

**Duck Tours Seafari, LLC.
113 Key Haven Rd.
Key West, FL 33040**

2 - 2011

September 29th, 2011
BY HAND DELIVERY

CSA

Jim Scholl, City Manager
3132 Flagler Avenue
Key West, FL 33040

Shawn Smith, City Attorney
3132 Flagler Avenue
Key West, FL 33040

RE: REQUEST FOR APPROVAL OF STOCK TRANSFER

Dear Jim and Shawn:

Please accept this letter as a request for City Commission approval pursuant to Ordinance 11-02 for the transfer of all of the stock of Duck Tours Seafari, Inc. from Duck Tours Seafari, LLC to Michael Thomas, Jr.

Duck Tours Seafari, Inc. is the Grantee and the City of Key West is the Grantor of a Franchise Agreement under Ordinance 11-02. ("Franchise Agreement") Section "6" of this Ordinance requires City Commission approval of any assignment of 25% or more of the stock.

Mr. Thomas has an address of P.O. Box 320339, Boston, MA 02132. Mr. Thomas has previously been approved under a separate franchise ordinance, number 10-01, with the corporate name "CityView Trolley Tours of Key West, Inc." Mr. Thomas is also a personal guarantor of the CityView Franchise and has been diligent in meeting all financial obligations to the City of Key West. Financial Information for Mr. Thomas is already on file with the City of Key West and may be updated if the City so requests.

We request that this matter be placed on the first available agenda for consideration by the Commission. If you have any questions or concerns, please contact the undersigned.

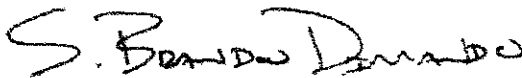
Upon approval of assignment, Mr. Thomas will execute a personal guarantee, in a substantially similar form to those attached to the Franchise Ordinance 11-02 and Mr. Murphy would be released from his personal guaranty.

Thank you for your consideration and assistance. We believe that the commencement of business by Duck Tours Seafari, Inc. will add a new and exciting offering to our local activities.

Regards,

A handwritten signature in black ink, appearing to read "Peter Rysman".

Peter Rysman, Esq.
Representative for
Duck Tours Seafari, LLC and
Duck Tours Seafari, Inc.
305-797-6099

A handwritten signature in black ink, appearing to read "S. Brandon Dimando".

S. Brandon Dimando, Esq.
Representative for
Michael Thomas, Jr.
305-304-1620

cc Commissioner Mark Rossi, by email