



# City of Key West, FL

City Hall  
1300 White Street  
Key West FL 33040

## Action Minutes - Final - Final

### General Employees Pension Board

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Friday, September 10, 2021

10:30 AM

City Hall

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#### Call Meeting to Order

10:40 A.M.

#### Roll Call

**Absent** 1 - Mr. Gibson

**Present** 4 - Ms. Bernaldi, Ms. Budde, Madam Vice-Chair Parker, and Madam Chair Smith

#### Public Comments

#### Approval of Minutes

1 General Pension Board Minutes - June 11, 2021

**Attachments:** [General Employees Pension Board 21-06-11 Minutes](#)

A motion was made by Ms. Angela Budde, seconded by Vice Chair Alice Parker, that the Minutes be Approved. The motion passed by an unanimous vote.

#### Action Items

2 Disability - Phillip Barnett

A motion was by Ms. Budde, seconded by Vice-Chair Parker, to approve to accept the doctors findings in the disability report, and to approve retro payment from March 1, thru September 20, 2021. The motion was approved by voice vote.

A motion was made by Vice Chair Parker, seconded by Ms. Budde, that the Action Items be Approved. The motion carried by the following vote:

**Absent:** 1 - Mr. Gibson

**Yes:** 4 - Ms. Bernaldi, Ms. Budde, Vice Chair Parker, and Madam Chair Smith

## Reports

- 3 American Realty Advisors Report

Attachments: [ARA Core Property Fund 9.10.21](#)

Received and Filed

- 4 &co Investment Performance Review- June 30, 2021

Attachments: [&co Investment Performance Review- June 30, 2021](#)

Received and Filed

## Action Items

- 5 Transfer funds into Templeton Global

A motion was made by Ms. Budde, seconded by Vice Chair Parker, that the Action Items be Approved. The motion carried by the following vote:

**Absent:** 1 - Mr. Gibson

**Yes:** 4 - Ms. Bervaldi, Ms. Budde, Vice Chair Parker, and Madam Chair Smith

## Reports

- 6 Highland Investment Review Report- June 30, 2021

Attachments: [Highland Investment Review June 30, 2021](#)

Received and Filed

## Discussion Items

- 7 FPPTA School

Received and Filed

**Adjournment 12:05 p.m.**