### **CITY OF KEY WEST**

### **RFP Evaluation Committee Meeting Minutes**

### RFP 25-006 - 402 Wall Street

Date: 05/27/2025

Time: 10:48 AM

Location: 1300 White Street, Key West, Florida 33040 - First Floor City Commission

Conference Room

### 1. Call to Order

The meeting was called to order at [10:48 AM] by [Lucas Torres-Bull], Chair of the Evaluation Committee.

### 2. Roll Call / Attendance

**Committee Members Present:** 

- [Jessica Durocher], [Central Purchasing Agent]
- [Gary Moreira], [Senior Property Manager]
- [Patrick Wright], [Director of Growth Management]
- [Daniela Salume], [Historic Preservation Manager]

### Others Present:

- [Lucas Torres-Bull], [Procurement Manager]

### 3. Purpose of Meeting

The purpose of this meeting was to evaluate proposals received in response to RFP 25-006 – 402 Wall Street, which was issued by the City of Key West for the purpose of identifying a qualified firm/organization for the lease and adaptive use of 402 Wall Street.

### 4. Review of Evaluation Criteria

The Eval Committee reviewed the evaluation process and scoring methodology. The criteria used to evaluate the proposals included:

Category	Points
1. Experience:	30

a. Successful track record of rehabilitating and operating facilities similar to the proposed Project.	
b. Demonstrated ability to operate and maintain adaptive reuse real estate projects once completed, including addressing on-going maintenance needs.	
c. Sufficient staff and consultant resources to deliver the Cable Hut(s) Redevelopment Project.	
Financial Capacity:	25
a. Proven ability of Respondent to possess or attract equity and debt capital for projects similar in scope and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by:	
i. Financing comparable projects.	
ii. Access to sufficient debt and equity for the project proposed.	
iii. On-going relationships with financial sources.	
Project Vision and Key Objectives:	25
a. Consistency of proposed vision and objectives for the project discussed in Section	
b. Responsiveness to key objectives contained in Section	
	b. Demonstrated ability to operate and maintain adaptive reuse real estate projects once completed, including addressing on-going maintenance needs.  c. Sufficient staff and consultant resources to deliver the Cable Hut(s) Redevelopment Project.  Financial Capacity:  a. Proven ability of Respondent to possess or attract equity and debt capital for projects similar in scope and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by:  i. Financing comparable projects.  ii. Access to sufficient debt and equity for the project proposed.  iii. On-going relationships with financial sources.  Project Vision and Key Objectives:  a. Consistency of proposed vision and objectives for the project discussed in Section

c. Fit and synergies of proposed use(s) and improvements with surrounding land uses.	
d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area	
1. Feasibility:	20
a. Evidence of ability of the Respondent to attract necessary public and private investment for the Cable Hut(s) Redevelopment Project proposed.	
b. Feasibility of the concept to address the needed physical improvement to and retrofit of Cable Hut(s) in the near term.	
d. Cash flow projections that demonstrate the project, once operational, will meet all lease, debt service and operating expenses.	
Γotal Points	100

### 5. Proposal Review and Scoring

The following proposals were received:

- Hayes Robert Group
- Tropical Shell and Gift

Each committee member independently reviewed and scored the proposals based on the published criteria prior to the meeting. During the meeting, the committee discussed their evaluations and reached consensus scores for each proposer.

Summary of Consensus Scores (please see scoring sheet for individual breakdown of the scoring criteria):

Hayes Robertson Group	Total Score (100 pts max)
Proposer 1	[96]
Proposer 2	[97]
Proposer 3	[87]
Total/Average	280/93.33
Tropical Shell & Gift	Total Score (100 pts max)
Proposer 1	[92]
Proposer 2	[96]
Proposer 3	[98]
Total/Average	286/95.33

<sup>\*</sup>Tropical Shell & Gift did not turn in the required addendums and their flash drive submission differed from their paper copy submission.

### 6. Adjournment

There being no further business, the meeting was adjourned at 11:11 AM.

Minutes submitted by:

[Lucas Torres-Bull]

[Procurement Manager]

May 27, 2025

### Evaluation Meeting Sign-In Sheet Meeting Title: ペトリ スシーロのも Date: メンバルのより Time: 10:43

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		the of gache	2	Manager Manager	SR. PROP WER	Central Parish	Nony	Title/Role
		Mistanc was of Amen	Hayes Roberts a Comp	city of key west - Planning	CETY / A Can	there ( city	The city of line	Organization/Department
		305 H200155		305 809 3975	305 809 5783 COTT MW 41. CAON	305 8093823		Phone/Email
	1	V^		Park	Mw. Fr. Cagor		Rep	Signature

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criteria and points: Evaluation Criteria - Proposals will be scored and ranked by the Evaluation Committee, based on the following

Financial Capacity:  a. Proven ability of Proposers to possess or attract equity and debt capital for projects similar in scope	Experience:  a. Successful track record of operating facilities similar to the proposed Project.  b. Professional experience in developing and executing historic preservation projects including team qualifications with adaptive reuse.  c. Sufficient staff and consultant resources to deliver the Historic Building Rehabilitation Lease and Adaptive Use Cable Hut(s)	Category
25	30	Category Points Assigned
55	0	Evaluator Points Assigned
budget of \$1,134,505	extensive experience an operating in sewns of historic properties (key west, san Diego) of Augustine, DC, san Diego)	Comments

-ada ptive reuse, mall repair, exhibit enstall ation, rehabilitation	<u>~</u>	20	Feasibility:
			d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area
			c. Fit and synergies of proposed use(s) and improvements with surrounding land uses.
			b. Responsiveness to key objectives.
- interactive rostallations support			a. Consistency of proposed vision and objectives for the project discussed.
- huseum expansion enhanes	25	25	Project Vision and Key Objectives:
			and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by: i. Financing comparable projects. ii. Access to sufficient debt and equity for the project proposed. iii. On-going relationships with financial sources.

Total Points	d. Cash flow projections that demonstrate the project, once operational, will meet all lease, debt service and operating expenses.	b. Feasibility of the concept to address the needed physical improvement to and retrofit of Cable Hut(s) in the near term.	a. Evidence of ability of the Respondent to attract necessary public and private investment for the Cable Hut(s) Redevelopment Project proposed.
100			

Required Documents / Check Box if provided: \* Missing and end on the

- 1) Anti-Kickback Affidavit
- 2) Non-Collusion Affidavit
- 3) Public Entity Crimes Form
- 4) Equal Benefits for Domestic Partners Affidavit
- 5) Cone of Silence Affidavit
- 6) Vendor Certification Regarding Scrutinized Companies List

- 7) Indemnification Form
- 8) Local Vendor Certification
- 9) Affidavit Attesting to Noncoercive Conduct for Labor Services 🗹
- 10) Minimum Insurance Requirements / Risk will review 🖃

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Financial Capacity:  a. Proven ability of Proposers to possess or attract equity and debt capital for projects similar in scope	c. Sufficient staff and consultant resources to deliver the Historic Building Rehabilitation Lease and Adaptive Use Cable Hut(s)	b. Professional experience in developing and executing historic preservation projects including team qualifications with adaptive reuse.	operating facilities similar to the proposed Project.	Experience:  a. Successful track record of	Ass		Category Cat
25				30	Assigned	Points	Category
[2]				2)	Assigned	Points	Evaluator
budget of \$370,000		- lack of preservation experience in rehabilitation of historic structures.	- detailed team w/ professionals	- 23 yrs of experience			Comments

-improvement to historic Structure.	77	20	Feasibility:
			d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area
- repair exterior parge coeffing			c. Fit and synergies of proposed use(s) and improvements with surrounding land uses.
- new doors of awnings			b. Responsiveness to key objectives.
- proposes unding carts (retail) - remove drop ceiling			a. Consistency of proposed vision and objectives for the project discussed.
- Supports Island afficts	22	25	Project Vision and Key Objectives:
			and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by: i. Financing comparable projects. ii. Access to sufficient debt and equity for the project proposed. iii. On-going relationships with financial sources.

Total Points	service and operating expenses.	demonstrate the project, once operational, will meet all lease, debt	d. Cash flow projections that	Cable Hut(s) in the near term.	improvement to and retrofit of	address the needed physical	b. Feasibility of the concept to	Project proposed.	the Cable Hut(s) Redevelopment	public and private investment for	Respondent to attract necessary	a. Evidence of ability of the
100												

- 1) Anti-Kickback Affidavit
- 2) Non-Collusion Affidavit
- 3) Public Entity Crimes Form
- 4) Equal Benefits for Domestic Partners Affidavit
- 5) Cone of Silence Affidavit 日~

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6) Vendor Certification Regarding Scrutinized Companies List 🗵 🕫 50

- 7) Indemnification Form
- 8) Local Vendor Certification
- 9) Affidavit Attesting to Noncoercive Conduct for Labor Services
- 10) Minimum Insurance Requirements / Risk will review  $\square$

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# RFP #25-006 402 Wall Street Evaluation Sheet

criteria and points: Evaluation Criteria - Proposals will be scored and ranked by the Evaluation Committee, based on the following

Financial Capacity:  a. Proven ability of Proposers to possess or attract equity and debt capital for projects similar in scope	c. Sufficient staff and consultant resources to deliver the Historic Building Rehabilitation Lease and Adaptive Use Cable Hut(s)	b. Professional experience in developing and executing historic preservation projects including team qualifications with adaptive reuse.	Experience:  a. Successful track record of operating facilities similar to the proposed Project.	Category
25			30	Category Points Assigned
		26	Ĭ	Evaluator Points Assigned
				Comments

Feasibility:	d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area	c. Fit and synergies of proposed use(s) and improvements with surrounding land uses.	b. Responsiveness to key objectives.	a. Consistency of proposed vision and objectives for the project discussed.	Project Vision and Key Objectives:	and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by: i. Financing comparable projects. ii. Access to sufficient debt and equity for the project proposed. iii. On-going relationships with financial sources.
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Total Points	d. Cash flow projections that demonstrate the project, once operational, will meet all lease, debt service and operating expenses.	b. Feasibility of the concept to address the needed physical improvement to and retrofit of Cable Hut(s) in the near term.	a. Evidence of ability of the Respondent to attract necessary public and private investment for the Cable Hut(s) Redevelopment Project proposed.
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96			8

- 1) Anti-Kickback Affidavit
- 2) Non-Collusion Affidavit Z3) Public Entity Crimes Form Z
- 4) Equal Benefits for Domestic Partners Affidavit Z
- 5) Cone of Silence Affidavit
- 6) Vendor Certification Regarding Scrutinized Companies List A

- 7) Indemnification Form 2
- 8) Local Vendor Certification

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Financial Capacity:  a. Proven ability of Proposers to possess or attract equity and debt capital for projects similar in scope	<ul> <li>c. Sufficient staff and consultant resources to deliver the Historic Building Rehabilitation Lease and Adaptive Use Cable Hut(s)</li> </ul>	b. Professional experience in developing and executing historic preservation projects including team qualifications with adaptive reuse.	a. Successful track record of operating facilities similar to the proposed Project.	Category
25			30	Category Points Assigned
		00		Evaluator Points Assigned
				Comments

Feasibility:	d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area	c. Fit and synergies of proposed use(s) and improvements with surrounding land uses.	b. Responsiveness to key objectives.	a. Consistency of proposed vision and objectives for the project discussed.	Project Vision and Key Objectives:	and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by: i. Financing comparable projects. ii. Access to sufficient debt and equity for the project proposed. iii. On-going relationships with financial sources.
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- Anti-Kickback Affidavit □
   Non-Collusion Affidavit □
- 3) Public Entity Crimes Form
- 4) Equal Benefits for Domestic Partners Affidavit □
   5) Cone of Silence Affidavit □
- 6) Vendor Certification Regarding Scrutinized Companies List  $\square$

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- 7) Indemnification Form □
- 8) Local Vendor Certification
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Scoring Matrix:

Financial Capacity:  a. Proven ability of Proposers to possess or attract equity and debt capital for projects similar in scope	c. Sufficient staff and consultant resources to deliver the Historic Building Rehabilitation Lease and Adaptive Use Cable Hut(s)	b. Professional experience in $$ developing and executing historic preservation projects including team qualifications with adaptive reuse.	Experience:  a. Successful track record of operating facilities similar to the proposed Project.	Category
25			30	Category Points Assigned
23			Z,	Evaluator Points Assigned
				Comments

_	20	Feasibility:
		d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area
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5	25	Project Vision and Key Objectives:
		and cost to the proposed Cable Hut(s) Redevelopment Project as evidenced by: i. Financing comparable projects. ii. Access to sufficient debt and equity for the project proposed. iii. On-going relationships with financial sources.

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Total Points	d. Cash flow projections that demonstrate the project, once operational, will meet all lease, debt service and operating expenses.	b. Feasibility of the concept to address the needed physical improvement to and retrofit of Cable Hut(s) in the near term.	a. Evidence of ability of the Respondent to attract necessary public and private investment for the Cable Hut(s) Redevelopment Project proposed.
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- Anti-Kickback Affidavit ☑/
- 2) Non-Collusion Affidavit
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- 6) Vendor Certification Regarding Scrutinized Companies List M

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Scoring Matrix:

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Financial Capacity:  a. Proven ability of Proposers to possess or attract equity and debt capital for projects similar in scope	c. Sufficient staff and consultant resources to deliver the Historic Building Rehabilitation Lease and Adaptive Use Cable Hut(s)	b. Professional experience in developing and executing historic preservation projects including team qualifications with adaptive reuse.	Experience:  a. Successful track record of operating facilities similar to the proposed Project.		Category	Cotocom
25			30	Assigned	Points	Cotocom
28			25	Assigned	Evaluator Points	Dunlantan
					Comments	

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10	20	Feasibility:
		d. Overall ability of the project to add to the vitality of the surrounding Mallory Square area
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<ol> <li>Anti-Kickback Affidavit </li> <li>Non-Collusion Affidavit </li> <li>Public Entity Crimes Form </li> <li>Equal Benefits for Domestic Partners Affidavit </li> </ol>	Required Documents / Check Box if provided:	Total Points	operational, will meet all lease, debt service and operating expenses.	d. Cash flow projections that demonstrate the project, once	improvement to and retrofit of Cable Hut(s) in the near term.	b. Feasibility of the concept to address the needed physical	Project proposed.	the Cable Hut(s) Redevelopment	Respondent to attract necessary	a. Evidence of ability of the
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