNTY BUSINESS TAX RECEIPT **EXPIRES SEPTEMBER 30, 2016**

RECEIPT# 47161-74534

Business Name: WRITERS AT LARGE

Business Location: 1300 15TH CT 4

KEY WEST, FL 33040

Owner Name: Mailing Address:

MARY CASANOVA

4800 SE FEDERAL HWY 120

STUART, FL 34997

Business Phone: Business Type:

305-304-0578

MISCELLANEOUS SERVICE (GRANT WRITING

BUSINESS)

Employees

1

| Tax Amount | Transfer Fee | Sub-Total | Penalty | Prior Years | Collection Cost | Total Paid |
|------------|--------------|-----------|---------|-------------|-----------------|------------|
| 22.00 | 0.00 | 22.00 | 0.00 | 0.00 | 0.00 | 22.00 |

Paid 125-15-00003307 12/01/2015 22.00

THIS BECOMES A TAX RECEIPT WHEN VALIDATED

Danise D. Henriquez, CFC, Tax Collector THIS IS ONLY A TAX. PO Box 1129, Key West, FL 33041

YOU MUST MEET ALL COUNTY AND/OR MUNICIPALITY PLANNING AND ZONING REQUIREMENTS.

MONROE COUNTY BUSINESS TAX RECEIPT

P.O. Box 1129, Key West, FL 33041-1129 EXPIRES SEPTEMBER 30, 2016

Business Name: WRITERS AT LARGE

RECEIPT# 47161-74534

Business Location: 1300 15TH CT 4

MARY CASANOVA

KEY WEST, FL 33040

Owner Name: Mailing Address:

Business Phone: Business Type:

4800 SE FEDERAL HWY 120

305-304-0578 MISCELLANEOUS SERVICE (GRANT WRITING

BUSINESS)

STUART, FL 34997

Employees

1

| Tax Amount | Transfer Fee | Sub-Total | Penalty | Prior Years | Collection Cost | Total Paid |
|------------|--------------|-----------|---------|-------------|-----------------|------------|
| 22.00 | 0.00 | 22.00 | 0.00 | 0.00 | 0.00 | 22.00 |

From: Leigh Steckly Isteckly@cityofkeywest-fl.gov

Subject: FW: BTR

Date: December 3, 2015 at 4:21 PM To: marycasanova77@gmail.com

From: Leigh Steckly

Sent: Thursday, December 03, 2015 4:10 PM

To: 'marycasanova77@aol.com' <marycasanova77@aol.com>

Subject: BTR

Mary,

Attached is a copy of your BTR.

Leigh Steckly 305-809-3968

CITY OF KEY WEST, FLORID Business Tax Receipt

This Document is a business tax receipt Rolder must meet all City zoning and use provisions. P.O. Box 1409, Key West, Florida 33040 (305) 809-3955

Business Name

WRITERS AT LARGE

CtlMbr:0025649

Location Addr | MUBILE SERVICE

Lic NBR/Class 16-00031565 SERVICE - GENERAL

Issue Date:

December 03, 2015 Expiration Date: September 30, 2016

License Fee Add. Charges

\$0.00

Penalty

\$0.00

Total

思学车。有学

Comments: WRITING/ADVENTISING SERVICE

This document must be prominently displayed. CAMANOVA, MARY

WRITERS AT LARGE

4800 SE PEDERAL HWY #120

STUART FL 34997

Tours Kerry Lindbill Tors: 15,30137

ANTI-KICKBACK AFFIDAVIT

| STATE OF FLORIDA) |
|--|
| : SS |
| COUNTY OF MANATEE) |
| I, the undersigned hereby duly sworn, depose and say that no portion of the sum herein bid will be paid to any employees of the City of Key West as a commission, kickback, reward or gift, directly or indirectly by me or any member of my firm or by an officer of the corporation. |
| By: Mark A. Brewer Machael |
| Sworn and subscribed before me this 7th day of December 20 15. |
| NOTARY PUBLIC, State ofFLORIDA at Large |
| My Commission Expires: JANUARY 13, 3019 |
| KEVIN D. SUDBURY Commission # FF 189526 Expires January 13, 2019 Bonded Thru Troy Fain Insurance 600-385-7019 |

SWORN STATEMENT UNDER SECTION 287.133(3)(A) FLORIDA STATUTES ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

| 1. | This sworn statement is submitted with Bid or Proposal for |
|----|--|
| | Grant Writing Services |
| | |
| 2. | This sworn statement is submitted by Angie Brewer & Associates, LC |
| | (Name of entity submitting sworn statement) |
| | whose business address is 9104 58th Drive Ease Bradenton, FL 34202 |
| | |
| | and (if applicable) its Federal Employer Identification Number (FEIN) is |
| | |
| | 65-1073934 |
| | (If the entity has no FEIN, include the Social Security Number of the individual |
| | signing this sworn statement |
| 3. | My name isMark A. Brewer |
| | (Please print name of individual signing) |
| | and my relationship to the entity named above is President |

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), <u>Florida Statutes</u>, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including but not limited

to, any bid or contract for goods or services to be provided to any public or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, material misrepresentation.

- 5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication guilt, in any federal or state trial court of record relating to charges brought by indictment information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means
 - a. A predecessor or successor of a person convicted of a public entity crime; or
 - b. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 7. I understand that a "person" as defined in Paragraph 287.133(1)(8), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 8. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies).
 - X Neither the entity submitting this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charged with and

| convicted of a public entity crime subsequent to July 1, 1989, AND (Please indicate which additional statement applies.) |
|--|
| There has been a proceeding concerning the conviction before a hearing of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.) |
| The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.) |
| The person or affiliate has not been put on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.) |
| (Signature) |
| (Signature) |
| 12/07/2015 (Date) |
| (Date) |
| STATE OFFLORIDA |
| COUNTY OF MANATEE |
| |
| PERSONALLY APPEARED BEFORE ME, the undersigned authority, |
| Mark A. Brewer who, after first being sworn by me, affixed his/her |
| (Name of individual signing) |
| signature in the space provided above on this <u>7th</u> day of <u>December</u> , 20 <u>15</u> . |
| My commission expires: TANUARY 13, 2019 |
| |
| KEVIN D. SUDBURY Commission # FF 189526 Expires January 13, 2019 NOTARY PUBLIC |

CITY OF KEY WEST INDEMNIFICATION FORM

To the fullest extent permitted by law, the CONSULTANT expressly agrees to indemnify and hold harmless the City of Key West, their officers, directors, agents and employees (herein called the "indemnitees") from any and all liability for damages, including, if allowed by law, reasonable attorney's fees and court costs, such legal expenses to include costs incurred in establishing the indemnification and other rights agreed to in this Paragraph, to persons or property, caused in whole or in part by any act, omission, or default by CONSULTANT or its subcontractors, material men, or agents of any tier or their employees, arising out of this agreement or its performance, including such damages caused in whole or in part by any act, omission or default of any indemnitee, but specifically excluding any claims of, or damages against an indemnitee resulting from such indemnitee's gross negligence, or the willful, wanton or intentional misconduct of such indemnitee or for statutory violation or punitive damages except and to the extent the statutory violation or punitive damages are caused by or result from the acts or omissions of the CONSULTANT or its subcontractors, material men or agents of any tier or their respective employees.

Indemnification by CONSULTANT for Professional Acts. CONSULTANT hereby agrees to indemnify the City of Key West and each of its parent and subsidiary companies and the directors, officers and employees of each of them (collectively, the "indemnitees"), and hold each of the indemnitees harmless, against all losses, liabilities, penalties (civil or criminal), fines and expenses (including reasonable attorneys' fees and expenses) (collectively, "Claims") to the extent resulting from the performance of CONSULTANT'S negligent acts, errors or omissions, or intentional acts in the performance of CONSULTANT'S services, or any of their respective affiliates, under this Agreement. If claims, losses, damages, and judgments are found to be caused by the joint or concurrent negligence of the City of Key West and CONSULTANT, they shall be borne by each party in proportion to its negligence.

The indemnification obligations under the Contract shall not be restricted in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the CONSULTANT under Workers' Compensation acts, disability benefits acts, or other employee benefits acts, and shall extend to and include any actions brought by or in the name of any employee of the CONSULTANT or of any third party to whom CONSULTANT may subcontract a part or all of the Work. This indemnification shall continue beyond the date of completion of the work.

| CONSULTANT: | Angie Brewer & Associates, LC | SEAL: | |
|-------------|--|-------|--|
| | 9104 58th Drive East Bradenton, FL 34202 | | |
| | Address Cella Br | | |
| | Signature | | |
| | Mark A. Brewer | | |
| | Print Name | | |
| | President | | |
| | Title | | |
| DATE: | 12/07/2015 | _ | |

EQUAL BENEFITS FOR DOMESTIC PARTNERS AFFIDAVIT

| STATE OF _ FLORIDA) |
|--|
| : SS |
| COUNTY OF <u>MANATEE</u>) |
| I, the undersigned hereby duly sworn, depose and say that the firm of |
| Angie Brewer & Associates, LC |
| provides benefits to domestic partners of its employees on the same basis as it provides benefits to employees' spouses, per City of Key West Code of Ordinances Sec. 2-799. |
| By: Malleton |
| Sworn and subscribed before me this 7th day of December , 20_15 |
| NOTARY PUBLIC, State of <u>FLORIDA</u> at Large |
| My Commission Expires: JANUARY 13, 2019 |
| KEVIN D. SUDBURY Commission # FF 189526 Expires January 13, 2019 Bonded Thru Troy Fain Insurance 800-385-7019 |

CONE OF SILENCE AFFIDAVIT

| STATE OFFLORIDA) |
|--|
| : SS |
| COUNTY OF <u>MANATEE</u>) |
| I, the undersigned hereby duly sworn, depose and say that all owner(s), partners, officers, directors, employees and agents representing the firm ofAngie Brewer & Associates, LChave read and understand the limitations and procedures regarding communications concerning City of Key West issued competitive solicitations pursuant to City of Key West Ordinance Section 2-773 Cone of Silence. |
| By: Mark A. Brewer, President |
| Sworn and subscribed before me this |
| 7thday ofDecember20_15 |
| |
| NOTARY PUBLIC, State of at Large |
| My Commission Expires: JANUARY 13, 2019 |
| KEVIN D. SUDBURY Commission # FF 189526 Expires January 13, 2019 Bonded Thru Troy Fein Insurance 800-385-7019 * * * * * * * |