#### RESOLUTION NO. 11-030

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF KEY WEST, FLORIDA AWARDING THE BID OF THYSSENKRUPP ELEVATOR CORPORATION, FOR A CITY OF KEY WEST ELEVATOR/LIFT MAINTENANCE AND SERVICE CONTRACT IN RESPONSE TO INVITATION TO BID (ITB) #11-004; PROVIDING FOR AN EFFECTIVE DATE

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF KEY WEST, FLORIDA. AS FOLLOWS:

Section 1: That the bid of ThyssenKrupp Elevator Corporation, for the Elevator/Lift Maintenance and Service Contract ITB #11-004, at the unit prices stated in the bid documents, is hereby awarded.

Section 2: That this Resolution shall go into effect immediately upon its passage and adoption and authentication by the signature of the presiding officer and the Clerk of the Commission.

Passed and adopted by the City Commission at a meeting held this <a href="Ist">1st</a> day of <a href="February">February</a>, 2011.

Authenticated by the presiding officer and Clerk of the Commission on February 2 , 2011.

Filed with the Clerk February 2, 2011.

CRAIG CATES, MAYOR

CHERYL SMITH, CITY CLERK



#### THE CITY OF KEY WEST

Post Office Box 1409 Key West, FL 33041-1409 (305) 809-3700

TO:

Jim Scholl, City Manager

FROM:

Greg Veliz, Community Services Director

VIA:

David Fernandez, Assistant City Manager- Operations

DATE:

January 10, 2011

**SUBJECT:** Awarding the Bid of ThyssenKrupp Elevator Corporation for Elevator/ Lift Maintenance and Service

ACTION STATEMENT: Resolution awarding ITB # 11-004 Elevator/Lift Maintenance and Service to ThyssenKrupp Elevator Corporation and authorizing the City Manager to enter into a one (1) year contract with two (2) additional one-year renewal options as per the provisions of the bid specifications.

**BACKGROUND:** The City of Key West is committed to providing its citizens and visitors alike reasonable accommodation and access to all public facilities in accordance with the Americans with Disabilities Act (ADA). In City elevator/ lift equipped facilities, it is necessary to retain the services of a qualified firm to inspect, maintain, and repair these elevators and lifts.

PURPOSE & JUSTIFICATION: On December 29, 2010, the City received three (3) bids for ITB # 11-004 Elevator/Lift Maintenance and Service: Islandmorada Elevator Company Inc, Oracle Elevator Company, and ThyssenKrupp Elevator Corporation. Oracle Elevator Company and ThyssenKrupp Elevator Corporation were considered responsive. As per the provisions of the bid specifications, the bid will be awarded on an all or none basis to the lowest responsible and responsive bidder. The Islandmorda Elevator Company Inc did not provide a bid for all line items therefore was considered nonresponsive. ThyssenKrupp Elevator Corporation provided the lowest responsible and responsive bid.

#### **OPTIONS:**

- 1. Award ITB # 11-004 Elevator/Lift Maintenance and Service to ThyssenKrupp Elevator Corporation.
- Do not award ITB # 11-004 Elevator/Lift Maintenance and Service to ThyssenKrupp Elevator Corporation. This action may compromise the City's ability to provide reasonable accommodation and access to all public facilities in accordance with the Americans with Disabilities Act (ADA). Additionally mechanical safety issues may also arise.

Key to the Caribbean - Average yearly temperature 77° F.

MNONYYOMSI

**FINANCIAL IMPACT:** Elevator repair and maintenance is listed as line items under the .46, Repair and Maintenance, account of the respective department.

**RECOMMENDATION**: Staff recommends approval of Option #1.

# INTEROFFICE MEMORANDUM

To:

Rod Delostrinos, Deputy Director Community Services

CC:

Sue Snider, Purchasing

From:

Cheri Smith, City Cler

Date:

December 29, 2010

Subject:

ELEVATOR / LIFT MAINTENANCE & SERVICE; BID #11-004

Attached for your review are copies of the bids opened Wednesday, December 29, 2010 at 3:30 p.m. in response to the above referenced project.

- Islamorada Elevator Company, Inc. 88005 Overseas Highway, #5 P O Box 727 Islamorada, FL 33036
- Oracle Elevator Company
   2315 Stirling Road
   Fort Lauderdale, FL 33312
- ThyssenKrupp Elevators Americas
   7481 NW 66<sup>th</sup> Street
   Miami, FL 33166

CS/sph

COPY

November 29, 2010

To: All Prospective Bidders

City of Key West Bid No. 11-004 – Elevator/Lift Maintenance and Service contains the following documents:

a. Cover letter one (1) page in length
b. General Conditions of Invitation to Bid four (4) pages in length
c. Statement of No Bid one (1) page in length
d. Specifications seven (7) pages in length
e. Bid Response Form two (2) pages in length
f. Service Personnel one (1) page in length
g. Required permit/license one (1) page in length
h. Anti-Kickback Affidavit one (1) page in length
i. Local Vendor Certification one (1) page in length
public Entity Crimes Certification three (3) pages in length
call for Bids one (1) page in length

Please review your bid package to ensure it contains all of these documents. If not, contact Sue Snider, City of Key West Purchasing Agent at (305) 809-3815, immediately, to obtain copies of any missing document(s).

If your firm determines that a "No Bid" response is required, please complete and return the "Statement of No Bid". Firms/corporations submitting to bid should ensure that the following documents are completed, certified, and returned as instructed: Bid Response Forms, Anti-Kickback Affidavit, Public Entity Crimes Certification, copy of current Occupational License.

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## ThyssenKrupp Elevator Americas



December 28, 2010

Attn: City Clerk City of Key West City Hall, 525 Angela Street Key West. FL 33040

RE: Key West Bid - Vertical Transportation Maintenance

Dear Ms. Snider:

Thank you for the opportunity to provide you with our bid for the aforementioned services. We look forward to further developing our relationship with the City of Key West. We are confident that our extensive resources and capabilities in the South Florida area will allow us to provide you with the highest levels of service in the market.

Your elevators are a major capital investment and a vital part of your building's operation and image. It is important that you receive the best service at a competitive price to achieve the optimal performance and full life expectancy out of your vertical transportation system.

ThyssenKrupp Elevator Customer Benefits:

- The Industry's best and brightest Service Technicians trained on other manufacturer's elevator equipment.
- ThyssenKrupp Elevator currently maintains more than 200 elevators in the Key West and many more throughout Florida.
- Mechanic on Key West 24 hours a day, 7 days a week.
- International Technical Services (ITS) this ThyssenKrupp Elevator facility is a world-class training, research, and support facility focusing on competitor equipment.
- VIEW you can see our service in action and access your maintenance records with a click of a mouse online, anytime.
- Parts inventoried in our 36,000 sq. ft. Miami Branch facility, including two warehouses in Key West, keeps elevator downtime to a minimum. This is one of the largest elevator offices in North America. What this means to you is a higher quality of service with the fastest response times possible.
- Coordination of annual inspections and safety test with Inspecting officials.
- After-Hours Service we dedicate five (5) after hours Service Technicians, one (1) Foreman, and one (1) Supervisor in Dade and Monroe County to keep our response time to a minimum.
- 49 Service Technicians in Dade and Monroe County equates to unrivaled service support for your elevators.
- Unrivaled hurricane emergency response program.

With ThyssenKrupp Elevator servicing your elevators, you will have the peace of mind knowing that a detailed preventive maintenance program will be consistently and vigorously performed for the entire term of the contract. This is the only way to maximize the reliability and performance of your vertical transportation.

Thank you again for your consideration. Do not hesitate to call me us at (305) 592-7722 with any questions regarding the above.

Sincerely

Service Sales Manager

C: Sue Snider

ThyssenKrupp Elevator Corporation 7481 NW 66th Street Miami, FL 33166 Telephone: (305)592-7722 Fax: (305)592-1221

Email: Gibran.gessen@thyssenkrupp.com Internet: www.thyssenkruppelevator.com

#### GENERAL CONDITIONS CITY OF KEY WEST

#### 1. PREPARATION OF BIDS:

Bids will be prepared in accordance with the following:

- (a) The enclosed Bid Response Form is to be used, other forms may be rejected.
- (b) All information required by the BID form shall be furnished. The bidder shall print or type his/her name and manually sign the Bid Response Form plus each continuation sheet on which an entry is made.
- (c) Proposed delivery time must be shown and shall include Sundays and holidays.
- (d) Bidder shall thoroughly examine the specifications, drawings, schedule, instructions, and all other contract documents.
- (e) All proposals shall be submitted in original plus six (6) copies.
- (f) Bidders are advised that all City contracts are subject to all legal requirements provided for in City ordinances and/or State and Federal Statutes.

#### 2. DESCRIPTION OF SUPPLIES:

(a) Any manufacturer's name trade name, brand name, or catalog number used in the specifications is for the purpose of describing and establishing general quality tevels. SUCH REFERENCES ARE NOT INTENDED TO BE RESTRICTIVE. Bids will be considered for any brand, which meets the quality of the specifications for any item.

#### 3. SUBMISSION OF BIDS:

- (a) Bids and changes thereto shall be enclosed in seated envelopes addressed to the City Clerk, City of Key West. The name and address of the bidder, the date and hour of the bid opening and the bid number shall be placed on the outside of the envelope.
- (b) Bids must be submitted on the form furnished. Telecopier bids will not be considered.
- (c) Unless otherwise indicated, all City of Key West Bids may be awarded on a lineitem basis.

#### 4. REJECTION OF BIDS:

- (a) The City may reject bids:
  - 1. For budgetary reasons, or
  - 2. The bidder misstates or conceals a material fact in its bid, or

- 3. The bid does not strictly conform to the law or is non-responsive to proposal requirements, or
- 4. The bid is conditional, or
- 5. A change of circumstances occurs making the purpose of the bid unnecessary to the City.
- 6. If such rejection is in the best interest of the City
- (b) The City may also waive any minor informalities or irregularities in any bid.

#### WITHDRAWAL OF BIDS:

- (a) Bids may not be withdrawn after the time set for the bid opening for a period of time as specified in the Instruction to Bidders.
- (b) Bids may be withdrawn prior to the time set for bid opening. Such request must be in writing.

#### 6. LATE BIDS OR MODIFICATION:

- (a) Bids and modifications received after the time set for the bid opening will not be considered.
- (b) Modifications in writing received prior to the time set for the bid opening will be accepted.

### 7. LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS:

- (a) Bidders shall comply with all local, state and federal directives, orders and laws as applicable to this bid and subsequent contract(s) including, but not limited to:
  - 1. Equal Employment Opportunity (EEO), in compliance with Executive Order 11246, as applicable to this contract.
  - 2. Minority Business Enterprises (MBE), as applicable to this contract.
  - Occupational Safety and Health Act (OSHA), as applicable to this contract.

#### 8. COLLUSION:

(a) The bidder by affixing his signature to this Invitation to Bid, agrees to the following: "Bidder certifies that his/her bid is made without previous understanding, agreement, or connection with any person, firm, or corporation making a bid for the same items and is in all respects fair, without outside control, collusion, fraud, or otherwise illegal action.

#### 9. VARIANCE IN CONDITIONS:

(a) Any and all special conditions and specifications attached hereto which vary from General Conditions shall have precedence.

#### 10. APPROPRIATIONS CLAUSE:

(a) If the contract or delivery extends beyond the current fiscal year, which ends on September 30, the contract shall be contingent upon the availability of funds appropriated for such purposed in the City's annual budget for the next succeeding fiscal year.

#### 11. CLARIFICATION OR OBJECTION TO BID SPECIFICATIONS:

(a) If any person contemplating submitting a bid for this contract is in doubt as to the true meaning of the specifications or other bid documents or any part thereof, he may submit to the Finance Director on or before five (5) days prior to scheduled opening a request for clarification. All such requests for information shall be made in writing and the person submitting the request will be responsible for prompt delivery. Any interpretation of the bid, if made, will be made only by Addendum duly issued. A copy of such Addendum will be mailed or delivered to each person receiving an Invitation to Bid. The City will not be responsible for any other explanation or interpretation of the proposed bid made or given prior to the award of the contract. Any objection to the specification and requirements as set forth in the bid must be filed in writing with the Finance Director on or before five (5) days prior to the scheduled opening.

#### 12. DISCOUNTS:

- (a) Bidders may offer a cash discount for prompt payment; however, such discount shall not be considered in determining the lowest net cost for bid evaluation proposed. Bidders are encouraged to reflect cash discounts in the unit price quoted.
- (b) In connection with any discount offered, time will be computed from the date of receipt of supplies or services or form the date a correct invoice is received, whichever is the later date. Payment is deemed to be made on the date of mailing of the check.

#### 13. AWARD OF CONTRACT:

(a) The contract will be awarded to the lowest responsive and responsible bidder whose bid, conforming to the Invitation to Bid, is most advantageous to the City, prices and other factors considered.

- (b) The City reserves the right to accept and award item by item, and/or by group or in the aggregate, unless the bidder qualifies his bid by specified limitations as provided in 4 (a) (3).
- (c) If two or more bids received are for the same total amount or unit price, quality and service being equal, the contract will be awarded to the bidder that maintains an office inside the city limits of Key West. Monroe County will be the determining factor. When neither of these conditions exists, bids for identical amounts will be determined by the drawing of lots in public by the Finance Director.
- (d) Prices quoted must be f.o.b. Key West, Florida, with all transportation charges prepaid unless otherwise specified in the Invitation to Bid.
- (e) Successful Bidder will enter into a contract in accordance with the bid document in a form sufficient to the City Attorney.

#### 14. LOCAL PREFERENCE:

(a) Under a competitive bid solicitation, when a responsive, responsible non-local business submits the lowest price bid, and the bid submitted by one or more responsive, responsible local businesses in within five percent (5%) of the price submitted by the non-local business, then the local business with the apparent lowest bid offer may have the opportunity to submit an offer to match the price(s) offered by the lowest, qualified and responsive non-local bidder within three working days of the notice of the intent to award. If the lowest local bidder submits a bid that fully matches the lowest bid from the lowest non-local bidder tendered previously, then the award shall be made to such local bidder. If the lowest local bidder declines or is unable to match the lowest non-local bid price(s), then the award shall be made to the non-local business.

#### 15. DAMAGE:

(a) Successful bidder(s) will be responsible for making any and all claims against carriers for missing or damaged items.

#### 16. TRAVEL AND REIMBURSABLE OUT OF POCKET EXPENSE:

(a) Should there be travel and/or reimbursable out of pocket expenses relevant to this contract, Florida Statute 112.061 (Per diem and travel expenses of public officers, employees, and authorized persons) will be followed.

IF A TABULATION OF BIDS IS DESIRED, PLEASE ENCLOSE A SELF-ADDRESSED STAMPED ENVELOPE WHEN SUBMITTING YOUR PROPOSAL.

#### STATEMENT OF NO BID #11-004

### NOTE: IF YOU DO NOT INTEND TO BID, PLEASE RETURN THIS FORM ONLY

CITY OF KEY WEST FINANCE DEPARTMENT P.O. BOX 1409 KEY WEST, FLORIDA 33040 ATTN: S. SNIDER

We, th reason	<del>-</del>	leclined to bid on the above-noted Invitation	n to Bid for the following
	Do not offer this pro Our schedule will n Unable to meet spec Specifications uncle	ot permit us to perform cifications ear (please explain below) ur "Bidder Mailing List"	
Bidde	r's list of the City of I	o Bid" statement is not returned, our name n Key West.	nay be removed from the
	PANY RESS:		
DATE	<u>.</u>	TELEPHONE:	

## CITY OF KEY WEST ELEVATOR/LIFT MAINTENANCE AND SERVICE ITR 11-004

#### Intent

It is the intent of the City of Key West, Florida to establish firm prices for a period of one year from the date of award for the services of a qualified contractor to inspect, maintain, and repair elevators and lifts at various locations in Key West.

#### Definition

In this document "Contractor" refers to the successful bidder and "City of Key West" or CKW refers to the owner.

#### **Term of Contract**

This bid is for a one year period beginning immediately upon CKW approval. The bid may be renewed for two (2) additional one-year periods by mutual consent of both parties, adhering to the original bid terms and conditions.

#### Termination of Agreement

This agreement may be terminated by the CKW by giving written notice to the other party thirty (30) days in advance of intention to cancel. The CKW reserves the right to cancel on a shorter notice if it is determined that any part of the work is not being performed properly or if the problem is not satisfactorily resolved within three (3) days of notification. The CKW shall only be liable for payment of services rendered prior to the effective date of termination.

#### Scope of Work

Contractor shall furnish all labor, supervision, equipment, materials, and fuel costs as necessary to provide full and complete monthly maintenance and all requirements specified herein plus all other work required to service, repair, and maintain proprietary and non proprietary elevators/lifts.

Contractor shall provide a detailed independent/third party elevator inspection report for the CKW's property(s) as required by the Bureau of Elevator Safety State Statutes pursuant to the latest revision of ASME-ANSI A17.1/Florida Chapter 399.061 Elevator Safety Codes. This detailed independent/third party elevator inspection report must cite the safety code violation number and description of violation if the safety of any elevator is found to be non compliant with Statutory requirements. This inspection service shall include all necessary administration, insurance, examinations, and overhead costs. Indicate the price for the independent/third party elevator inspection on the bid form.

Contractor shall also provide all state required tests per ASME/ANSI A17.1 codes. These costs shall be included in the monthly maintenance fees. Contractor shall forward a copy of all results of tests and inspections to Rod Delostrinos, Deputy Director of Community Services, PO Box 1409, Key West, Fl 33041.

The CKW shall review with the Contractor all work to be accomplished to preclude any misunderstandings as to the extent & quality and/or quantity of the work.

All work shall conform to all State of Florida regulations and requirements and all existing City and County Codes and regulations. The work must be accomplished with professional methods and standards of the trade.

The CKW reserves the right to purchase commodities/services specified herein through contracts established by other governmental agencies through separate procurement actions due to unique or special needs, as determined at the sole opinion on the CKW.

All trip charges, mileage, vehicle charges, fuel, and travel times are to be included in the bid pricing.

#### **Building Inspection**

Each bidder shall attest by signature on the certification page provided that he/she has visited the buildings/facilities and fully understands there will be no recourse for negligence or oversight for not doing so. Bidders are required to visit each building facility, compare the specifications with the work to be completed, and inform themselves as to all conditions. Failure to do so will in no manner relieve the Contractor from the necessary furnishing of materials, or performing any of the work, that may be required to carry out and/or complete the contracts in accordance with true intent and meaning of the attached specifications. For inspection arrangements, contact Rod Delostrinos, Deputy Director of Community Service at 305,809,3751.

#### Identification

Contractor, subcontractors and their employees are required to have visible, personal identification and the vendor's company name displayed on their shirts.

#### Prequalifications/Referenaces

Commercial elevator maintenance and service must be the primary work of the bidding company currently award and operated by the Contractor for the most recent three year period of time. The Contractor's company shall have performed verifiable work in the service of commercial elevator systems as specified herein within the most recent 36 month period of time. Elevator service technicians and/or mechanics servicing elevator per this contract must have at least 2 years experience on commercial systems. Documentation of personnel experience will be required. Three (3) commercial references of comparable scope of work with current contact information will be required.

#### Business License/Certificate of Competency

The bidder must submit with the bid documents, a copy of the Florida business license/registration for the bidding company, and a copy of each Certificate of Competency for all technicians associated with the service of this bid.

#### **Detail of Specifications**

#### Maintenance & Service

- All parts shall be as specified by the manufacturer.
- Contractor shall assure conditions on the work site reflect good housekeeping & safety practices
- 3. All work & parts shall be warranted for a period of one (1) year. Any additional warranty by the manufacturer will be forwarded to the CKW.
- 4. All services provided Monday through Friday (7:00 am through 4:00 pm) will be paid at the specified hourly rate. All other work performed will be paid at the specified overtime rate.
- 5. Contractor shall regularly and systematically examine, adjust, lubricate and if conditions warrant, repair or replace all normal replaceable or worn parts.
- 6. Contractor shall include the cost to perform a full load safety tests if applicable and as required by the State of Florida and shall submit results of the test to the applicable departments.
- 7. Contractor shall renew all wire ropes as often as necessary to maintain an adequate factor of safety; to equalize the tension on all hoisting ropes, repair or replace conductor cables, hoist way, and machine room elevator wiring.
- Contractor shall furnish and use lubricants as specified by the manufacturer as needed for each application.
- 10. Contractor shall maintain the original contract speed in feet per minute, the original performance time, including acceleration and retardation as designed and installed and to perform the necessary adjustments as required to maintain the original door opening and closing time, within limits of applicable codes.
- 11. Contractor shall, where applicable, check the group dispatching systems and make necessary tests to insure that all circuits and time settings are properly adjusted and that the system performs as designed and installed.
- 12. Contractor shall maintain cabinets for orderly storage of replacement parts in machine and storage of original engineering wiring diagrams.
- 13. Contractor shall maintain a supply of contacts, coils, leads and generator brushes, lubricants, wiping cloths and other minor parts in each elevator machine room for the performance of routine preventative maintenance at no additional cost to the CKW.
- 14. Contractor shall maintain a supply of replacement parts in his warehouse inventory at no additional cost to the CKW. This inventory shall include but not be limited to: generator rotating elements, door operating motor, brake magnets, generator and motor brushes, controller switch contacts, selector witch contacts, solid state components, selector tapes, door hangers, rollers, hoist way switches, and micro

- processors where required.
- 15. Contractor shall test relief pressure of hydraulic elevators annually.
- Contractor shall check and maintain proper fluid levels in hydraulic motors and systems.
- 17. Contractor will include emergency minor adjustment call back service during regular working hours.
- 18. Contractor will be responsible for all equipment meeting all requirements directed by the governmental authorities.
- 19. Contractor shall provide, when requested by the CKW, background information (training/schooling) of persons servicing CKW equipment.

#### Dispatch of Work

Service calls will be dispatched by means of telephone calls from the department. A service order number will be issued for each service request and will be noted on the Contractor's service order form. A copy of routine checks and maintenance forms and/or service order forms (completed) from the Contractor will be left at the facility with a CKW representative. Also, copies of each will need to be attached and accompanied by the monthly billing invoices.

The Contractor shall respond to the facility requiring services as follows:

- Emergency service as determined by the department will be responded to within 4 hours from the time of notification.
- Non-emergency service will be noted on the request for service and will be responded to within twenty four (24) hours or as determined by the department.

For each project covered by this agreement, the Contractor shall submit an itemized "Not to Exceed" price giving a full description of the work required prior to issuance of a purchase order. Contractor will receive a purchase order from the CKW for each project before commencing work.

#### Standard hours/non-standard hours:

All services provided Monday through Friday (7:00 am through 4:00 pm) will be paid at the standard specified hourly rate. All other work performed will be paid at the non-standard specified rate. Non-standard working hours are those before 7:00 am or after 4:00 pm and at any time on Saturday or Sunday. Payment for overtime work at the hourly rate for non-standard working hours will be approved only with prior written authorization from the department. Contractor may elect to perform work after standard working hours and incur any additional expense. Contractor may perform work when authorized by the designated representative of the CKW.

#### Execution of Work

Upon receipt of the bid acceptance and notice to proceed with the work, Contractor shall continuously and expediently complete work as directed.

Contractor will notify proper personnel before turning off any power.

Furnishings and equipment shall be placed back in the original locations. All spaces must be cleaned and left in an acceptable condition.

Work shall conform to all existing governing authorities Codes and Regulations. The work must be accomplished with professional methods and standards of the trade.

Contractor assumes full responsibility for completion of the services stipulated for Elevator Maintenance and Service.

#### Parts and Materials

All parts and materials to be utilized shall conform to standards of the trade, manufacturers' recommendations, and be acceptable to the CKW.

The cost of parts and materials shall be based on the Contractor's wholesale price from the supply house plus a maximum of 10% markup.

#### Parts and Materials

All parts and materials to be utilized shall conform to standards of the trade, manufacturers' recommendations, and be acceptable to the CKW.

The cost of parts and materials shall be based on the Contractor's wholesale price from the supply house plus a maximum of a 15% mark-up. (A mark-up on sales tax will not be allowed). The Contractor's invoices shall clearly show the manufacturers' part number, description, supply house cost and percent mark-up cost. A copy of the supply house invoice shall be submitted with the Contractor's invoice.

Invoices will be spot-checked and verified through a quote procedure to verify that CKW is receiving the best possible pricing for these products.

Note: All invoices shall be billed on a cost plus basis.

#### Additions/Deletions

Additional facilities may be added/deleted to this specification with a written agreement between the CKW representative and the Contractor. The cost for adding an additional facility shall be for the amount equal to that for servicing a comparable elevator/lift.

#### Invoices

Contractor agrees that bills and invoices for fees or other compensation services or expenses shall cite the purchase order number, work order number, date of service, location of Job, and name of person requesting the work. Invoices shall be submitted to the Accounts Payable Department – payment shall be made within 45 days from receipt of invoice.

#### Insurance and Indemnification

Before commencing work as specified in the contract Contractor shall obtain at its own cost and expense the following insurance in insurance companies authorized in the State of Florida, with an A.M. Best rating of A-:VI or higher and shall provide evidence of such insurance to the City. The policies or certificates shall provide thirty (30) days prior to cancellation notices of same shall be given to the City by registered mail, return receipt requested, for all of the required insurance policies stated below. All notices shall name the Contractor and identify the agreement or contract number. The City of Key West, all Departments, Agencies, Boards and Commissions, its officers, agents, servants and employees are to be added as "additional insured's" as respects liability arising out of activities performed by or on behalf of the Contractor.

Contractor shall maintain limits no less than those stated below:

- 1. Worker's Compensation Statutory in compliance with the Compensation law of the State of Florida.
- Commercial General Liability Insurance with a minimum limit of liability per occurrence
  of One Million (\$1,000,000.00) Dollars with an annual aggregate of no less than Two
  Million (\$2,000,000.00) Dollars. Evidence of any and all pending claims which may exhaust
  the aggregate may be requested.
- 3. Business Automobile Liability Insurance with a minimum limit of liability per occurrence of One Million (\$1,000,000.00) Dollars for bodily injury and property damage unless otherwise indicated in the contract specifications. This insurance shall include for bodily injury and property damage the following coverage:
  - Owned automobiles
  - Hired automobiles
  - Non-owned automobiles
- 4. **Professional Liability/Errors & Omissions** Insurance with a minimum limit of One Million (\$1,000,000.00) Dollars.

A full copy of this policy is to be included with bid. Coverage forms for this type of policy vary greatly from carrier to carrier thus making it important to review coverage and exclusions to insure proper coverage is being provided specific to the project.

In addition, it is understood if at any time any of the policies required by City shall become unsatisfactory to the City as to form or substance, or if a company issuing any such policy shall become unsatisfactory to the City, the Consultant shall obtain a new policy, submit the same to the City for approval and submit a certificate of insurance as which may be required by the contract. It is understood that upon failure of the Contractor to furnish, deliver and maintain such insurance as above provided, the contract at the election of the City may be declared suspended, discontinued or terminated. Further, failure of the Contractor to take out and/or maintain any required insurance shall not relieve the Contractor from any liability under the contract, nor shall the insurance requirements be construed to conflict with the obligations of the Contractor concerning indemnification.

The following Indemnification Agreement shall be made a provision of the contract:

Contractor agrees to protect, defend, indemnify, save and hold harmless The City of Key West, all Departments, Agencies, Boards and Commissions, its officers, agents, servants and employees, including volunteers, from and against any and all claims, demands, expense and liability arising out of injury or death to any person or the damage, loss of destruction of any property which may occur or in any way grow out of any act or omission of the Contractor, its agents, servants, and employees, or any and all costs, expense and/or attorney fees incurred by the Contractor as a result of any claim, demands, and/or causes of action except of those claims, demands, and/or causes of action arising out of the negligence of The City of Key West, all Departments, Agencies, Boards and Commissions, its officers, agents, servants and employees. The Contractor agrees to investigate, handle, respond to, provide defense for and defend any such claims, demand, or suit at its sole expense and agrees to bear all other costs and expenses related thereto, even if it (claims, etc.) is groundless, false or fraudulent.

#### Award of Bid

This bid will be awarded on an all or none basis to the lowest responsible and responsive bidder; therefore, it will be in the bidder's best interest to bid all line items. In all cases the CKW shall be the sole judge of what is considered equal.

By submission of a bid for the aforementioned services, any and all Contractors that have existing service contracts in effect with the CKW, or any of its properties shall acknowledge those contracts to be null and void at the time of the award of Elevator/Lift maintenance and Service — ITB# 11-004.

\*\* Addendum No. 2 shall be made a part of this agreement.

ST.

# BID RESPONSE ITB 11-004 Elevator/Lift Maintenance and Service

Facility	ID/Serial	# of Stops	Monthly Cost			
Police Department     1604 N Roosevelt	62171					
Key West, Fl 33040	62172	2	<b>\$</b> 244.00			
I may 11 hours to month of	V21,2	-	- Apolytopourous v			
2 Old City Hall						
Green Street			100 00			
Key West, FL 33040		2	<u>\$ 122.00</u>			
3. Douglasss Gym						
111 Olivia Street						
Key West, FL 33040	92923	2	<b>\$</b> 110.38			
4. Key West DOT						
627 Palm Avenue			<b>A</b>			
Key West, FL 33040		2	<u>\$ 122.00</u>			
5. Key West Park N Ride						
301 Grinnell Street						
Key West, FL 33040		4	\$ <u>123.55</u>			
6 D						
6. Ferry Terminal 100 Grinnell Street						
Key West, Fl 33040	55440	2	<b>s</b> 122.00			
	22110	CORS				
7. MLK Community Pool						
300 Catherine			¢ 110.38			
Key West, FL 33040	22772	2	\$			
8. Sterling Complex						
Kennedy Drive			111.78 **			
Key West, FL 33040		2	111.78 **			
•						
Additional Services  Technician – hourly rate for repairs not covered in monthly cost that are						
Performed during standard working hours (Monday through Friday						
7:00 am-4:00 pm)			\$ 133 per hour			
Technician - hourly rate for repairs not covered in monthly cost that are						
Performed during non standard			\$ 266 perhour			
rior to 7:00 am and after 5:00 pm, and Saturday and Sunday \$_200 per hour						

<sup>\*\*</sup> Unit currently shutdown, pricing is contingent upon repair or replacement of the unit. Pricing for the repair or replacement will be provided upon request.



Helper - hourly rate for repairs not covered in monthly cost that are performed 106 perhour during standard working hours (Monday through Friday 7:00 am -5:00 pm Helper - hourly rate for repairs not covered in monthly cost that are performed During non-standard working hours (Monday through Friday prior to 7:00 am \$ 212 perhour and after 5:00 pm, and Saturday and Sunday. Full Load Safety Test (if applicable) as required by the State of Florida per test Independent/third party elevator inspection report (if applicable) as required \$175.50 per inspection by the State of Florida Parts and Materials Parts and materials are to be billed at net cost. Include a percentage allowed for overhead and profit. A MAXIMUM OF 15% MARK-UP will be allowed. (Indicate this percentage in the space to the right). (A mark-up on sales tax will not be allowed). A Copy of the supply house invoice shall be submitted with the Contractor's invoice. Percentage Mark-up of Materials Contact Rod Delostrinos @ 305.809.3751 with questions. BIDDER REPRESENTATION I represent that this bid is submitted in compliance with all terms, conditions and specifications of the Call for Bid and that I am authorized by the owners/principals to execute and submit this proposal on behalf of the business identified below: BUSINESS NAME: \_\_\_ThyssenKrupp Elevator STREET ADDRESS: 7481 NW 66th Street CITY/STATE/ZIP: Miami, Fl 33166 PRINT NAME OF AUTHORIZED REPRESENTATIVE: John Fernandez TITLE/POSITION OF AUTHORIZED REPRESENTATIVE: Service Sales Rep

\*\* Addendum No. 2 shall be made a part of this agreement.

DATE SUBMITTED: 12/27/2010 TELEPHONE: 305-592-7722



## ELEVATOR /LIFT MAINTENANCE AND SERVICE ITB-1-1-1-004

#### SERVICE PERSONNEL

Company Name:	ThyssenKrupp	Elevator	Corporation
· . · -	,		CONTROL CONTRO

Service Personnel: Bidder must furnish the names, positions, overall experience, and length of service of personnel who will service this bid. Check whether the named person holds a Certificate of Competency. Copies of Certificates of Competency must be provided with bid submittal.

	Name	Position	Certificate of Competency	Indicate overall experience, level Of expertise, & Number of months/ Years experience
STATE A.	Adam Luckey	Branch Manager	Arroys For California Manager	7
2.	John Fernandez	Svc. Sales Rep	•	7
3	Gibran Gessen	Svc. Sales Mgr.	nacamus can can date the other consequences and the state of the state	3
4	Herb Olivencia	Branch Ops. Mg	· •	44
5	Ruben Guerrero	Service Mgr.	CC1139	17
6	Joel Perez	Service Mgr.	CC1839	14
7	Jim Miller	Service	CC248	38



#### STATE OF FLORIDA

#### DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE TALLAHASSEE FL 32399-1013

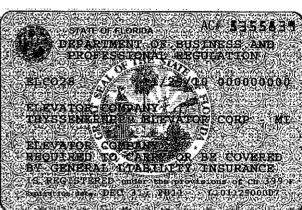
850-487-1395

THYSSENKRUPP ELEVATOR CORP - MIAMI 114 TOWNPARK DR STE 300 ATTN TAX DEPARTMENT KENNESAW GA 30144

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

Every day we work to improve the way we do business in order to serve you better For information about our services, please log onto www.myfloridalicense.com. There you can find more information about our divisions and the regulations that impact you, subscribe to department newsletters and learn more about the Department's initiatives.

Our mission at the Department is: License Efficiently, Regulate Fairly. We constantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new license!



#### **DETACH HERE**

5355839

#### STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BUREAU OF ELEVATOR SAFETY

SEQ#110112900007

LICENSE NER DATE BATCH NUMBER 11/29/2010 000000000 ELCO28 The ELEVATOR COMBANY
Named below IS REGISTERED
Under the provisions of Chapter
Explication date DEC 31 2011
REQUIRED TO CORRY OR BE COVERED
BY CENERAL LIABILITY INSURANCE OF BE
THIS SENERGED ELEVATOR FOR BE
ARSI NO 66 3T NON TRANSFERABLE

CHARLIE CRIST GOVERNOR

CHARLTO TIEM SECRETARY

#### ANTI-KICKBACK AFFIDAVIT

STATE OF FLORIDA

SS:

#### COUNTY OF MONROE

I the undersigned hereby duly sworn, depose and say that no portion of the sum herein bid will be paid to any employee of the City of Key West as a commission, kickback, reward or gift, directly or indirectly by me or any member of my firm or by an officer of the corporation.

R۷,

swom and prescribed before methis

day of 132, 2010

NOTARY PUBLIC, State of Florida

My commission expires:

RADHA I. SANTIAGO

Pictsry Public - State of Florida

My Commission Expires Oct 9, 2011

Commission # DD 723593

Brons Tablech National Motory Asser

#### LOCAL VENDOR CERTIFICATION PURSUANT TO CKW ORDINANCE 69-22 SECTION 2-798

The undersigned, as a duly authorized representative of the vendor listed herein, certifies to the best of his/her knowledge and belief, that the vendor meets the definition of a "Local Business." For purposes of this section, "local business" shall mean a business which:

- a. Principle address as registered with the FL Department of State located within 30 miles of the boundaries of the city, listed with the chief licensing official as having a business tax receipt with its principle address within 30 miles of the boundaries of the city for at least one year immediately prior to the issuance of the solicitation.
- b. Maintains a workforce of at least 50 percent of its employees from the city or within 30 miles of its boundaries.
- c. Having paid all current license taxes and any other fees due the city at least 24 hours prior to the publication of the call for bids or request for proposals.
  - Not a local vendor pursuant to Ordinance 09-22 Section 2-798
  - Qualifies as a local vendor pursuant to Ordinance 09-22 Section 2-798

If you qualify, please complete the following in support of the self certification & submit copies of your County and City business licenses. Failure to provide the information requested will result in denial of certification as a local business.

Business Name	Phone:		
Current Local Address: (P.O Box numbers may not be used to establish status	Fax:		
Length of time at this address			
Signature of Authorized Representative	Date		
STATE OF			
COUNTY OF			
The foregoing instrument was acknowledged before n	ne this day of, 20		
(Name of officer or agent, title of officer or agent)	Name of corporation acknowledging)		
of has produced	as identification		
(type of identification)			
	Signature of Notary		
Return Completed form with Supporting documents to: City of Key West Purchasing	Print, Type or Stamp Name of Notary		
- <del>-</del>	Title or Rank		

## SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(A) FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

## THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

	This by	sworn statement is submitted to City of Key West Gibran Gessen				
	for_	(print individual's name and title) ThyssenKrupp Elevator Corporation				
		(print name of entity submitting sworn statement)				
•	whos	e business address is 7481 NW 66 Street, Miami, Fl 33166				
	is <u>1</u>	and (if applicable) its Federal Employer Identification Number (FEIN) is 1211267  (if the entity has no FEIN, include the Social Security Number of the individual signing				
	•	worn statement):				

- 2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 3. I understand that "conviction" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 01, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nole contendere.
- 4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
  - 1. A predecessor or successor of a person convicted of a public entity crime: or



- 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members and agent who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment of income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 5. I understand that a "person" as defined in Paragraph 287.133(1)(e), <u>Florida Statute</u> means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to hid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement (indicate which statement applies).
  - X Neither the entity submitting this sworn statement, or any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July, 1989.

The entity submitting this sworn statement, or one or more of its officers,
directors, executives, partners, shareholders, employees, members, or agents who are
active in the management of the entity or an affiliate of the entity has been charged
with and convicted of a public entity crime subsequent to July 01, 1989.

\_\_\_\_ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 01, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (attach a copy of the final order)

A.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH ONE (1) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR THE CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

| (SIGNATURE) | 12 | 28 | 2010 | (DATE)

27 day of <u>Dec.</u>, 2010

NOTARY PUBLIC

My commission expires:

#### CALL FOR BIDS

NOTICE is hereby given to prospective bidders that sealed bids will be received by the CITY of KEY WEST, FLORIDA by the office of the City Clerk, 525 Angela Street, Key West, Florida 33040 until 3:30 P.M. December 29, 2010 for Bid 11-004 Elevator/Lift Maintenance and Service Bids will be opened in the Office of the City Clerk then and there and publicly read aloud. Any bid received after the time announced will not be considered.

SPECIFICATIONS AND BID DOCUMENTS may be obtained from DemandStar by Onvia at <a href="https://www.demandstar.com/supplier">www.demandstar.com/supplier</a> or call toll-free at 1-800-711-1712. One (1) original and six (6) copies of the bids are to be enclosed in two (2) sealed envelopes, one within the other, each Clearly marked on the outside: BID # 11-004 Elevator/Lift Maintenance and Service, addressed

and delivered to:

CITY CLERK, CITY OF KEY WEST, FLORIDA CITY HALL, 525 ANGELA STREET KEY WEST, FLORIDA 33040

At the time of the award, the successful Bidder must show satisfactory document of such State, County and City licenses as would be required. Any permit and/or license requirement and subsequent costs are located within the bid documents. The successful Bidder must also be able to satisfy the City Attorney as to such insurance coverage and legal requirements as may be demanded by the bid in question. The City may reject bids: (1) for budgetary reasons, (2) if the bidder misstates or conceals a material fact in its bid, (3) if the bidder does not strictly conform to the law or is non-responsive to bid requirements, (4) if the bid is conditional, (5) if a change of circumstances occurs making the purpose of the bid unnecessary or (6) if such rejection is in the best interest of the City. The City may also waive any minor informalities or irregularities in any bid.

Sue Snider, Purchasing Agent

Published 11/29/2010

## ADDENDUM NO. 1 ITB 11-004 – Elevator/Lift Maintenance and Service

#### To All Bidders:

Signature

The following change is hereby made a part of ITB 11-004 as fully as completely as if the same were fully set forth therein:

Eliminate the following elevator/lift

City Hall 525 Angela Street Key West, FL 33040

Add the following elevators/lifts

MLK Community Pool 300 Catherine Key West, FL 33040

Sterling Complex Kennedy Drive Key West, FL 33040

Please note the attached revised Bid Response sheets – replace the two existing Bid Response pages with the two (2) attached pages.

All Bidders shall acknowledge receipt and acceptance of this Addendum No. 1 by acknowledging Addendum in their proposal or by submitting the addendum with the bid package. Bids submitted without acknowledgement or without this Addendum may be considered non-responsive.

ThyssenKrupp Elevator

Name of Business

#### Addendum No. 2

The addendum shall be made a part of this agreement, and in the event of conflict with other terms, conditions, purchase orders or contract documents, this addendum shall govern.

Insurance and Indemnification. Amend so the additional insured is defended and indemnified for claims to the extent caused by ThyssenKrupp Elevator's acts, actions, omissions or negligence; but is not defended or indemnified for its own acts, actions, omissions, negligence or bare allegations. Amend so professional liability coverage is not required. Further, ThyssenKrupp Elevator has and will (see attached) provide an insurance certificate in lieu of providing its policies.

THYSSENKRUPP ELEVATOR CORPORATION	CITY OF KEY WEST	ThyssenKrupp Elevator Approval:
By: (Signate Call Thyssen Krupp Electron Representative)	By:	By:
Gibran-Gesser 796-336-5368	(Printed or Typed Name)	Title: Branch Manager
Date: 12/28/2010	(Title) Date:	Date:

**Volessional Regulation** Division of Hotels and Res Florida Department g

Has passed an construction, elevators, 39

BPR Form 14 5023 006

Revised 2000 December 0



STATE OF FLORIDA

AC# 5375269

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC1839

12/14/10 100253394

CERTIFICATE OF COMPETENCY PEREZ, JOEL

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of ch. 399 FS superation date. DEC 31, 2011 L10121400034



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

12/28/09 090272652

CERTIFICATE OF COMPETENCY GUERRERO, RUBEN

CERTIFIED ELEVATOR TECHNICIAN
REQUIRED TO CARRY OR BE COVERED
BY GENERAL LIABLITY INSURANCE
IS CERTIFIED under the provisions of ch. 399 FS
Expiration date, DEC 31, 1010 L09122800024

COPY

## BID RESPONSE ITB 11-004 Elevator/Lift Maintenance and Service

	Facility	ID/Serial	# of Stops	Monthly Cost	
1, 1	Police Department		<b>-</b>	monany oou	
	1604 N Roosevelt	62171	_	- 52/00	
_	Key West, Fl 33040	62172	2	\$ 525.00	
2 (	Old City Hall				
	Green Street				
I	Key West, FL 33040		2	\$ 250.00	
3 1	Douglasss Gym				
	111 Olivia Street				
	Key West, FL 33040	92923	2	\$ 100.00	
	er - ver - i ver energ				
	Key West DOT				
	527 Palm Avenue			4 7en m	
1	Key West, FL 33040		2	\$ 300.00	
	Key West Park N Ride				
3	301 Grinnell Street			<b>~</b>	
}	Key West, FL 33040		4	\$ 350.00	
6. (	City Hali				
	525 Angela Street				
	Key West, FL 33040		$\dot{2}$	\$ 150.00	
Addi	itional Services				
Tack	nnician – hourly rate for repairs	and covered in monthly c	not that are		
	omed during standard working				
	am-4:00 pm)	- <b></b>	•	\$ (50,00 per hour	
Technician – hourly rate for repairs not covered in monthly cost that are					
Performed during non standard working hours (Monday through Friday					
Prior to 7:00 am and after 5:00 pm, and Saturday and Sunday				\$_225.00 per hour	
Helper – hourly rate for repairs not covered in monthly cost that are performed during standard working hours (Monday through Friday 7:00 am -5:00 pm \$ ( 60 ). Ob per hour					
aprii	og standard molking hours (t	Monday through Friday 7:1	and Anic- and An	\$ <u>(60 .00 per bour</u>	
Helper – hourly rate for repairs not covered in monthly cost that are performed.					
During non-standard working hours (Monday through Friday prior to 7:00 am and after 5:00 pm, and Saturday and Sunday.				s ( So . ov per hour	

Full Load Safety Test (if applicable) as required by the State of Florida

Independent/third party elevator inspection report (if applicable) as required by the State of Florida

\$ n a per test

\$ 250 \ per inspection

#### Parts and Materials

Parts and materials are to be billed at net cost. Include a percentage allowed for overhead and profit. A MAXIMUM OF 15% MARK-UP will be allowed. (Indicate this percentage in the space to the right). (A mark-up on sales tax will not be allowed).

A Copy of the supply house invoice shall be submitted with the Contractor's invoice.

Contact Rod Delostrinos @ 305.809.3751 with questions.

#### BIDDER REPRESENTATION

I represent that this bid is submitted in compliance with all terms, conditions and specifications of the Call for Bid and that I am authorized by the owners/principals to execute and submit this proposal on behalf of the business identified below:

BUSINESS NAME: ISLAMORADA PLOVATOR CO., INC
STREET ADDRESS: 88005 OVERSEAS HIGHWAY#5
CITY/STATE/ZIP: IS LAMORADA FZ, 33036
PRINT NAME OF AUTHORIZED REPRESENTATIVE: BYRON DAGGETT
TITLE/POSITION OF AUTHORIZED REPRESENTATIVE: PRESIDENT
DATE SUBMITTED: 12-27/10 TELEPHONE: 3058521618

#### ELEVATOR /LIFT MAINTENANCE AND SERVICE ITB 111-004 SERVICE PERSONNEL

Company Name: ISLAMORADA ELEVATOR CO., INC.

Service Personnel: Bidder must fitmish the names, positions, overall experience, and length of service of personnel who will service this bid. Check whether the named person holds a Certificate of Competency. Copies of Certificates of Competency must be provided with bid submittal.					
	Name	Position	Certificate of Competency	Indicate overall experience, level Of expertise, &	
1.	BYRON DAGGET	MECHANICS PRESIDENT		Number of months/ Years experience	
2.	Jim Freeman	MECHANIC		40 YEARS	
3	TACK Amos	Hapae		3 YEARS	
4	<u> </u>	<u> </u>		NAME OF THE PROPERTY OF THE PR	
5					
6					

\* Please see attached

# ANTI-KICKBACK AFFIDAVIT

STATE OF FLORIDA

SS:

# COUNTY OF MONROE

I the undersigned hereby duly sworn, depose and say that no portion of the sum herein bid will be paid to any employee of the City of Key West as a commission, kickback, reward or gift, directly or indirectly by me or any member of my firm or by an officer of the corporation.

BY:

sworn and prescribed before me this 27th

day of DEC, 2010

NOTARY PUBLIC, State of Florida

My commission expires: MAY 6,201

MELANIE MILANDER Notary Public, Stats of Florida Commissions DD866152 My comm. express May 6, 2011

# LOCAL VENDOR CERTIFICATION PURSUANT TO CKW ORDINANCE 09-22 SECTION 2-798

The undersigned, as a duly authorized representative of the vendor listed herein, certifies to the best of his/her knowledge and belief, that the vendor meets the definition of a "Local Business." For purposes of this section, "local business" shall mean a business which:

- a. Principle address as registered with the FL Department of State located within 30 miles of the boundaries of the city, listed with the chief licensing official as having a business tax receipt with its principle address within 30 miles of the boundaries of the city for at least one year immediately prior to the issuance of the solicitation.
- b. Maintains a workforce of at least 50 percent of its employees from the city or within 30 miles of its boundaries.
- Having paid all current license taxes and any other fees due the city at least 24 hours prior to the publication
  of the call for bids or request for proposals,
  - Not a local vendor pursuant to Ordinance 09-22 Section 2-798
  - Qualifies as a local vendor pursuant to Ordinance 09-22 Section 2-798

If you qualify, please complete the following in support of the self-certification & submit copies of your County and City business licenses. Failure to provide the information requested will result in denial of certification as a local business.

Business Name ISLAMORADA ELEVATOR	CO. INC. Phone: 3058524618
Current Local Address: 860050Vellems (P.O Box numbers may not be used to establish status)	4. #5 Fax: 3058530858
Length of time at this address 5 YEARS	
BONT	_ 12/27/10
Signature of Authorized Representative	Date
STATE OF FLORIDA	
COUNTY OF MONROE	
The foregoing instrument was acknowledged before me this  By BIRDN C DAGGETT PRESIDENT	
(Name of officer or agent, title of officer or agent)	Name of corporation acknowledging)
or has produced KNOWN TO ME	as identification
(type of identification)	Mar Dai Mar Oar D
MELANIE MILANDER Notary Public, State of Florida — Commission# DD868192 My comm. expires May 6, 2013	Signature of Notary  Marvie Mignide
Return Completed form with	Print, Type or Stamp Name of Notary
Supporting documents to:	NOTARY PUBLIC
City of Key West Purchasing	Title or Rank

# SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(A) FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS,

1.	This sworn statement is submitted to CITY OF KEY WEST
	by BYRON DARGETT, PRESIDENT
	(print individual's name and title)
	for Islamoragoa aevavator co., INC.
	(print name of entity submitting sworn statement)
	whose business address is Po Box 727. ISLAMORADA, FZ, 33036
	and (if applicable) its Federal Employer Identification Number (FEIN) is 591970808
	(if the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement):
2.	I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida

- 2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 3. I understand that "conviction" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 01, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
  - 1. A predecessor or successor of a person convicted of a public entity crime: or

- 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members and agent who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment of income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 5. I understand that a "person" as defined in Paragraph 287.133(1)(e), <u>Florida Statute</u>means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement (indicate which statement applies).

Neither the entity submitting this sworn statement, or any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July, 1989.

\_\_\_\_ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 01, 1989.

\_\_\_\_ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 01, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this swom statement on the convicted vendor list. (attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH ONE (1) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR THE CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

(SIGNXXTURE)

(DATE)

STATE OF KORIDA

COUNTY OF MONROE

PERSONALLY APPEARED BEFORE ME, the undersigned authority

Bylon Daeg Twho, after first being sworn by me,

(name of individual)

affixed his/her signature in the space provided above on this

27th day of Det , 2010

MELANIE MILANDER Notary Public, State of Florida Commission# 0D668192 My comm. expires May 6, 2011

NOTARY PUBLIC

My commission expires: MAY 4, 2001



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE TALLAHASSEE FL 32

FL 32399-1013

850-487-1395

DAGGETT, BYRON C P.O. BOX 727 ISLAMORADA

FL 33036

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

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STATE OF FLORIDA

AC# 577259

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC294

12/09/10 108127658

CERTIFICATE OF COMPETENCY DAGGETT, BYRON C

CERTIFIED ELEVATOR TECHNICIAN REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of ch. 399 FS expiration date: DEC 31, 2011 L10120900013

**DETACH HERE** 

<sup>\c#</sup> 537259**1** 

# STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BUREAU OF ELEVATOR SAFETY

SEQ#110120900013

DATE BATCH NUMBER LICENSE NBR 12/09/2010 108127658 CC294

The CERTIFIED ELEVATOR TECHNICIAN Named below IS CERTIFIED

Under the provisions of Chapter 399 Expiration date: DEC 31, 2011

REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE

DAGGETT, BYRON C P.O. BOX 727 ISLAMORADA

FL 33036

NON-

TRANSFERABLE

CHARLIE CRIST GOVERNOR CHARLIE LIEM SECRETARY

DISPLAY AS REQUIRED BY LAW

COD WE



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE TALLAHASSEE

FL 32399-1013

850-487-1395

FREEMAN, JIM P.O. BOX 727 ISLAMORADA

FL 33036

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STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC2467

12/14/10 108137176

CERTIFICATE OF COMPETENCY Freeman, Jim

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of Ch. 399 FS Expiration date: DEC 31, 2011 L10121400018

#### **DETACH HERE**

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# STATE OF FLORIDA

BUSINESS AND PROFESSIONAL BUREAU OF ELEVATOR SAFETY DEPARTMENT OF

SEQ#L10121400018

BATCH NUMBER MENNISON NER 12/14/2010 108137176 CC2467

The CERTIFICATE OF COMPETENCY HOLDER Named below IS CERTIFIED Under the provisions of Chapter 399

Expiration date: DEC 31, 2011 REQUIRED TO CARRY OR BE COVERED

BY GENERAL LIABILITY INSURANCE

FREEMAN, JIM P.O. BOX 727 ISLAMORADA :

FL 33036

NON

TRANSFERABLE

CHARLIE CRIST GOVERNOR

CHARLIE LIEM SECRETARY

GOD WE

Byron C Daggett – Keys Resident since 1973 Keys based corporation since 1980 27 years Elevator experience QEI (Qualified Elevator Inspector) CC (Certificate of Competency)

# Jim Freeman -

\* 1 1 W

40 years Elevator Experience – Manufacturing, Field, Consulting, Installation, Service Former Vice President of Thyssen Krupp elevator (3.5 Billion dollar sales per year) Former President of Truman Elevator Former President of Computerized Elevator Former Vice President of Elevator Advisors International 10 years field experience in Atlantic City Casinos

# Jack Amos -

3 years experience – Installing Residential, Commercial Elevators and Wheelchair Lifts 3 years experience – Maintenance and Service Calls for Residential Elevators and Wheelchair Lifts



# BID RESPONSE ITB 11-004 Elevator/Lift Maintenance and Service

Facility  1. Police Department	ID/Serial	# of Stops	Monthly Cost
1604 N Rooseveli Key West, Fl 33040	62171 62172	2	s_25°
2 Old City Hall Green Street Key West, FL 33040		2	s 125
<ol> <li>Douglasss Gym</li> <li>111 Olivia Street</li> <li>Key West, FL 33040</li> </ol>	92923	2	\$ 110
4. Key West DOT 627 Palm Avenue Key West, FL 33040		2	\$ 125
<ol> <li>Key West Park N Ride</li> <li>301 Grinnell Street</li> <li>Key West, FL 33040</li> </ol>		4	\$_125_
6. Ferry Terminal 100 Grinnell Street Key West, Fl 33040	5 <del>544</del> 0	2	\$ 125
7. MLK Community Pool 300 Catherine Key West, FL 33040	22772	2	\$
8. Sterling Complex Kennedy Drive Key West, FL 33040		.2	\$ 110
Additional Services Technician – hourly rate for repa Performed during standard wor 7:00 am-4:00 pm)	irs not covered in monthly king hours (Monday thro	cost that are ugh Friday	§ 135 per hour
Technician – hourly rate for repa Performed during non standard Prior to 7:00 am and after 5:00 p	working hours (Monday	through Friday	\$ <u>202.50</u> per hour

Helper – hourly rate for repairs not covered in monthly cost that are performed during standard working hours (Monday through Friday 7:00 am -5:00 pm \$ 94.50 per hour

Helper – hourly rate for repairs not covered in monthly cost that are performed During non-standard working hours (Monday through Friday prior to 7:00 am and after 5:00 pm, and Saturday and Sunday.

Full Load Safety Test (if applicable) as required by the State of Florida \$ 135 per test

Independent/third party elevator inspection report (if applicable) as required by the State of Florida

\$ 360 per inspection

#### Parts and Materials

Parts and materials are to be billed at net cost. Include a percentage allowed for overhead and profit. A MAXIMUM OF 15% MARK-UP will be allowed. (Indicate this percentage in the space to the right). (A mark-up on sales tax will not be allowed).

A Copy of the supply house invoice shall be submitted with the Contractor's invoice.

Percentage Mark-up of Materials

Contact Rod Delostrinos @ 305.809.3751 with questions.

#### BIDDER REPRESENTATION

I represent that this bid is submitted in compliance with all terms, conditions and specifications of the Call for Bid and that I am authorized by the owners/principals to execute and submit this proposal on behalf of the business identified below:

BUSINESS NAME: ORACLE ELEVATOR COMPANY
STREET ADDRESS: 2315 STIRLING RD.
CITY/STATE/ZIP: FORT LAUDERDALE, FL 33312
PRINT NAME OF AUTHORIZED REPRESENTATIVE: NICHOLAS BRIDGE
PRINT NAIVE OF AUTHORIZED REFRESENTATIVE. NICHOLAS DRIGGE
TITLE/POSITION OF AUTHORIZED REPRESENTATIVE: SERVICE SALES REP.
DATE SUBMITTED: 12 29 10 TELEPHONE: (954) 965 - 1506

# ELEVATOR /LIFT MAINTENANCE AND SERVICE ITB 111-004 SERVICE PERSONNEL

Company Name: ORA	CLE ELEVATOR COM	MPANY	
Service Personnel: Bidde service of personnel who	or must furnish the names, will service this bid. Chec by. Copies of Certificates of	positions, overall expects whether the named	person holds a
Name	Position	Certificate of Competency	Indicate overall experience, level Of expertise, & Number of months/ Years experience
1. JOSE FERNANDEZ	ROUTE MECHANIC		3 yrs.
2. JUAN CHAVEZ	TEAM LEADER		20 yrs.
3 MATHEW HARTMANN	N TEAM LEADER		13 yrs
4 EMILIO PANECA	ROUTE MECHANIC		19 yrs.
5 KEVIN CABRERA	ROUTE MECHANIC		4 425.
6 ERIC VASQUEZ	POUTE MECHANIC		Loyes.



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE FL 32399-1013 TALLAHASSEE

850-487-1395

CHAVEZ, JUAN 2315 STIRLING RD FORT LAUDERDALE

FL 33312

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ir mission at the Department is: License Efficiently, Regulate Fairly. We Instantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new licensel



STATE OF FLORIDA

AC# 4745503

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

12/07/09 097034448

CERTIFICATE OF COMPETENCY CHAVEZ, JUAN

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE TS CERTIFIED under the provisions of Ch. 399 FS Expiration date DEC 31 . 2010 109120700013

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c# 4745503

#### STATE OF FLORIDA

OF BUSINESS AND PROFESSIONAL BUREAU OF ELEVATOR SAFETY REGULATION

SEO#109120700013

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MATE: EATGINUMBER LICENSE NER

12/07/2009 097034448 CC2551

The CERTIFICATE OF COMPETENCY HOLDER

Named below IS CERTIFIED

Under the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010 REQUIRED TO CARRY OR BE COVERED

GENERAL LIABILITY INSURANCE

CHAVEZ, JUAN C/O ORACLE ELEVATOR CO 15511 SW 10,9 AVE

FL 33157 MIAMI

CHARLIE CRIST GOVERNOR

CHARLIE LIEM INTERIM SECRETARY

DISPLAY AS REQUIRED BY LAW



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE TALLAHASSEE

FL 32399-1013

850-487-1395

PANECA, EMILIO 2315 STIRLING ROAD FORT LAUDERDALE

FL 33312

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AU# HIBITS STATE OF ELORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC2743

12/29/09 097036222

CERTIFICATE OF COMPETENCY PANECA, EMILIO

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of Ch. 399 PS Expiration date: DEC 31, 2010 L09122900082

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# STATE OF FLORIDA

BUSINESS AND PROFESSIONAL REGULATION BUREAU OF ELEVATOR SAFETY DEPARTMENT

SEQ#1.09122900082

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12/29/2009 097036222 CC2743

The CERTIFICATE OF COMPETENCY HOLDER

Named below IS CERTIFIED

Under the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010

REQUIRED TO CARRY OR BE COVERED

GENERAL LIABILITY INSURANCE

PANECA, EMILIO 2315 STIRLING ROAD FORT LAUDERDALE

FL 33312

CHARLIE CRIST GOVERNOR

CHARLIE LIEM INTERIM SECRETARY

DISPLAY AS REQUIRED BY LAW



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE FT: 32399-1013 TALLAHASSEE

850-487-1395

CABRERA, KEVIN 2315 STIRLING RD FORT LAUDERDALE

FL 33312

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STATE OF FLORIDA

AC# 4761950

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC2411

12/22/09 097035530

CERTIFICATE OF COMPETENCY CABRERA, KEVIN

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE -IS CERTIFIED under the provisions of Ch.399 PS 108122200015 Expiration date: DEC 31, 2010

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#### STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BUREAU OF ELEVATOR SAFETY

SEQ# L09122200015

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TOTAL TOTAL PROPERTY LICENSE NBR

12/22/2009 097035530 CC2411

The CERTIFICATE OF COMPETENCY HOLDER

Named below IS CERTIFIED Under the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010 REQUIRED TO CARRY OR BE COVERED

GENERAL LIABILITY INSURANCE

CABRERA, KEVIN C/O ORACLE ELEVATOR CO 9036 NW 114 TERR HIALEAH GARDENS F

FL 33018

CHARLIE CRIST GOVERNOR

INTERIM SECRETARY

DISP AY AS REGUIRED BY LAW



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE FL 32399-1013 TALLAHASSEE

850-487-1395

FERNANDEZ, JOSE 2315 STIRLING RD FORT LAUDERDALE

FL 33312

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AC# 4762002 STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC2654

12/22/09 097035524

CERTIFICATE OF COMPETENCY FERNANDEZ, JOSE

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of Ch. 399 FS Expiration date: DEC 31, 2010 L09122200027

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# 4702002

#### STATE OF FLORIDA

DEPARTMENT\_OF BUSINESS AND PROFESSIONAL REGULATION BUREAU OF ELEVATOR SAFETY

SEQ# L09122200027

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THE DESCRIPTION LICENSE NBR

12/22/2009 097035524 CC2654

The CERTIFICATE OF COMPETENCY HOLDER

lamed below IS CERTIFIED

Inder the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010 REQUIRED TO CARRY OR BE COVERED GENERAL LIABILITY INSURANCE

FERNANDEZ, JOSE 2315 STIRLING RD FORT LAUDERDALE

FL 33312

CHARLIE CRIST GOVERNOR

CHARLIE LIEM INTERIM SECRETARY

DISPLAY AS REQUIRED BY LAW



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY
1940 NORTH MONROE STREET
NORTHWOOD CENTRE
TALLAHASSEE FL 32399-1013

850-487-1395

VAZQUEZ, ERIC 2315 STIRLING ROAD FORT LAUDERDALE

FL 33312

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STATE OF FLORIDA AC# 4762042 DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC2651

12/22/09 097035528

CERTIFICATE OF COMPETENCY VAZQUEZ

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of Ch. 399 FS Expiration date, DEC 31, 2010 109122200067

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o# 4782042

# STATE OF FLORIDA

DEPARTMENT\_OF\_BUSINESS\_AND\_PROFESSIONAL\_REGULATION\_BUREAU OF ELEVATOR SAFETY

SEQ#109122200067

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MA DAVE SEATCHNIME LICENSE NBR

12/22/2009 097035528 CC2651

The CERTIFICATE OF COMPETENCY HOLDER

Named below IS CERTIFIED

Under the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010 REQUIRED TO CARRY OR BE COVERED

PY GENERAL LIABILITY INSURANCE

VAZQUEZ, ERIC 2315 STIRLING ROAD

FORT LAUDERDALE

FL 333312

CHARLIE CRIST GOVERNOR CHARLIE LIEM INTERIM SECRETARY

DISPLAY AS REQUIRED BY LAW



DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY 1940 NORTH MONROE STREET NORTHWOOD CENTRE FL 32399-1013 TALLAHASSEE

850-487-1395

HARTMANN, MATHEW MR 2315 STIRLING RD FORT LAUDERDALE

FL 33312

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AC# 4762005 STATE OF ELORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CC2408

12/22/09 097035536

CERTIFICATE OF COMPETENCY HARTMANN, MATHEW MR

CERTIFICATE OF COMPETENCY HOLDER REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE IS CERTIFIED under the provisions of Ch. 399 FS Expiration date: DEC 31, 2010 L09122200030

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AC# 4762005

# STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BUREAU OF ELEVATOR SAFETY

SEQ#L09122200030

NON-

TRANSFERABLE .

DATE LEATERMINE LICENSE NBR 12/22/2009 | 097035536 CC2408

The CERTIFICATE OF COMPETENCY HOLDER

Named below IS CERTIFIED

Under the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010 REQUIRED TO CARRY OR BE COVERED

PV GENERAL LIABILITY INSURANCE

> MATHEW MR HARTMANN,

2315 STIRLING RD FORT LAUDERDALE

FL 33312

CHARLIE LIEM INTERIM SECRETARY

CHARLIE CRIST GOVERNOR

# LICENSE REQUIRED

ELEVATOR CONTRACTOR, ANNUAL FEE NOT TO EXCEED \$309.75

# ANTI-KICKBACK AFFIDAVIT

STATE OF FLORIDA

SS:

# COUNTY OF MONROE

I the undersigned hereby duly sworn, depose and say that no portion of the sum herein bid will be paid to any employee of the City of Key West as a commission, kickback, reward or gift, directly or indirectly by me or any member of my firm or by an officer of the corporation.

BY: Mich Mil

sworn and prescribed before me this 370 day of Dec., 2010

NOTARY PUBLIC, State of Florida

My commission expires:

LILLIAN NAZARIO
MY COMMISSION # EE 032863
EXPIRES: November 21, 2014
Bonded Thru Notary Public Underwriters

# LOCAL VENDOR CERTIFICATION PURSUANT TO CKW ORDINANCE 09-22 SECTION 2-798

The undersigned, as a duly authorized representative of the vendor listed herein, certifies to the best of his/her knowledge and belief, that the vendor meets the definition of a "Local Business." For purposes of this section, "local business" shall mean a business which:

- a. Principle address as registered with the FL Department of State located within 30 miles of the boundaries of the city, listed with the chief licensing official as having a business tax receipt with its principle address within 30 miles of the boundaries of the city for at least one year immediately prior to the issuance of the solicitation.
- b. Maintains a workforce of at least 50 percent of its employees from the city or within 30 miles of its boundaries.
- c. Having paid all current license taxes and any other fees due the city at least 24 hours prior to the publication of the call for bids or request for proposals.
  - Not a local vendor pursuant to Ordinance 09-22 Section 2-798

    Qualifies as a local vendor pursuant to Ordinance 09-22 Section 2-798

If you qualify, please complete the following in support of the self certification & submit copies of your County and City business licenses. Failure to provide the information requested will result in denial of certification as a local business.

Business Name	Phone:
Current Local Address: (P.O Box numbers may not be used to establish status)	Fax:
Length of time at this address	
Signature of Authorized Representative	Date
STATE OFCOUNTY OF	
The foregoing instrument was acknowledged before me	this day of, 20
(Name of officer or agent, title of officer or agent) or has produced	Name of corporation acknowledging) as identification
(type of identification)	
	Signature of Notary
Return Completed form with Supporting documents to:	Print, Type or Stamp Name of Notary
City of Key West Purchasing	Title or Rank

# SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(A) FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS,

1.	This sworn statement is submitted to City of Key WESI
	by NICHOLAS BRIDGE, SERVICE SALES REPRESENTATIVE
	(print individual's name and title)
	for ORACLE ELEVATOR COMPANY
	(print name of entity submitting sworn statement)
	whose business address is 2315 STIRLING RD. FT. LAUDERDALE, FL 33312
	and (if applicable) its Federal Employer Identification Number (FEIN) is <u>59 - 2239761</u>
	(if the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement):

- 2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), <u>Florida Statutes</u>, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 3. I understand that "conviction" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 01, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), <u>Florida Statutes</u>, means:
  - 1. A predecessor or successor of a person convicted of a public entity crime: or

- 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members and agent who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment of income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statute means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement (indicate which statement applies).

Neither the entity submitting this sworn statement, or any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 01, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 01, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH ONE (1) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR THE CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

LILLIAN NAZARIO

STATE OF FLORIDO COUNTY OF Broward

> PERSONALLY APPEARED BEFORE ME, the undersigned authority Nicholas Bridgeho, after first being sworn by me,

(name of individual)

My commission expires: 1)21 14

#### CALL FOR BIDS

NOTICE is hereby given to prospective bidders that sealed bids will be received by the CITY of KEY WEST, FLORIDA by the office of the City Clerk, 525 Angela Street, Key West, Florida 33040 until 3:30 P.M. December 29, 2010 for Bid 11-004 Elevator/Lift Maintenance and Service Bids will be opened in the Office of the City Clerk then and there and publicly read aloud. Any bid received after the time announced will not be considered.

SPECIFICATIONS AND BID DOCUMENTS may be obtained from DemandStar by Onvia at <a href="https://www.demandstar.com/supplier">www.demandstar.com/supplier</a> or call toll-free at 1-800-711-1712. One (1) original and six (6) copies of the bids are to be enclosed in two (2) sealed envelopes, one within the other, each Clearly marked on the outside: BID # 11-004 Elevator/Lift Maintenance and Service, addressed

and delivered to:

CITY CLERK, CITY OF KEY WEST, FLORIDA CITY HALL, 525 ANGELA STREET KEY WEST, FLORIDA 33040

At the time of the award, the successful Bidder must show satisfactory document of such State, County and City licenses as would be required. Any permit and/or license requirement and subsequent costs are located within the bid documents. The successful Bidder must also be able to satisfy the City Attorney as to such insurance coverage and legal requirements as may be demanded by the bid in question. The City may reject bids: (1) for budgetary reasons, (2) if the bidder misstates or conceals a material fact in its bid, (3) if the bidder does not strictly conform to the law or is non-responsive to bid requirements, (4) if the bid is conditional, (5) if a change of circumstances occurs making the purpose of the bid unnecessary or (6) if such rejection is in the best interest of the City. The City may also waive any minor informalities or irregularities in any bid.

Sue Snider, Purchasing Agent

Published 11/29/2010

# ADDENDUM NO. 1 ITB 11-004 - Elevator/Lift Maintenance and Service

To All Bidders:

The following change is hereby made a part of ITB 11-004 as fully as completely as if the same were fully set forth therein:

Eliminate the following elevator/lift

City Hall 525 Angela Street Key West, FL 33040

Add the following elevators/lifts

MLK Community Pool 300 Catherine Key West, FL 33040

Sterling Complex Kennedy Drive Key West, FL 33040

Please note the attached revised Bid Response sheets - replace the two existing Bid Response pages with the two (2) attached pages.

All Bidders shall acknowledge receipt and acceptance of this Addendum No. 1 by acknowledging Addendum in their proposal or by submitting the addendum with the bid package. Bids submitted without acknowledgement or without this Addendum may be considered non-responsive.

ORACLE ELEVATOR COMPANY
Name of Business

# References:

#### Monroe County Public Works

Jo Walters

(305) 292-4431

38 hydraulic elevators throughout the Florida Keys located in various Monroe County municipal buildings.

# Tri-Rail Systems

C/o Meridian Management Co.

Jeff Huttig

(561) 261-3747

32 hydraulic elevators and escalators located at Tri-Rail stations throughout Miami-Dade, Broward, and Palm Beach Counties.

# City of Miami

Danny Gonzalez

(786) 443-2226

27 hydraulic and traction elevators located throughout the city of Miami in various municipal buildings.



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BUREAU OF ELEVATOR SAFETY
1940 NORTH MONROE STREET
NORTHWOOD CENTRE
TALLAHASSEE FL 32399-1013

850-487-1395

ORACLE ELEVATOR COMPANY 2315 STIRLING RD FORT LAUDERDALE FL 33312

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

Every day we work to improve the way we do business in order to serve you better. For information about our services, please log onto www.myfloridalicense.com. There you can find more information about our divisions and the regulations that impact you, subscribe to department newsletters and learn more about the Department's initiatives.

Our mission at the Department is: License Efficiently, Regulate Fairly. We constantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new license!



STATE OF FLORIDA AC# MTDUTETE DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

ELC446

11/02/09 000000000

ELEVATOR COMPANY ORACLE ELEVATOR COMPANY

ELEVATOR COMPANY
REQUIRED TO CARRY OR BE COVERED
BY GENERAL LIABILITY INSURANCE
IS REGISTERED under the provisions of Ch. 399 F
Expiration date: DEC 31, 2010 L09110200005

#### **DETACH HERE**

#### STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BUREAU OF ELEVATOR SAFETY

SEQ# L09110200005

ADDATE : DESTRUMBER LICENSE NBR

11/02/2009 000000000 ELC446

The ELEVATOR COMPANY

CALVI.

Named below IS REGISTERED Under the provisions of Chapter 399 FS.

Expiration date: DEC 31, 2010 REQUIRED TO CARRY OR BE COVERED BY GENERAL LIABILITY INSURANCE

ORACLE ELEVATOR COMPANY 2315 STIRLING RD

FORT LAUDERDALE

FL 33312

NON-

TRANSFERABLE .

CHARLIE CRIST GOVERNOR CHARLES W. DRAGO SECRETARY

# Exceptions:

- 1) Oracle Elevator does not carry Professional Liability insurance as stated in the specifications.
- 2) Oracle Elevator will not be responsible for the elevators/lifts which are currently inoperable.

  Oracle will provide proposals to return the units to proper operation, at the expense of The City of Key West.

Nicholas Bridge

Service Sales Representative
Oracle Elevator Company

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The party was a series man and the party will be party with	Managery of B B B Park B B Park As B Comme pour	DATE (MM/DD/YYYY)
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2305 River Rd Louisville KY 40206 Phone: 502-894-2100 Fax: 502-894-8602	INSURERS AFFORDING COVERAGE	NAIC#
INSUREC	* INSURER A: Nat's Fire lns Co of Hartiesd	20478
	WSURERE StarNet Insurance Company	
Oracle Elevator Company 7207 114th Avenue N	* INSURER C National Union Fire Int. Co.	19445
Tìroi ÷ Fi	MSURERO Valley Forge Insurance Co	. 20508
Largo FL 33773	INSURER E	
COVERAGES		
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CERTIFICATE HOLDER

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF. THE ISSUING INSURER WILL ENDEAVOR TO MAR. 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT. BUT PAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER. IT'S AGENTS OF REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

CERTIFICATE HOLDER

ACORD 25 (2009/01)