

VENDOR RANKING FORM

#1

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Bolton Partners**

Signature: _____



Printed Name: Karen Olson

Date: November 3, 2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	16
Quality of Services	20	18
Technical Approach to the Project/Scope of Work	25	22
Fee	25	15
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	8
Total Points	100	79

VENDOR RANKING FORM

#1

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Foster & Foster**

Signature: _____



Printed Name: Karen Olson

Date: November 3, 2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	18
Quality of Services	20	20
Technical Approach to the Project/Scope of Work	25	23
Fee	25	20
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	9
Total Points	100	90

VENDOR RANKING FORM

#1

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Cavanaugh MacDonald Consulting, LLC**

Signature:  _____

Printed Name: Karen Olson

Date: November 3, 2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	16
Quality of Services	20	20
Technical Approach to the Project/Scope of Work	25	23
Fee	25	25
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	6
Total Points	100	90

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Segal Consulting**

Signature:  _____

Printed Name: Karen Olson

Date: November 3, 2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	20
Quality of Services	20	17
Technical Approach to the Project/Scope of Work	25	23
Fee	25	13
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	5
Total Points	100	78

#7

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Bolton Partners**

Signature: _____ 

Printed Name: Samantha Farist

Date: 11-10-2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	15
Quality of Services	20	0
Technical Approach to the Project/Scope of Work	25	15
Fee	25	5
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	8
Total Points	100	43

#2

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Foster & Foster**

Signature: 

Printed Name: Samantha Farist

Date: 11-10-2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	20
Quality of Services	20	0
Technical Approach to the Project/Scope of Work	25	20
Fee	25	25
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	10
Total Points	100	75

#2

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Cavanaugh MacDonald Consulting, LLC**

Signature: 

Printed Name: Samantha Farist

Date: 11-10-2015

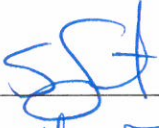
SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	15
Quality of Services	20	0
Technical Approach to the Project/Scope of Work	25	15
Fee	25	10
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	5
Total Points	100	45

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Segal Consulting**

Signature: _____ 

Printed Name: Samantha Franst

Date: 11-10-2015

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	15
Quality of Services	20	0
Technical Approach to the Project/Scope of Work	25	15
Fee	25	10
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	5
Total Points	100	45

(3)

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Bolton Partners**

Signature: _____

Printed Name: _____

Date: _____

Virginia A. Parviz
VIRGINIA A. PARVIZ
11/10/15

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	17
Quality of Services	20	18
Technical Approach to the Project/Scope of Work	25	18
Fee	25	21
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	9
Total Points	100	83

*The Clients or Firms
Page 18 - Fees - Hourly*

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VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Foster & Foster**

Signature: _____

Printed Name: _____

Date: _____

Virginia A. Pardo
Virginia A. Pardo
11/19/15

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	18
Quality of Services	20	16
Technical Approach to the Project/Scope of Work	25	17
Fee	25	22
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	9
Total Points	100	82

Fla Funds/ Clients
\$75,000

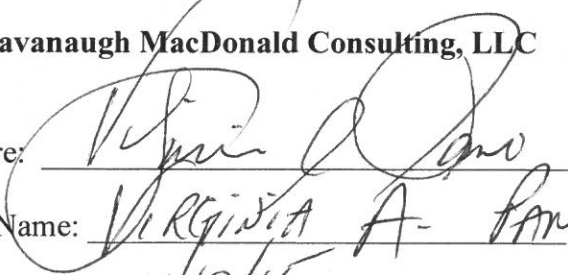
VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Cavanaugh MacDonald Consulting, LLC**

Signature: _____



Printed Name: _____

VIRGINIA A. PANICO

Date: _____

11/10/15

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	17
Quality of Services	20	15
Technical Approach to the Project/Scope of Work	25	15
Fee	25	20
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	9
Total Points	100	76

*The firm/client
\$ 25,000 /mo*

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Segal Consulting**

Signature: 

Printed Name: Virginia A. Panico

Date: 11/10/15

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	15
Quality of Services	20	10
Technical Approach to the Project/Scope of Work	25	17
Fee	25	2
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	4
Total Points	100	45

The Firm - fax Orlando West Beach
not their practice to include client fee's quotes.

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Bolton Partners**

Signature: _____

Printed Name: _____

Date: _____

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	15
Quality of Services	20	20
Technical Approach to the Project/Scope of Work	25	25
Fee	25	22
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	9
Total Points	100	91

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Foster & Foster**

Signature: *Sarah M. Spurlock*

Printed Name: Sarah Hannah-Spurlock

Date: 11/10/15

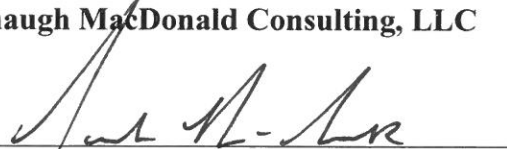
SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	20
Quality of Services	20	20
Technical Approach to the Project/Scope of Work	25	25
Fee	25	25
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	8
Total Points	100	98

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Cavanaugh MacDonald Consulting, LLC**

Signature: 

Printed Name: Sarah Hannah-Spurlock

Date: 11/10/15

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	15
Quality of Services	20	20
Technical Approach to the Project/Scope of Work	25	20
Fee	25	20
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	9
Total Points	100	84

VENDOR RANKING FORM

Project: Request for Proposals – Pension Benefit Consultant

Project Number: RFP #01-016

Firm: **Segal Consulting**

Signature: *Sarah H-Spurlock*

Printed Name: Sarah Hannah-Spurlock

Date: 11/10/15

SELECTION CRITERIA	POINTS ALLOWED	POINTS EARNED
Qualifications and Experience/Ability of Professional Personnel/Financial Expertise of Personnel	20	10
Quality of Services	20	20
Technical Approach to the Project/Scope of Work	25	15
Fee	25	0
Other (completeness of proposal, location of firm, time frames and delivery dates)	10	5
Total Points	100	50