

CITY OF KEY WEST
Sewer System Revenue Bond, Series 2011

NOVEMBER						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

DECEMBER						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Financing Timetable

<u>Date</u>	<u>Event</u>	<u>Responsibility</u>
November 1	Distribute Timetable	FA
November 2	Distribute 1 st Draft of Bank RFP	FA
November 3	Comments due on RFP	FA
November 4	Distribute Bank Loan RFP to potential lenders	FA
November 8	Distribute 1 st Draft of Ordinance & Resolution	BC
November 11	Comments due on 1 st Draft of Ordinance & Resolution	All
November 15	City Commission Meeting – 1st Reading of Ordinance	City
November 22	RFP Responses Due	City, FA
November 23	PFM Recommendation on Bank Loan Provider to City	FA
December 6	City Commission Meeting – Approval of Ordinance & Resolution	City
December 13	Pre-Closing	All
December 14	Loan Closing	All

Legend

City	City of Key West, Florida
BC	Bond Counsel – Bryant Miller Olive P.A.
FA	Financial Advisor - Public Financial Management, Inc.
Bank	TBD
All	Working Group – All the above

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Working Group Distribution List

ISSUER

City of Key West, Florida

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BANK LOAN PROVIDER

TBD

BANK COUNSEL

TBD