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Cc: [Todd Wishnia](#)
Subject: [EXTERNAL] Highland Capital
Date: Tuesday, August 19, 2025 3:23:56 PM
Attachments: [Highland Capital Memo - Custodial Authorization.pdf](#)

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Good afternoon all,

We are in the process of changing software vendors for our portfolio accounting systems, and we need some help.

Salem Trust is requesting we have board approval/authorized signature in order to give our new vendor access to create a data connection to begin populating the new system.

We are months away from a complete integration but request you read and acknowledge the attached memo and send back. We will send this to Salem for their records.

Please don't hesitate to reach out if you have any questions.

Thanks,
Steve

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